

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/y	yyy): <u>28/02/2013</u>	
To: Hong Kong Exchanges and C	learing Limited	
Name of Issuer F	IRST PACIFIC COMPANY LIMIT	ED
Date Submitted 01	//03/2013	
I. Movements in Authorised Share	e Capital	
1. Ordinary Shares		
(1) Stock code :I	Description : Ordinary	
	No. of ordinary Par valu shares (USD)	
Balance at close of preceding mor	oth 6,000,000,000 0.0	60,000,000
Increase/(decrease)	0	0
Balance at close of the month	6,000,000,000 0.0	01 60,000,000
(2) Stock code : <b>N/A</b> I	Description :	
	No. of ordinary shares Par value (State currency)	capital
Balance at close of preceding mor	nth	
Increase/(decrease)		
Balance at close of the month		

2. Preference Shares			
Stock code : N/A Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end	d of the month:		USD60,000,000

## II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	3,829,649,827	N/A	N/A	N/A		
Increase/ (decrease) during the month	(3,800,000)					
Balance at close of the month	3,825,849,827					

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM	Share Option	senemes of the I	ssuci		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement durir	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	Granica	LACICISCU	Cancerica	Lapsed		
Scheme adopted						
at AGM on						
(24/05/2004)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	103,314,480
(Note 1)	· · · · · · · · · · · · · · · · · · ·					
2.						
( / / )						
shares						
(Note 1)						
3.						
( / / )						
shares						
(Note 1)		<b></b>	. 1		2.747	
		To	tal A. (Ordin	-	Nil	
			,	nce shares)	N/A	
m . 1.6 1	ف و ا		•	Other class)	N/A	
Total funds raised dur options (State currence		1 from exercise of	<del>.</del>	Nil		
	• *					

Warrants to Issue Shares of the Is	suer which are to be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal v nominal close value preceding	of du	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	<del>-</del>					
( / / )	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
2.	- -					
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.	<del>-</del>					
	-					
( / / )	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4.	( ' ' ' )					
	_					
	<u> </u>					-
( / / ) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
		Total B.	(Ordin	nary shares)	N/A	
		roun D.		ence shares)	N/A N/A	<u>-</u>
				Other class)	N/A	-

Convertibles (i.e. Convertible in		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <b>N</b> /A						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
	<u> </u>					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
<u>3.</u>	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  4.	( / / )					
	<u> </u>					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				27/4	
			(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	- - -

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
_	
NT/A	
	-
N/A	<del>-</del> -
	issuer issued during the month pursuant thereto  N/A N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable	Nil			
			Class of shares issuable (Note 1)	1411			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	Nil			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							_
			Class of shares issuable (Note 1)	Nil			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	Nil			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

	Type of Issue			For Main Boa	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuabl (Note 1)	e <b>Ni</b> l		
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares	Ordinary		
6.	Repurchase of shares		repurchased (Note 1)  Cancellation date: (dd/mm/yyyy)	(22/02/2013) (26/02/2013)		
			EGM approval date: (dd/mm/yyyy)	(31/05/2012) AGM approval		
			Class of share redeemed (Note 1)	s Nil		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares issuabl (Note 1)	e <b>Nil</b>		
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		

For Main Board and GEM listed issuers

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						No. of new	No. of new
						shares of	shares of
						issuer issued	issuer which
						during the	may be
						month	issued
						pursuant	pursuant
						thereto	thereto as at
							close of the
	Type of Issue						month
	Type of issue						
			Class of shares issuable (Note 1)	e <b>Nil</b>			
	G 1. 1			(	`		
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	( / /	,		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							_
			Class of shares issuable (Note 1)	e <b>Nil</b>			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		_
						(3,800,000)	<u>)                                    </u>
			(P	reference s			_
				(Other	class)	N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(3,800,000)
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Shar	e Capital").)

Remarks (if any	
	N/A
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Submitted by:	Nancy L.M. LI
Γitle:	Company Secretary
	or, Secretary or other duly authorised officer)

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

Notes:

1.

2.