

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	yyyy): <u>28/02/2014</u>	
To: Hong Kong Exchanges and	Clearing Limited	
Name of Issuer	FIRST PACIFIC COMPANY LIMITED	
Date Submitted 2	28/02/2014	
I. Movements in Authorised Sha	re Capital	
1. Ordinary Shares		
(1) Stock code : 142	Description : Ordinary	
	No. of ordinary Par value shares (USD)	Authorised share capital (USD)
Balance at close of preceding mo	onth 6,000,000,000 0.01	60,000,000
Increase/(decrease)		0
Balance at close of the month	6,000,000,000 0.01	60,000,000
(2) Stock code : N/A	Description :	
	No. of ordinary shares Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth	_
Increase/(decrease)		
Balance at close of the month		

Stock code : N/A Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	_
Stock code : N/A Descr	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordina	dinary shares No of preference No. of oth		No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,304,806,940	N/A	N/A	N/A
Increase/ (decrease) during the month	(5,354,000)			
Balance at close of the month	4,299,452,940			

III. Details of Movements in Issued Share Capital

		Schemes of the I	issuci)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durir	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —					_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
at AGM on						
(24/05/2004)						
Ordinary shares						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	82,401,771
(Note 1)						
2. Share Option						
Scheme adopted						
at AGM on						
(31/05/2012)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	18,743,175
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)			-			-
(Ivole 1)		To	tal A. (Ordin	ary shares)	Nil	
		10		nce shares)	N/A	
		(Other class)			N/A	
Total funds raised dur options (State currence		from exercise of	•	Nil		

Warrants to Issue Shares of the Is	suer which are to be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal v nominal close value preceding	of du	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	-					
(/ /)	<u> </u>					-
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2.	- -					
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)		, 				
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.	-					
	_					
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
4.	_					
	-					
(/ /)	<u> </u>					<u>. </u>
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
	(, , , ,					
		Total B.		nary shares)		-
				ence shares) Other class)	N/A N/A	-
			(11/12	-

Convertibles (i.e. Convertible ii		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N /A						
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)) 2.	(/ /)					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4.	(/ /)					
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	- - -

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /) shares (Note 1)		
2.		
shares (Note 1)		
3		
shares (Note 1)		· -
Total D. (Ordinary shares)	N/A	_
(Preference shares)	N/A	-
(Other class)	N/A	

	T					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Cl. C.1	Nil			month
			Class of shares issuable (Note 1)	NII			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	Nil			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	Nil			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	Nil			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue		гог маш воаг	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	Nil		
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (<i>Note 1</i>)	Ordinary		
6.	Repurchase of shares	Cancellation date: (dd/mm/yyyy)	(07/02/2014) (12/02/2014) (20/02/2014) (27/02/2014)	(598,000) (3,090,000) (866,000) (800,000)	
		EGM approval date: (dd/mm/yyyy)	(30/05/2013) AGM approval		
		Class of shares redeemed (<i>Note 1</i>)	Nil		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)	Nil		
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

_				1 of Main Do		
					No. of new	No. of new
					shares of	shares of
					issuer issued	issuer which
					during the	may be
					month	issued
					pursuant	pursuant
					thereto	thereto as at
						close of the
	Type of Issue					month
	Type of Issue					111011111
			Class of shares issual	ole Nil		
				510 1,12		
			(Note 1)			
9.	Capital		Issue and allotment	(/ /)		
	reorganisation		date: (dd/mm/yyyy)	,		
	1001guiiisuuton		date: (dd/mm/yyyy)			
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			
			(00, 111111)))))			
					-	
			Class of shares issual	ole Nil		
			(Note 1)			
			(Note 1)			
			T 1 11			
			Issue and allotment	(
10.	Other	_	date: (dd/mm/yyyy)	(/ /)		
	(Please specify)	At price: State				
	()/	currency —	EGM approval date:	(/ /)		
			(dd/mm/yyyy)	(/ /)		
			Total E.	(Ordinary shar	res) (5,354,000	1)
				(Preference share		
				(Other cla		
1					· —	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(5,354,000)
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)	: -	N/A
(These figures should be the same as the relevant figures under II above ("Movements in 1	ssued Shar	e Capital").)

Remarks (if any):
N/A
Submitted by: Nancy L.M. LI
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.