

#### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/03/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	
Date Submitted	

# FIRST PACIFIC COMPANY LIMITED 31/03/2014

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>142</u> Description	ption : Ordinary	7	
	No. of ordinary shares	Par value (USD)	Authorised share capital (USD)
Balance at close of preceding month	6,000,000,000	0.01	60,000,000
Increase/(decrease)	0		0
Balance at close of the month	6,000,000,000	0.01	60,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

### 2. Preference Shares

Stock code :	N/A	Description :			
		No. c	of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding 1	nonth			
Increase/(decrease)					
Balance at close of	the month				

#### 3. Other Classes of Shares

Stock code : N/	A Descr	ription :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ling month			
Increase/(decrease)				
Balance at close of the mo	onth			

Total authorised share capital at the end of the month :USD60,000,000

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	4,299,452,940	N/A	<u>N/A</u>	<u>N/A</u>		
Increase/ (decrease) during the month	(1,002,000)					
Balance at close of the month	4,298,450,940					

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto as at close of the month
approval date (dd/mm/yyyy) and —		Movement duri	ng the month		thereto	as at close of the monut
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	Oranicu	EACTORSCU	Caliconeu	Lapseu		
Scheme adopted						
at AGM on						
<u>(24/05/2004)</u>						
<u></u>						
Ordinary shares	× 701	N 701	× 7*1	<b>N 701</b>		
	Nil	Nil	Nil	Nil	Nil	82,401,771
(Note 1)						
2. Share Option						
Scheme adopted						
at AGM on						
(31/05/2012)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	18,743,175
(Note 1)		111			111	10,/40,1/5
(10010 1)						
3.						
<u> </u>						
shares						
(Note 1)		Tz	stal A (Ordir	and charac)	Nil	
		10	otal A. (Ordin	ence shares)		
				· · · ·	<u>N/A</u>	
				Other class)	N/A	
Total funds raised dur		1 from exercise o	f	Nil		
options (State currenc	y)					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised Nominal value during the at close of the month month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)				
2.	· · · · · · · · · · · · · · · · · · ·			
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         3.         ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price				
EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )			
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			
	Total	B. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

#### For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)	or Main Dourd		a 1350015
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Starland (if listed)					<u> </u>	
Stock code (if listed)						
issuable ( <i>Note 1</i> )						
Subscription price						
(if applicable) (dd/mm/yyyy))	( / / )					
2.	( / / )					
	_					
Stock code (if listed)						. <u> </u>
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
(dd/ iiiii/ y y y y)			Total C. (Ordin		N/A	
				ence shares)	N/A N/A	-
			(	<u> </u>	11/21	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1N/A	-	
shares (Note 1)		
2		
	-	
	-	
shares (Note 1)	-	
3		
	-	
shares (Note 1)	-	
Shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Ot	her Movements in	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at
	Type of Issue						close of the month
			Class of shares issuable (Note 1)	Nil			
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	Nil			
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	Nil			
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	Nil			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

		]	For Main I	Boar	d and GEM liste No. of new	No. of new
	Type of Issue				shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable ( <i>Note 1</i> )	Nil			
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares repurchased ( <i>Note 1</i> )	Ordina	ry		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(05/03/20	14)	(1,002,000)	
		EGM approval date: (dd/mm/yyyy)	(30/05/20 AGM approva			
		Class of shares redeemed ( <i>Note 1</i> )	Nil			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
			Nil			
		Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration issue At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		

			]	For Main	Board	and GEM list	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )	Nil			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )	Nil			
10.	Other	At price. State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	(Please specify)	At price : State currency	EGM approval date: (dd/mm/yyyy)	( / /	)		
				Ordinary s eference s (Other	hares)	) N/A	<u>))</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(1,002,000)
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

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Remarks (if any):
N/A
Submitted by: Nancy L.M. LI
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.