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FIRST PACIFIC COMPANY LIMITED

第一太平有限公司

(Incorporated with limited liability under the laws of Bermuda)
Website: http://www.firstpacific.com
(Stock code: 00142)

OVERSEAS REGULATORY ANNOUNCEMENT

(This overseas regulatory announcement is issued pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.)

Please refer to the attached press release made by PT. Indofood Sukses Makmur Tbk ("Indofood"), a 50.1% owned subsidiary of First Pacific Company Limited, to the Indonesia Stock Exchange, in relation to Indofood's financial results for the first quarter ended 31 March 2014, together with the relevant Consolidated Financial Statements in the newspaper format.

Dated this the 30th day of April, 2014

As at the date of this announcement, the board of directors of First Pacific Company Limited comprises the following directors:

Executive Directors:

Manuel V. Pangilinan, *Managing Director and CEO* Edward A. Tortorici Robert C. Nicholson

Non-executive Directors:

Anthoni Salim, *Chairman*Benny S. Santoso
Tedy Djuhar
Napoleon L. Nazareno

Independent Non-executive Directors:

Graham L. Pickles Prof. Edward K.Y. Chen, GBS, CBE, JP Margaret Leung Ko May Yee, SBS, JP Philip Fan Yan Hok



PRESS RELEASE

For Immediate Release

INDOFOOD REPORTED ITS FIRST QUARTER OF 2014 FINANCIAL RESULTS

- Consolidated net sales grew 26.9% to Rp16.37 trillion
- Income from operations increased 46.6% to Rp1.96 trillion
- Income for the period attributable to equity holders of the parent entity grew 90.1% to Rp1.37 trillion
- Earnings per share nearly doubled to Rp156

Jakarta, 30 April 2014 – Today, PT Indofood Sukses Makmur Tbk ("Indofood" or the "Company") announced its financial results for the first quarter ended March 31, 2014. Indofood reported consolidated net sales of Rp16.37 trillion, increased 26.9% from Rp12.89 trillion in the same quarter last year, mainly due to higher sales from most of the business groups as well as contribution from Cultivation & Processed Vegetables Group. In terms of contribution to consolidated net sales, the Company's 5 (five) Strategic Business Groups ("Group"), namely Consumer Branded Products ("CBP"), Bogasari, Agribusiness and Distribution Group contributed around 44%, 25%, 16% and 7% respectively; while Indofood's latest addition, Cultivation & Processed Vegetables Group contributed around 8% to the consolidated net sales.

Total sales value of CBP Group, which consists of Noodles, Dairy, Snack Foods, Food Seasonings, Nutrition & Special Foods, and Beverages increased 23.2% primarily driven by organic volume growth and higher average selling prices, as well as new contribution from Beverages Division. Bogasari Group posted 17.4% increase in total sales value on higher sales volume and average selling prices driven by weaker Rupiah. Agribusiness Group registered 1.5% growth in total sales value principally on higher sales of edible oils and fats products. Distribution Group recorded 13.9% increase in total sales value, primarily due to higher CBP sales. Cultivation & Processed Vegetables Group delivered Rp1.34 trillion of sales value in the first quarter of 2014.

Gross profit for the period increased 38.0% to Rp4.29 trillion from Rp3.11 trillion; and gross profit margin expanded to 26.2% from 24.1% attributable to higher gross profit achieved by most Groups, as well as



contribution from our new businesses. Despite higher operating expenses, income from operations grew 46.6% to Rp1.96 trillion from Rp1.34 trillion with an operating margin also expanded to 12.0% from 10.4% in the same period last year. Income for the period attributable to equity holders of the parent entity surged 90.1% to Rp1.37 trillion from Rp722.4 billion on improved operational results and foreign exchange gain. Net profit margin increased 280 basis points to 8.4% from 5.6%. Without taking into account non-recurring items and difference in foreign exchange, core profit increased 24.3% from Rp744.4 billion last year to Rp925.1 billion.

Anthoni Salim, the President Director and Chief Executive Officer of Indofood, said: "We are pleased that in the first quarter of 2014 we delivered a good performance. With the potential of El Nino occurring, we may see higher commodity prices in the coming months. As a Total Food Solutions company with five complementing business groups, we are better positioned to adapt to the changes in the market dynamic. We will persevere in executing our strategies to achieve sustainable growth and enhance the value of the company through organic growth and expansion into new business categories."

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About PT Indofood Sukses Makmur Tbk

PT Indofood Sukses Makmur Tbk ("Indofood") (IDX: INDF) is a leading Total Food Solutions Company with operation in all stages of food manufacturing, from the production of raw materials and their processing, to consumer products in the market.

Indofood capitalizes on a resilient business model with five complementary Strategic Business Groups ("Group"), namely:

- Consumer Branded Products, its business activities are conducted by PT Indofood CBP Sukses
 Makmur Tbk ("ICBP"), which was listed on Indonesia Stock Exchange ("IDX") since October 7,
 2010. ICBP is one of the leading packaged food producers in Indonesia, with a wide range of
 packaged food products. In 2013, ICBP started its non-alcoholic beverage business, and has
 current product portfolio of ready-to-drink tea, packaged water, carbonated soft drinks and fruit
 juice drinks.
- Bogasari. The Group is primarily a producer of wheat flour as well as pasta, with business
 operations supported by its own shipping and packaging units.
- Agribusiness. The Group is led by Indofood Agri Resources Ltd. ("IndoAgri"), listed on the Singapore Stock Exchange ("SGX"). Both of IndoAgri's two operating subsidiaries PT Salim Ivomas Pratama Tbk and PT PP London Sumatra Indonesia Tbk, are listed on the IDX. The Group's principal activities range from research and development, seed breeding, oil palm



cultivation and milling to the production and marketing of branded cooking oils, margarine and shortening. In addition, the Group is also involved in the cultivation and processing of rubber and sugar cane, as well as other crops. In 2013, IndoAgri initiated expansion of its global business through equity investment in the sugar business in Brazil and the Philippines.

- Distribution. With the most extensive distribution network in Indonesia, this Group distributes the majority of Indofood's and its subsidiaries' consumer products, as well as other third-party products.
- Cultivation & Processed Vegetables. Cultivation and processed vegetables group activities are conducted by China Minzhong Food Corporation Limited ("CMFC"), which is listed on the SGX and is an integrated vegetable processing company in the People's Republic of China. Through its decades of experience, CMFC has developed an integrated demand-driven operation with wideranging cultivation and processing capabilities. In addition, CMFC also has a branded products operation.

For further information, please contact:
Werianty Setiawan
Director & Corporate Secretary

PT Indofood Sukses Makmur Tbk

Tel: +6221 5795 8822 Fax: +6221 5793 7373

Email: werianty@indofood.co.id

PT IND@FOOD SUKSES MAKMUR Tbk

SUDIRMAN PLAZA, INDOFOOD TOWER, 27th Floor, Jalan Jenderal Sudirman Kav. 76-78, Jakanta 12910, INDONESIA Phone : (62 - 21) 57958822 Fax : (62 - 21) 57935960

www.indofood.com

CONSOLIDATED STATEMENT OF FINANCIAL POSITION March 31, 2014 (Expressed in Millions of Ruplah, Unless Otherwise Stated)						CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME For the Three Months Ended March 31, 2014 (Expressed in Millions of Ruplah, Unless Otherwise Stated)			CONSOLIDATED STATEMENT OF CASH FLOWS For the Three Months Ended March 31, 2014 (Expressed in Millions of Ruplah, Unless Otherwise Stated)		
ASSETS	March 31, 2014 (Unaudited)	December 31, 2013 (Audited)	LIABILITIES AND EQUITY	March 31, 2014 (Unaudited)	December 31, 2013 (Audited)		2014 (Three Months) (Unaudited)	2013 (Three Months) (As Restated) (Audited)	CASH FLOWS FROM OPERATING ACTIVITIES	2014 (Three Months) (Unaudited)	2013 (Three Months) (As Restated) (Audited)
CURRENT ASSETS			LIABILITIES						Cash received from customers	16,568,316	12,883,006
Cash and cash equivalents	14,576,791	13,666,194	CURRENT LIABILITIES			NET SALES	16,365,578	12,893,526	Cash paid to suppliers Payments for production and operating expenses	(9,228,765) (3,575,175)	(8,486,245) (2,828,591
Time deposits	4,395,426	3,398,300	Short-term bank loans and overdraft Trust receipts payable	5,828,492 3,973,211	4,625,586 4,103,558	COST OF GOODS SOLD	12,074,769	9,783,457	Payments to employees	(1,127,376)	(1,121,895)
Short-term investments	713,982	692,832	Trade payables		12.000.000.000.000	COST OF GOODS SOLD	12,074,769	9,703,437	Cash generated from operations	2,637,000	446,275
Accounts receivable	7.10,002		Third parties	3,455,042 403,542	3,400,715 277,135	GROSS PROFIT	4,290,809	3,110,069	Receipts of interest income Payments of interest expense	155,006	125,974
Trade			Related parties Other payables - Third parties	1,278,062	1,172,720	NAME AND A STATE OF			Payments of taxes - net	(362,204) (615,459)	(230,918) (231,299)
Third parties - net	3,657,870	4,053,300	Accrued expenses	1,644,217	1,513,147	Selling and distribution expenses General and administrative expenses	(1,325,297) (958,169)	(1,037,770) (744,117)	Others receipts - net	133,933	123,131
Related parties	568.426	375,733	Short-term employee benefits liability	826,060 707,488	770,224 305,536	Other operating income	155,530	93,841	Net Cash Provided by Operating Activities	1,948,276	233,163
Non-trade	500,420	313,733	Taxes payable Current maturities of long-term debts	707,400	305,536	Other operating expenses	(201,139)	(83,621)	CASH FLOWS FROM INVESTING ACTIVITIES		
Third parties	344,770	322,114	Bank loans	1,070,412	954,935		4 004 704	4 000 400	Proceeds from sale of fixed assets and		
Related parties	188.616	208,269	Bonds payable Liability for purchases of fixed assets	2,338,013 10,395	2,336,642 11,111	INCOME FROM OPERATIONS	1,961,734	1,338,402	other non-current assets	7,793	44,238
			- 12 400-10 1 4 - 100 1 14 - 100 10 10 - 100 10 10 10 10 10 10 10 10 10 10 10 10			Finance income	883,353	130,894	Investment in time deposits	(1,242,589)	
Inventories - net	8,475,779	8,160,539	Total Current Liabilities	21,534,934	19,471,309	Finance expenses	(438,051)	(251,474)	Additions to fixed assets and plantations Advances for purchases of Assets	(1,195,759)	(992,918)
Advances and deposits	942,871	884,410	NON-CURRENT LIABILITIES			Share in net income (losses) of associates	(44,788)	43,920	Additional capital and advances for stock subscription	(311,363)	(213,569)
Prepaid taxes	384,240	203,619	Long-term debts - net of current maturities			INCOME BEFORE INCOME TAX EXPENSE	2,362,248	1,261,742	in associates	(88,200)	
Future crop expenditures	199,866	143,896	Bank loans	13,543,364 1,993,723	13,294,577 1,993,227	Income Tax Expense-Net	(611,514)	(315,236)	Capitalized future cane crop expenditures	(43,163)	
Prepaid expenses and other			Bonds payable and Sukuk Ijarah payables Liability for purchases of fixed assets	34,160	36,511		-		Additional investments in associates Payments for investment in Subsidiary	100	(1,543,591)
current assets	455,620	355,291	CONTROL TO CO. CO. CO. CO. CO. CO. CO. CO. CO. CO			INCOME FOR THE PERIOD BEFORE PRO FORMA ADJUSTMENT	1,750,734	946,506	Net Cash Used in Investing Activities	(2,873,281)	(329,989)
			Total long-term debts	15,571,247	15,324,315	PRO FORMA ADJUSTMENT	1,/50,/34	940,500	A STATE OF THE STA	(2,073,201)	(3,033,023)
Total Current Assets	34,904,257	32,464,497	Deferred tax liabilities - net	1,274,791	1,278,384	Pro Forma Adjustment		(390)	CASH FLOWS FROM FINANCING ACTIVITIES	12.72111.000	10-14-1-10-10
			Advances for stock subscription from non-controlling interests	227,850	213,150			***	Proceeds from short-term bank loans Proceeds from long-term bank loans	2,057,609	2,023,251
NON-CURRENT ASSETS			Due to related parties Liabilities for employee benefits	501,790 2,850,559	515,443 2,729,970	INCOME FOR THE PERIOD	1,750,734	946,116	Capital contribution from non-controlling interests	1,091,399 99,269	348,395 40,032
Claims for tax refund	497,808	565,241	Estimated liabilities for assets dismantling costs	52,899	50,923	Other comprehensive income			Proceeds from Advance for subscription from	55,205	10,002
Plasma receivables - net	654,377	632,661	Other long-term payables	96,028	136,166	Fair value gain arising from cash flow hedges	28,748	2	non controlling interest	14,700	
Deferred tax assets - net	1,313,056	1,249,370	Total Non-current Liabilities	20,575,164	20,248,351	Unrealized gains on available-for-sale	21,149	440,000	Payments of short-term bank loans Payments of long-term bank loans	(713,834) (202,129)	(545,015) (107,866)
Long-term investments	1,478,579	1,573,095	TOTAL LIABILITIES	42,110,098	39,719,660	financial assets Exchange gain (loss) differences on translation	21,149	116,392	Purchase of treasury stock by a Subsidiary	(59,694)	(107,000)
Plantations						of financial statements.	(967,143)	10,109	Investment for convertible notes	(57,020)	
Mature plantations - net	5,035,450	4,742,845	EQUITY			Other comprehensive income	(917,246)	126,501	Net Cash Provided by Financing Activities	2,230,300	1,758,797
Immature plantations	2,699,024	2,847,525	Equity Attributable to Equity Holders of the Parent Entity			TOTAL COMPREHENSIVE INCOME FOR THE PERIO	D 833,488	1,072,617	NET EFFECTS OF CHANGES IN EXCHANGE		
Industrial timber plantations - net	269,532	269,020	Capital stock - Rp100 (full amount) par value per share Authorized - 30,000,000,000 shares			TOTAL COMPREHENSIVE INCOME FOR THE PERIO	033,400	1,072,017	RATES ON CASH AND CASH EQUIVALENTS	(405,467)	19,076
Fixed assets - net	23,211,466	23,027,913	Issued and fully paid - 8,780,426,500 shares	878,043	878,043	Income for the period attributable to :			STORES AND		
Deferred charges - net	592,192	529,943	Additional paid-in capital	522,249	522,249	Equity holders of the parent entity	1,373,425	722,367	NET INCREASE IN CASH AND		
Goodwill - net	3,970,420	3,970,420	Unrealized gains on available-for-sale financial assets Difference from changes in equity of Subsidiaries	584,320	554,051	Non-controlling interests	377,309 1,750,734	223,749 946,116	CASH EQUIVALENTS	899,829	(1,024,793)
Intangible assets - net	2,816,402	1,931,957	and effects of transactions with non-controlling interests	6,612,854	6,579,227	Total	1,750,754	340,110	CASH AND CASH EQUIVALENTS AT BEGINNING		
Long-term prepayments	1,224,845	1,280,156	Exchange differences on translation of financial statements	656,486	1,505,767	Total comprehensive income			OF PERIOD	13,518,709	13,220,485
Advances for stock subscription in			Retained earnings Appropriated for general reserve	85,000	85,000	for the period attributable to :	570.040	040.000	CASH AND CASH FOUNDALENTS AT ENSUIO		
associate	347,900	259,700	Unappropriated	14,888,586	13,524,258	Equity holders of the parent entity Non-controlling interests	573,213 260,275	842,203 230,414	CASH AND CASH EQUIVALENTS AT ENDING OF PERIOD	14,418,537	12,195,692
Other non-current assets	2,340,982	2,748,446	Sub-total Non-controlling Interests	24,227,538 15,018,654	23,648,595 14,724,534	Total	833,488	1,072,617		14,410,537	12,195,092
Total Non-Current Assets	46,452,033	45,628,292	1000000000000000000000000000000000000	13,010,034	10.0 (0.00)				Cash and cash equivalents consist of :		
Total Holl-Outlett Assets	40,402,033	TOJOLOJEJE	TOTAL EQUITY	39,246,192	38,373,129	BASIC EARNINGS PER SHARE ATTRIBUTABLE TO			Cash and cash equivalents	14,576,791	12,334,419
TOTAL ASSETS	81,356,290	78,092,789	TOTAL LIABILITIES AND EQUITY	81,356,290	78,092,789	EQUITY HOLDERS OF THE PARENT ENTITY (full amount)	156	82	Overdraft Net	(158,254) 14,418,537	(138,727) 12,195,692

Jakarta, April 30, 2014

The Board of Directors

PT IND@FOOD SUKSES MAKMUR The

Notes: 1. The financial information as of and for the three months ended March 31, 2014 and 2013 is unaudited.

2. The financial information as of December 31, 2013 is derived from the consolidated financial statements that have been audited by Public Accounting Firm Purwantono, Suherman & Surja, which expressed unqualified opinion in their report dated March 17, 2014.

3. The consolidated statement of comprehensive income and consolidated of cashflow for the remonths ended March 31, 2013, were restated due to business combination involving entities under common control. Certain information such as the consolidated statements of changes in equity and notes to the consolidated financial statements are not included in the information presented above.

4. Basic earnings per hare is computed based on the weighted average of the number of issued and fully paid shares during the respective periods.

5. The foreign exchange rates used at March 31, 2014 and December 31, 2013 were Pg11,404 and Pg12,189 respectively, to US\$1.