

#### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : \_\_\_\_\_\_30/11/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer
Date Submitted

# FIRST PACIFIC COMPANY LIMITED 01/12/2014

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>142</u> Descri	ption : Ordinary	7	
	No. of ordinary shares	Par value (USD)	Authorised share capital (USD)
Balance at close of preceding month	6,000,000,000	0.01	60,000,000
Increase/(decrease)	0		0
Balance at close of the month	6,000,000,000	0.01	60,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

### 2. Preference Shares

Stock code :	N/A	Description :			
		No.	of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding 1	nonth			
Increase/(decrease)					
Balance at close of	the month				

#### 3. Other Classes of Shares

Stock code : N/A	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth		
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month :USD60,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,297,437,603	N/A	<u>N/A</u>	N/A
Increase/ (decrease) during the month	(1,130,000)			
Balance at close of the month	4,296,307,603			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme including EGM					issuer issued during the month pursuant	issuer which may be issued pursuant thereto
approval date					the month pursuant thereto	as at close of the month
(dd/mm/yyyy) and —		Movement duri	ng the month		-	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
at AGM on						
<u>(24/05/2004)</u>						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	79,073,404
(Note 1)	1111				1111	17,013,404
(Note 1)						
2. Share Option						
Scheme adopted at AGM on						
( <b>31/05/2012</b> )						
(31/03/2012)						
<b>Ordinary shares</b>	Nil	Nil	Nil	Nil	Nil	39,817,642
(Note 1)						
3.						
<u> </u>						
shares						
(Note 1)						
(Note 1)		Тс	otal A. (Ordin	nary shares)	Nil	
		10		ence shares)	N/A	
			•	Other class)	N/A N/A	
Total funds raised dur	ing the month	a from avaraisa c		,	11/13	
options (State currenc		I IIOIII exercise o	1	Nil		
options (State current	y)					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised Nominal value during the at close of the month month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)				
2.	· · · · · · · · · · · · · · · · · · ·			
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         3.         ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price				
EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )			
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			
	Total	B. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

#### For Main Board and GEM listed issuers

	Sindles of the I	ssuer which are to	De Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
	. <u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy))	( / / )					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
<u>3.</u>						
Stock code (if listed)		·				
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
<u>4.</u>						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )	,	Total C. (Ordir	nary shares)	N/A	
			(Prefere	ence shares)	N/A	
			(0	Other class)	N/A	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1N/A		
shares (Note 1)		
2		
	-	
( / / ) shares (Note 1)		
2		
5		
	•	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	ner Movements in Type of Issue	<u>Issued Share C</u>					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable ( <i>Note 1</i> )	Nil			
1.	Rights issue		State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable	Nil			
2.	Open offer		State	( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable ( <i>Note 1</i> )	Nil			
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	Nil			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

Other Movements in Issued Share Capital

		F	or Main Board	and GEM liste	ed issuers
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
		Class of shares issuable	Nil		
		(Note 1)			
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )		<u> </u>
		Class of shares repurchased ( <i>Note 1</i> )	Ordinary		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(11/11/2014) (18/11/2014)	(630,000) (500,000)	
		EGM approval date: (dd/mm/yyyy)	(28/05/2014) AGM approval		
		Class of shares redeemed ( <i>Note 1</i> )	Nil		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )		<u> </u>
		Class of shares issuable ( <i>Note 1</i> )	Nil		
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )		

		For Main B	Board and GEM listed issuers
Type of Issue			No. of new No. of new shares of shares of issuer issued issuer wh during the may be month issued pursuant pursuar thereto as close of t month
		Class of shares issuable Nil ( <i>Note 1</i> )	
9. Capital reorganisation		Issue and allotment ( / / date : (dd/mm/yyyy)	)
		EGM approval date: ( / / (dd/mm/yyyy)	)
		Class of shares issuable Nil (Note 1)	
10. Other		Issue and allotment date : (dd/mm/yyyy) ( / /	)
(Please specify)	At price : State currency	EGM approval date: (dd/mm/yyyy) ( / / AGM approval on renewed general mandate enabling the Directors to allot and issue Shares	)
		Total E. (Ordinary s	
		(Preference s (Other	shares) N/A r class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(1,130,000)
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):		
	N/A	
Submitted by:	Nancy L.M. LI	
Title:	Company Secretary	
(Director, Sec	retary or other duly authorised officer)	

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

### 2. If there is insufficient space, please append the prescribed continuation sheet.