

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	yyyy): <u>28/02/2015</u>	
To: Hong Kong Exchanges and	Clearing Limited	
Name of Issuer	FIRST PACIFIC COMPANY LIMITEI)
Date Submitted	02/03/2015	
I. Movements in Authorised Sh	are Capital	
1. Ordinary Shares		
(1) Stock code : 142	Description : Ordinary	
	No. of ordinary Par value shares (USD)	Authorised share capital (USD)
Balance at close of preceding m	onth <u>6,000,000,000</u> <u>0.01</u>	60,000,000
Increase/(decrease)	0	0
Balance at close of the month	6,000,000,000 0.01	60,000,000
(2) Stock code : N/A	Description :	
	No. of ordinary shares Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth	
Increase/(decrease)		
Balance at close of the month		

Stock code : N/A Descri	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	ription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	•
Stock code : N/A Descri	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordina	nary shares No of preference No		ordinary shares No of preference No. of other c		No. of other classes
	(1)	(2)	shares	of shares		
Balance at close of preceding month	4,284,117,603	N/A	N/A	<u>N/A</u>		
Increase/ (decrease) during the month	N/A					
Balance at close of the month	4,284,117,603					

III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise of

options (State currency)

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted at AGM on (24/05/2004) **Ordinary shares** Nil Nil Nil Nil Nil 79,023,404 (*Note 1*) 2. Share Option Scheme adopted at AGM on (31/05/2012) Nil **Ordinary shares** Nil Nil Nil Nil 39,817,642 (Note 1) shares (*Note 1*) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A

Nil

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value nominal close of value preceding mon	during the		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price		- - -			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	<u> </u>			
2.	- - 		_		
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price		<u> </u>			
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)	_			
	- 				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)		_			
Subscription price EGM approval date (if applicable)		 			
(dd/mm/yyyy)	(/ /) - -	_			
(/ /)	-				-
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
	Т	(Prefe	linary shares) rence shares) (Other class)	N/A N/A N/A	- -

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.	_					
Stock code (if listed)	<u> </u>					
Class of shares issuable (Note 1) Subscription price		<u> </u>				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	<u> </u>					
	_ 					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 4.						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary shares)	N/A N/A	-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1 N/A	-	
	-	
(/ /)]	
shares (Note 1)		<u> </u>
2.		
]	
shares (Note 1)	_	
		-
3		
	-	
(/ /)	-	
shares (Note 1)		. .
Total D. (Ordinary shares)	NI/A	
(Preference shares)	N/A N/A	-
(Other class)	N/A	.
		=

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Nil Class of shares issuable (*Note 1*) At price : State currency Issue and allotment 1. Rights issue (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Nil Class of shares issuable (Note 1) At price : State currency (/ / Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Class of shares issuable (*Note 1*) (/ /) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

1		1 ()	oura	and GEM liste	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue					
		Class of shares issuable (Note 1)	Nil			
5.	Scrip dividend At price: State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Characterist	NI			
		Class of shares repurchased (<i>Note 1</i>)	Nil			
6.	Repurchase of shares	Cancellation date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note 1)	Nil			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)	Nil			
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Nil Class of shares issuable (Note 1) (/ /) 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) (/ / 10. Other At price : State currency (Please specify) EGM approval date: (/ /) (dd/mm/yyyy) AGM approval on renewed general mandate enabling the Directors to allot and

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	ssued Shar	e Capital").)

issue Shares

Total E.

(Ordinary shares)

(Other class)

(Preference shares)

Nil

N/A N/A

Kemari	ks (if any): N/A
	14/1
Submit	tted by: Nancy L.M. LI
Title:	Company Secretary (Director, Secretary or other duly authorised officer)
	(Director, Secretary of other duty authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.