

#### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : \_\_\_\_\_30/06/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	
Date Submitted	

# FIRST PACIFIC COMPANY LIMITED 30/06/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>142</u> Descrip	otion : Ordinary	,	
	No. of ordinary shares	Par value (USD)	Authorised share capital (USD)
Balance at close of preceding month	6,000,000,000	0.01	60,000,000
Increase/(decrease)	0		0
Balance at close of the month	6,000,000,000	0.01	60,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

### 2. Preference Shares

Stock code :	N/A	Description :			
		No.	of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding 1	nonth			
Increase/(decrease)					
Balance at close of	the month				

#### 3. Other Classes of Shares

Stock code : N/	A Descr	ription :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ling month			
Increase/(decrease)				
Balance at close of the mo	onth			

Total authorised share capital at the end of the month :USD60,000,000

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,271,965,603	N/A	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	(3,500,000)			
Balance at close of the month	4,268,465,603			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the I	ssuer)			
Particulars of share option scheme including EGM approval date	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and —			0			
class of shares	~ .					
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
at AGM on						
<u>(24/05/2004)</u>						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	79,927,703
(Note 1)						,
2. Share Option Scheme adopted at AGM on ( <b>31/05/2012</b> )						
<b>Ordinary shares</b>	Nil	Nil	Nil	Nil	Nil	41,267,950
(Note 1)						
3						
( / / ) shares (Note 1)						
(1000 1)		To	tal A. (Ordin	ary shares)	Nil	
1		100		ence shares)	N/A	
1			•	Other class)	<u> </u>	
		· · · ·		Julei Classy		
Total funds raised duri options (State currency		i from exercise of		Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised Nominal value during the at close of the month month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)				
2.	· · · · · · · · · · · · · · · · · · ·			
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         3.         ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price				
EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )			
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			
	Total	B. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

#### For Main Board and GEM listed issuers

Con	vertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)	01 11 2 0 4 0		<b>a</b> 105 <b>ae</b> 15
Clas	ss and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u> </u>	11/1						
	Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy))	( / / )					
2.	(dd/mm/yyyy))	( / / )					
	Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
	EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.	· · · · · · · · · · · · · · · · · · ·						
	Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
	Subscription price						
	(if applicable)	<i>,</i> , , , , , ,					
4.	(dd/mm/yyyy)	( / / )					
	Stock code (if listed)						
	Class of shares issuable ( <i>Note 1</i> ) Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	( / / )					
				Total C. (Ordin		N/A	_
					ence shares) Other class)	N/A N/A	
				(			-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1N/A	-	
shares (Note 1)	-	
2		
	-	
	-	
shares (Note 1)	-	
3		
	-	
shares (Note 1)	-	
Shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	ner Movements in Type of Issue	<u>Issued Share C</u>					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable ( <i>Note 1</i> )	Nil			
1.	Rights issue		State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable	Nil			
2.	Open offer		State	( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable ( <i>Note 1</i> )	Nil			
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	Nil			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

Other Movements in Issued Share Capital

		F	or Main Board	and GEM liste	d issuers
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable	Nil		
		(Note 1)			
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )		
		Class of shares repurchased ( <i>Note 1</i> )	Ordinary		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(17/06/2015)	(3,500,000)	
		EGM approval date: (dd/mm/yyyy)	(03/06/2015) AGM approval		
		Class of shares redeemed (Note 1)	Nil		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )		
		Char of charge issueld	Nil		
		Class of shares issuable ( <i>Note 1</i> )	. 1911		
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(//)		
		EGM approval date: (dd/mm/yyyy)	( / / )		

		For Main B	oard and GEM listed issuers
Type of Issue			No. of new shares of issuer issued during the month thereto thereto as at close of the month
		Class of shares issuable Nil ( <i>Note 1</i> )	
9. Capital reorganisation		Issue and allotment ( / / date : (dd/mm/yyyy)	)
		EGM approval date: ( / / (dd/mm/yyyy)	)
		Class of shares issuable Nil (Note 1)	
10. Other		Issue and allotment date : (dd/mm/yyyy) ( / /	)
(Please specify)	At price : State currency	EGM approval date: (d/mm/yyyy) ( / / AGM approval on renewed general mandate enabling the Directors to allot and issue Shares	)
		Total E. (Ordinary s	
		(Preference s (Other	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(3,500,000)
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):		
	N/A	
Submitted by:	Nancy L.M. LI	
Title:	Company Secretary	
(Director, Sec	retary or other duly authorised officer)	

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

### 2. If there is insufficient space, please append the prescribed continuation sheet.