

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/y | yyyy): | 30/09/2015 | | | |
|--|-------------|---------------------------|----------------------------------|---|--|
| To: Hong Kong Exchanges and Clearing Limited | | | | | |
| Name of Issuer I | FIRST PAC | CIFIC COMPAN | Y LIMITED | | |
| Date Submitted 3 | 80/09/2015 | | | | |
| I. Movements in Authorised Shar | re Capital | | | | |
| 1. Ordinary Shares | | | | | |
| (1) Stock code : 142 | Description | n: Ordinary | , | | |
| | Ν | No. of ordinary shares | Par value (USD) | Authorised share capital (USD) | |
| Balance at close of preceding mo | onth | 6,000,000,000 | 0.01 | 60,000,000 | |
| Increase/(decrease) | | 0 | | 0 | |
| Balance at close of the month | | 6,000,000,000 | 0.01 | 60,000,000 | |
| (2) Stock code : N/A | Description | n: | | | |
| | N | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding mo | onth | | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the month | | | | | |

| Stock code : N/A Descr | iption: | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| | | | |
| 3. Other Classes of Shares | | | |
| | iption: | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| | No. of other | (State | _ |
| Stock code : N/A Descr | No. of other | (State | capital |

II. Movements in Issued Share Capital

| | No. of ordinar | nary shares No of preference No. of | | No. of other classes |
|--|----------------|-------------------------------------|------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 4,268,465,603 | N/A | <u>N/A</u> | N/A |
| Increase/ (decrease) during the month | N/A | | | |
| Balance at close of the month | 4,268,465,603 | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (under | Share Option | Schemes of the | Issuer) | | | |
|---|--------------|-------------------|----------------|--------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement duri | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and — | | | <u>8</u> + | | = | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share Option | | | | | | |
| Scheme adopted | | | | | | |
| at AGM on | | | | | | |
| (24/05/2004) | | | | | | |
| Ordinary shares | | | | | | 1 |
| Olding John Co | Nil | Nil | Nil | Nil | Nil | 79,927,703 |
| (Note 1) | | | | | | <u> </u> |
| 2. Share Option | | | | | | |
| Scheme adopted | | | | | | |
| at AGM on | | | | | | |
| (31/05/2012) | | | | | | |
| (02, 00, 2022) | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 67,031,971 |
| (Note 1) | | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | _ |
| | | To | otal A. (Ordin | • | Nil | |
| | | | (Prefere | nce shares) | N/A | |
| | | | • | Other class) | N/A | |
| Total funds raised dur options (State currenc | | 1 from exercise o | f | Nil | | |
| | | | | | | |

| Warrants to Issue Shares of the Is | suer which are to be Listed | | | | | |
|--|---|----------|--------------------------------|---|--|--|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal v nominal close value preceding | of di | xercised uring the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1. N/A</u> | - | | | | | |
| _ | - | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 2. | . - | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | - | | | | | |
| | - | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | _ | | | | | |
| | - | | | | | |
| (/ /) | <u> </u> | | | | | - |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | <u> </u> | | | _ | | |
| | | Total B. | | nary shares) ence shares) | N/A N/A | - |
| | | | | Other class) | N/A N/A | - |
| | | | (| | - 11 | - |

| Class and description 1. N/A | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|------------|------------------------------------|----------------------------|--|--|--|
| 1. 14/2 | <u>—</u> . | | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | | | | | | |
| Stock code (if listed) | | _ | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | | | | | | |
| | _ | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)4. | (/ /) | | | | | |
| | _ | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | nary shares) ence shares) Other class) | N/A N/A N/A | - - |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1N/A | | |
| (/ /) shares (Note 1) | | |
| 2 | | |
| | | |
| shares (Note 1) | | |
| 3 | | |
| | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) (Other class) | N/A N/A | |
| (Other Chass) | 14/17 | |

| | | | | | shares of issuer issued during the month pursuant thereto | shares of issuer which may be issued pursuant thereto as at close of the month |
|------------|----------------|---|--------------------------|--|--|---|
| | | | | | | monui |
| | | Class of shares issuable (Note 1) | Nil | | | |
| At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | |
| | | Class of shares issuable (Note 1) | Nil | | | |
| | | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | |
| | | Class of shares issuable (Note 1) | Nil | | | |
| At price : | State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | - | |
| | | Class of shares issuable (Note 1) | Nil | | | |
| | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | At price: | State | At price: State currency | At price: State currency Issue and allotment date: (dd/mm/yyyy) | At price: State currency State currency | Class of shares issuable (Note 1) At price: State currency Class of shares issuable (Ad/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) |

For Main Board and GEM listed issuers

| | | 1 (| 71 1:141111 25 | - car c | and GEM liste | a ibbacib |
|----|---|---|----------------|---------|--|---|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | , , , , , , , , , , , , , , , , , , , | | Nil | | | |
| | | Class of shares issuable (Note 1) | INII | | | |
| 5. | Scrip dividend At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | Class of shares | Nil | | | |
| | | repurchased (Note 1) | 1,11 | | | |
| 6. | Repurchase of shares | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | Class of shares redeemed (Note 1) | Nil | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | |
| | | Class of shares issuable (Note 1) | Nil | | | |
| 8. | Consideration issue At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |

For Main Board and GEM listed issuers

No. of new No. of new

| | Type of Issue | | | | | shares of issuer issued during the month pursuant thereto | shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|------------------------|---------------------------|--|----------------------------|------|--|---|
| | *** | | | 2747 | | | |
| | | | Class of shares issuable (Note 1) | Nil | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ / | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | _ |
| | | | Class of shares issuable (Note 1) | Nil | | | |
| 10 | Other | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| 10. | (Please specify) | At price : State currency | EGM approval date: (dd/mm/yyyy) AGM approval on renewed general mandate enabling the | (/ / |) | | |
| | | | Directors to allot and issue Shares | | | | |
| | | | | | | | |
| | | | Total E. (C | Ordinary sl eference sl | hare | s) Nil s) N/A | |
| | | | (116 | (Other | | | <u> </u> |
| | | | | | | | |
| | | | | | | | |
| 1 | | | | | | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | N/A |
|---|----------|----------------|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Is. | sued Sha | re Capital").) |

| Remarks (if any): |
|--|
| N/A |
| |
| |
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| |
| |
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| |
| |
| |
| Submitted by: Nancy L.M. LI |
| Title: Company Secretary |
| (Director, Secretary or other duly authorised officer) |
| |
| |
| |
| Notes: |

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.