

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :31/10/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer
Date Submitted

FIRST PACIFIC COMPANY LIMITED 01/11/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>142</u> Descri	ption : Ordinary	7	
	No. of ordinary shares	Par value (USD)	Authorised share capital (USD)
Balance at close of preceding month	6,000,000,000	0.01	60,000,000
Increase/(decrease)	0		0
Balance at close of the month	6,000,000,000	0.01	60,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Description :			
		No. c	of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding 1	nonth			
Increase/(decrease)					
Balance at close of	the month				

3. Other Classes of Shares

Stock code : N/	A Descr	ription :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ling month			
Increase/(decrease)				
Balance at close of the mo	onth			

Total authorised share capital at the end of the month :USD60,000,000

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,279,155,008	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	2,060,000			
Balance at close of the month	4,281,215,008			

III. Details of Movements in Issued Share Capital

Share Option	Schemes of the I	ssuer)			
			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
	Movement durin	ig the month		ulcieto	as at crose of the month
Granted	Exercised	Cancelled	Lapsed		
	Linerensed	Cunterio	Lupsen		
NGI	2 060 000	NI	NG	2 060 000	62 970 755
	2,000,000		1111	2,000,000	63,879,755
Nil	Nil	Nil	Nil	Nil	86,767,836
	То	tol A (Ordin	(any charge)	2 040 000	
	10		•		
			· -		
			Jther class)	IN/A	
ing the month y)	from exercise of	HK	D10,262,392	2	
i	Granted Nil Nil ing the month	Movement durir Granted Exercised Nil 2,060,000 Nil Nil Nil Nil Toring the month from exercise of	Nil 2,060,000 Nil Nil Nil Nil Nil Nil Nil Total A. (Ordin (Prefere ((Cing the month from exercise of HK))) Interview (Cing the month from exercise of HK)	Movement during the month Granted Exercised Cancelled Lapsed Nil 2,060,000 Nil Nil Nil 2,060,000 Nil Nil Nil Nil Nil Nil Image: Contract of the month from exercise of the monthe month from exercise of the month from ex	No. of new shares of issuer issued during the month pursuant thereto Movement during the month Granted Exercised Cancelled Lapsed Nil 2,060,000 Nil Nil Ni<

Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value close of preceding mor	du	ercised ring the nonth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	-						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date	-						
(if applicable)		,					
(dd/mm/yyyy))					
	_						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	-						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy))					
	_						
(/ /) Stock code (if listed) Class of shares							
issuable (<i>Note 1</i>)							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		Т	otal B.		nary shares)	N/A	
					ence shares) Other class)	N/A N/A	
				(11/12	

For Main Board and GEM listed issuers

Con	vertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			a 155 a c 15
Clas	ss and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
	Subscription price EGM approval date						
	(if applicable)						
2.	(dd/mm/yyyy))	(/ /)					
<u></u>							
	Stock code (if listed)						
	Class of shares						
	issuable (<i>Note 1</i>)						
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	(/ /)					
3.							
	Stock code (if listed)						
	Class of shares issuable (<i>Note 1</i>)						
	Subscription price						
	(if applicable)						
4	(dd/mm/yyyy)	(/ /)					
<u>4.</u>							
	Stock code (if listed)						
	Class of shares						
	issuable (<i>Note 1</i>)						
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	(/ /)					
	(,	<u> </u>		Total C. (Ordin		N/A	-
					ence shares) Other class)	N/A N/A	-
				(11/1	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. N/A		
shares (Note 1)		
2		
shares (Note 1)		
3.		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)	Nil			
1.	Rights issue	At price : State currenc	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /			<u> </u>
			Class of shares issuable	Nil			
2.	Open offer	At price : State currenc	(Note 1) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable	Nil			
			(Note 1)				
3.	Placing	At price : State currenc	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable	Nil			
			(<i>Note</i> 1)		`		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

		Fo	or Main B	oard	l and GEM liste	d issuers
	Type of Issue				No. of new shares of	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable	Nil			
5.	Scrip dividend At price : State currency ———	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)	Nil			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (<i>Note 1</i>)	Nil			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)	Nil			
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
L						

			For Main Board and GEM liste	ed issuers
	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable Nil (Note 1)	
9.	Capital reorganisation		Issue and allotment (/ /) date : (dd/mm/yyyy)	
			EGM approval date: (/ /) (dd/mm/yyyy)	
			Class of shares issuable Nil (Note 1)	
10.	Other (Please specify)	At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)	
			EGM approval date: (/ /) (dd/mm/yyyy)	
				_
			Total E.(Ordinary shares)Nil(Preference shares)N/A(Other class)N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	2,060,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):
N/A
Submitted by: Nancy L.M. LI
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.