

Monthly Return of Equity Issuer on Movements in Securities

For the month end	ed (dd/mm/	yyyy):	30/06/2018		
To: Hong Kong Ex	changes and	Clearing	Limited		
Name of Issuer			PACIFIC COMPAN	Y LIMITED	
Date Submitted		04/07/20	18		
I. Movements in Au	thorised Sha	re Capita	al		
1. Ordinary Shares					
(1) Stock code :	142	Descrip	tion: Ordinary		
			No. of ordinary shares	Par value (USD)	Authorised share capital (USD)
Balance at close of 1	preceding me	onth	6,000,000,000	0.01	60,000,000
Increase/(decrease)			0	-	0
Balance at close of	the month		6,000,000,000	0.01	60,000,000
(2) Stock code :	N/A	Descrip	tion:		
			No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding me	onth			
Increase/(decrease)				-	
Balance at close of	the month				

Stock code : N/A Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	_
Stock code : N/A Descr	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordinar	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,341,986,968	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A			
Balance at close of the month	4,341,986,968			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and class of shares					•	
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	Granted	Excreised	Cancenca	Lapsed		
Scheme adopted						
at AGM on						
<u>(24/05/2004)</u>						
Ordinary shares						
	Nil	Nil	Nil	<u>Nil</u>	Nil	3,242,137
(Note 1)						
2. Share Option Scheme adopted at AGM on (31/05/2012)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	110,572,146
(Note 1)	1111					110,572,140
()						
3.						
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ordin	•	Nil	
			·	nce shares)	N/A	
			•	Other class)	N/A	
Total funds raised duri options (State currency	-	from exercise o	f	Nil		

Warrants to Issue Shares of the Is	suer which are to be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal v nominal close value preceding	of di	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	-					
_	-					
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2.	. -					
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	-					
	-					
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	_					
	-					
(/ /)	<u> </u>					-
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
	<u> </u>			_		
		Total B.		nary shares) ence shares)	N/A N/A	-
				Other class)	N/A N/A	-
			(- 11	-

Class and description 1. N/A		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 14/2	<u>—</u> .					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed)		_				
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.						
	_					
	<u> </u>					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)4.	(/ /)					
	_					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)			nary shares) ence shares) Other class)	N/A N/A N/A	- -

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1N/A		
(/ /) shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(Other Chass)	14/17	

					shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
						monui
		Class of shares issuable (Note 1)	Nil			
At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)	Nil			
		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)	Nil			
At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					-	
		Class of shares issuable (Note 1)	Nil			
		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
	At price:	State	At price: State currency	At price: State currency Issue and allotment date: (dd/mm/yyyy)	At price: State currency State currency	Class of shares issuable (Note 1) At price: State currency Class of shares issuable (Ad/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

		1 (71 1:141111 25	- car c	and GEM liste	a ibbacib
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	, , , , , , , , , , , , , , , , , , ,		Nil			
		Class of shares issuable (Note 1)	INII			
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares	Nil			
		repurchased (Note 1)	1,11			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note 1)	Nil			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)	Nil			
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

					No. of new shares of issuer issued	No. of new shares of issuer which
					issuer issued	issuer which
						1000001
					during the	may be
					month	issued
					pursuant	pursuant
					thereto	thereto as at
						close of the
ype of Issue						month
V1						
			ble I	Nil		
		(Ivole 1)				
Capital		Issue and allotment	(/	/)		
		EGM approval date:	(/	/)		
		(dd/mm/yyyy)				
						_
		Class of shares issua	ble I	Vil		
		(Note 1)				
		(11010-1)				
Other		Issue and allotment	(/	/)		
	At price . State			,		
(I lease speerry)	currency —	_ date : (dd/mm/yyyy)				
		ECM annual data.	(/	/)		
			`	,		
		(dd/mm/yyyy)				
		Total E.				
)
			(Ot	her clas		
					-	
	Capital reorganisation Other (Please specify)	Capital reorganisation Other	Class of shares issuation (Note 1) Issue and allotment date: $(dd/mm/yyyy)$ EGM approval date: $(dd/mm/yyyy)$ Other (Please specify) At price: State currency Issue and allotment date: $(dd/mm/yyyy)$ EGM approval date: $(dd/mm/yyyy)$ EGM approval date: $(dd/mm/yyyy)$	Capital reorganisation Capital Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	Capital reorganisation Capital Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (// /) Issue and allotment (/ / /) date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary share (Preference share)	Class of shares issuable (Note 1) Issue and allotment (/ /) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (/ /) Issue and allotment (/ /) EGM approval date: (dd/mm/yyyy) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Shar	re Capital").)

Remarks (if any):	
N/A	
	_
Submitted by: Nancy L.M. LI	
Title: Company Secretary	
(Director, Secretary or other duly authorised officer)	
Notes:	

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.