

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/	yyyy): <u>31/03/2019</u>	
To: Hong Kong Exchanges and	Clearing Limited	
Name of Issuer	FIRST PACIFIC COMPANY LIMITED	
Date Submitted	1/04/2019	
I. Movements in Authorised Sha	re Capital	
1. Ordinary Shares		
(1) Stock code : <b>142</b>	Description : Ordinary	
	No. of ordinary Par value shares (USD)	Authorised share capital (USD)
Balance at close of preceding mo	onth 6,000,000,000 0.01	60,000,000
Increase/(decrease)		0
Balance at close of the month	6,000,000,000 0.01	60,000,000
(2) Stock code : N/A	Description :	_
	No. of ordinary shares  Par value  (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	nth	
Increase/(decrease)	·	
Balance at close of the month		

Stock code : N/A Descri	ption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	ption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			_

## II. Movements in Issued Share Capital

	No. of ordina	ry shares	shares No of preference No. of other class		
	(1)	(2)	shares	of shares	
Balance at close of preceding month	4,341,986,968	N/A	<u>N/A</u>	N/A	
Increase/ (decrease) during the month	N/A				
Balance at close of the month	4,341,986,968				

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer which may be issuer issued during including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted at AGM on (24/05/2004) **Ordinary shares** Nil Nil Nil Nil Nil 3,242,137 (*Note 1*) 2. Share Option Scheme adopted at AGM on (31/05/2012)**Ordinary shares** Nil Nil Nil Nil Nil 115,007,346 (Note 1) shares (*Note 1*) Total A. (Ordinary shares) Nil (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of Nil options (State currency)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of N		du	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
( / / )	<u> </u>						
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /						
2.	-	,					
( / / )	<del></del>						
Stock code (if listed) Class of shares issuable (Note 1)			<u> </u>				
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
3.							
	· 						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
4.	-						
	-						
		-					-
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
		-	Гotal В.	(Ordi)	nary shares)	N/A	
		•	rotar D.		ence shares)		•
				(	Other class)	N/A	<u>-</u>

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <b>N/A</b>						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2.						
Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> ) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3.	<del>-</del> 					
Stock code (if listed)						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4.	 					
Stock code (if listed)						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Total C (O::4)	aoury ahama-\	NI/A	
			(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	- - -

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1N/A		
( / / ) shares (Note 1)		
<u></u>		
( / / )		
shares (Note 1)		
3		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

,	Two of Laws					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable	Nil			month
			(Note 1)				
1.	Rights issue	At price : State curre	cy Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	Nil			
2.	Open offer	At price : State curre	cy Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							_
			Class of shares issuable (Note 1)	Nil			
3.	Placing	At price : State curre	cy Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	Nil			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

1 -						d issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable	Nil			
		(Note 1)	1,22			
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares	Nil			
		repurchased (Note 1)	(	,		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /			
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares redeemed (Note 1)	Nil			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)	Nil			
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Nil Class of shares issuable (*Note 1*) ( / / ) Capital Issue and allotment reorganisation date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Class of shares issuable (*Note 1*) ( / / ) 10. Other Issue and allotment At price : State date: (dd/mm/yyyy) (Please specify) currency ( / / ) EGM approval date: (dd/mm/yyyy)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Total E.

(Ordinary shares)

(Other class)

(Preference shares)

Nil

N/A N/A

Remarks (if any):  N/A
IV/A
Submitted by: Nancy L.M. LI
Title: Company Secretary  (Director, Secretary or other duly authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.