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## **FIRST PACIFIC COMPANY LIMITED**

**第一太平有限公司**

*(Incorporated with limited liability under the laws of Bermuda)*

Website: [www.firstpacific.com](http://www.firstpacific.com)

**(Stock Code: 00142)**

### **DISCLOSEABLE TRANSACTION AND CONNECTED TRANSACTION**

### **PARTICIPATION IN TENDER OFFER TO PURCHASE SHARES IN METRO PACIFIC INVESTMENTS CORPORATION FROM ITS MINORITY PUBLIC SHAREHOLDERS**

### **DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the announcement of First Pacific Company Limited (the “**Company**”) dated 27 April 2023 (the “**Announcement**”) in relation to the participation by Metro Pacific Holdings, Inc. in the tender offer to purchase shares in Metro Pacific Investments Corporation from its minority public shareholders.

Unless defined herein or the context otherwise requires, capitalized terms and expressions used in this announcement have the respective meanings given to them in the Announcement.

The Announcement states that a circular containing, among other things, (i) further information relating to the Proposed Transaction; (ii) the recommendation of the Independent Board Committee in respect of the Proposed Transaction; (iii) the advice of the Independent Financial Adviser in respect of the Proposed Transaction; (iv) financial information relating to MPIC; (v) other information required to be disclosed under the Listing Rules; and (vi) notice of the SGM, will be despatched to shareholders of the Company on 19 May 2023. As additional time is required to prepare and finalize the information to be contained in the circular, the Company expects that the date of

despatch of the circular will be postponed. The Company will publish further announcement(s) or circular to inform the Shareholders of the date of despatch of the circular.

Shareholders should check the websites of the Company ([www.firstpacific.com](http://www.firstpacific.com)) and the Stock Exchange ([www.hkexnews.hk](http://www.hkexnews.hk)) for further announcement(s) and updates on the date of despatch of the circular.

By Order of the Board  
**First Pacific Company Limited**  
**Chiu Wing Man, Fiona**  
*General Counsel and Company Secretary*

Hong Kong, 19 May 2023

As at the date of this announcement, the board of Directors of the Company comprises the following Directors:

***Executive Directors:***

Manuel V. Pangilinan, *Managing Director and Chief Executive Officer*  
Christopher H. Young

***Non-executive Directors:***

Anthoni Salim, *Chairman*  
Benny S. Santoso  
Axton Salim

***Independent Non-executive Directors:***

Prof. Edward K.Y. Chen, *GBS, CBE, JP*  
Margaret Leung Ko May Yee, *SBS, JP*  
Philip Fan Yan Hok  
Madeleine Lee Suh Shin  
Blair Chilton Pickerell