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FIRST PACIFIC COMPANY LIMITED

第一太平洋有限公司

(Incorporated with limited liability under the laws of Bermuda)

Website: www.firstpacific.com

(Stock Code: 00142)

PRELIMINARY RESULTS OF METRO PACIFIC INVESTMENTS CORPORATION TENDER OFFER

Reference is made to the circular (the “**Circular**”) and the announcements (the “**Announcements**”) of First Pacific Company Limited (the “**Company**”) dated 7 August 2023 and 8 September 2023, respectively, in relation to the participation in the tender offer to purchase shares in MPIC from its minority public shareholders. Unless otherwise defined in this announcement or the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular and the Announcements.

The Company is pleased to announce that based on the preliminary report of the Tender Offer agent, as of 19 September 2023, a total of 5,464,753,560 MPIC common shares have been tendered (the “**Tendered Shares**”), equivalent to 19.04% of MPIC’s total issued and outstanding listed shares. The total of the Tendered Shares, MPIC common shares already held by the Bidders, qualifying shares held by the MPIC board of the directors and the non-public shares, representing 97.22% of MPIC’s total issued and outstanding listed shares, has exceeded the threshold required to complete the voluntary delisting.

It is expected that MPIC’s public float will fall below 10%, paving the way for its voluntary delisting, in accordance with voluntary delisting procedures of the PSE.

By Order of the Board
First Pacific Company Limited
Chiu Wing Man, Fiona
General Counsel and Company Secretary

Hong Kong, 20 September 2023

As at the date of this announcement, the Board of Directors of the Company comprises the following Directors:

Executive Directors:

Manuel V. Pangilinan, *Managing Director and Chief Executive Officer*
Christopher H. Young

Non-executive Directors:

Anthoni Salim, *Chairman*
Benny S. Santoso
Axton Salim

Independent Non-executive Directors:

Prof. Edward K.Y. Chen, *GBS, CBE, JP*
Margaret Leung Ko May Yee, *SBS, JP*
Philip Fan Yan Hok
Madeleine Lee Suh Shin
Blair Chilton Pickerell