



FIRST PACIFIC COMPANY LIMITED

(Incorporated in Bermuda with limited liability)

GROUP CORPORATE COMMUNICATIONS

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Monday, 28 April 2008

INDOFOOD TO LAUNCH IDR BOND SERIES V

The attached press release was released in Jakarta by Indofood, in which the First Pacific Group holds an economic interest of 51.5 per cent.

Indofood is the premier processed-food company in Indonesia. It is based in Jakarta and is listed on the Indonesia Stock Exchange. Through its four strategic business groups, Indofood offers and distributes a wide range of food products throughout Indonesia: Consumer Branded Products (noodles, nutrition and special foods, snack foods and food seasonings), Bogasari (flour and pasta), Agribusiness (cooking oils, margarine and shortening) and Distribution. Indofood is one of the world's largest instant noodle manufacturers by volume, and the largest flour miller in Indonesia. Indofood's flourmill in Jakarta is one of the largest in the world in terms of production capacity in one location. It also has an extensive distribution network in the country. Further information on Indofood can be found at www.indofood.co.id.

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PRESS RELEASE

INDOFOOD TO LAUNCH IDR BOND SERIES V


Jakarta, April 25, 2007 – PT Indofood Sukses Makmur Tbk today conducted Due Diligence Meeting and Public Expose in connection with the plan to issue a fixed rate 5 year IDR Bond Series V, with total amount up to IDR1.5 trillion. The proposed bond received an idAA+ rating (Stable Outlook) from the rating agency, Pefindo.

The majority portion of the net proceeds will be used to refinance IDR Bond Series II and the remaining will be used for working capital.

The offering of the bond is expected to be carried out in the first week of June 2008, upon receiving approval from the Bapepam & LK. The bond will be listed in the Indonesia Stock Exchange.

DBS Vickers, Danareksa, ING, Kim Eng and Mandiri Securities are the Joint Lead Underwriters for the bond issuance.

PT INDOFOOD SUKSES MAKMUR Tbk

 **Board of Directors**

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