



FIRST PACIFIC COMPANY LIMITED

(Incorporated in Bermuda with limited liability)

GROUP CORPORATE COMMUNICATIONS

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Thursday, 30 April 2009

INDOFOOD'S FIRST QUARTER 2009 FINANCIAL RESULT

The attached press release was released in Jakarta by Indofood, in which the First Pacific Group holds an economic interest of 50.1 per cent.

Indofood is a "Total Food Solutions" company engaged in food manufacturing, processing, marketing and distribution. It is based in Jakarta and is listed on the Indonesia Stock Exchange. Through its four complementary strategic business groups, Indofood offers and distributes a wide range of food products throughout Indonesia: Consumer Branded Products (noodles, dairy, food seasonings, snack foods and nutrition and special foods), Bogasari (flour and pasta), Agribusiness (oil palm, rubber, sugar cane, cocoa and tea plantations, cooking oils, margarine and shortening) and Distribution. Indofood is one of the world's largest instant noodle manufacturers by volume, plantation companies by hectarage and the largest flour miller in Indonesia. Indofood's flourmill in Jakarta is one of the largest in the world in terms of production capacity in one location. It also has an extensive distribution network in Indonesia. Further information on Indofood can be found at www.indofood.co.id.

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For further information, please contact:

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PRESS RELEASE

For Immediate Release

INDOFOOD'S FIRST QUARTER 2009 FINANCIAL RESULT

Jakarta, 30 APRIL 2009 – PT Indofood Sukses Makmur Tbk (“Indofood”) today announced its financial results for the first quarter ended March 31, 2009, reporting consolidated net sales of Rp8.91 trillion, grew 0.7% from Rp8.85 trillion in the same quarter last year.

The Consumer Branded Product (“CBP”) Group, which now consists of Noodles, Food Seasoning, Snack Foods, Nutrition & Special Foods, and Dairy Division, contributed 44.5% to consolidated net sales, an increase from 31.7% in the same period last year, partly due to the consolidation of Indolakto (Dairy Division), which was acquired in late December 2008.

Bogasari Group contribution to consolidated net sales increased to 31.1% from 29.1% in the same quarter last year, mainly due to the increase in sales volume, despite lower average selling price. Contribution from Agribusiness Group declined to 19.0% from 27.7% due to lower CPO prices. Contribution from Distribution Group also dropped to 5.4% from 11.5% principally because the dairy sales is now included in the CBP Group.

Gross profit declined 6.1% to Rp2.26 trillion from Rp2.41 trillion primarily due to lower CPO price. Consequently, operating profit declined to Rp1.13 trillion from Rp1.22 trillion. Gross margin declined to 25.4% from 27.2% and operating margin declined to 12.7% from 13.8%. Net profit declined to Rp110.4 billion from Rp373.5 billion as a result of foreign exchange losses and higher financing cost. Excluding non-recurring items and foreign exchange losses, core profit remains strong at Rp368.5 billion, declined slightly from Rp386.4 billion in the same quarter last year.

Anthoni Salim, the President Director and Chief Executive Officer of Indofood, said: “The rupiah weakness continued to undermine our bottom line. Our overall results from operations remains resilient to the various challenges presented, reflecting the strength of our business model”.

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About PT Indofood Sukses Makmur Tbk

PT Indofood Sukses Makmur Tbk ("Indofood") (IDX: INDF) is a leading processed food company in Indonesia. Indofood provides total food solutions through its four strategic business groups: consumer branded products (CBP), Bogasari (flour producer), agribusiness, and distribution. Indofood's strongest legacy today is the strength of its brands, many of which have been companions to the people of Indonesia for nearly two decades. These include a variety of brands of instant noodles (*Indomie*, *Supermi* and *Sarimi*), wheat flour (*Segitiga Biru*, *Kunci Biru* and *Cakra Kembar*), cooking oils (*Bimoli*), margarine (*Simas Palmia*) and shortenings (*Palmia*). The acquisition of Indolakto, one of the leading processed milk producers (*Indomilk*) has positioned Indofood as the Progressive Total Food Solutions company. Indofood brands continue to be the market leaders in their specific segments with a reputation for quality and value for money that remains unrivalled.

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AND SUBSIDIARIES

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CONSOLIDATED BALANCE SHEETS MARCH 31, 2009 AND 2008 (Expressed in Million Rupiah, except per Share Data) (UNAUDITED)

CONSOLIDATED STATEMENTS OF INCOME THREE MONTHS ENDED MARCH 31, 2009 AND 2008 (Expressed in Million Rupiah, except per Share Data) (UNAUDITED)

ASSETS	2009	2008	LIABILITIES AND SHAREHOLDERS' EQUITY	2009	2008	CONSOLIDATED STATEMENTS OF INCOME	2009	2008
	Rp	(As Restated) Rp		Rp	(As Restated) Rp		Rp	(As Restated) Rp
CURRENT ASSETS			CURRENT LIABILITIES			NET SALES	8,911,259	8,846,140
Cash and cash equivalents	4,680,341	4,019,756	Short-term bank loans and overdraft	8,305,183	5,420,923	COST OF GOODS SOLD	6,648,427	6,436,282
Short-term investments	632,939	202,609	Trust receipts payable	1,740,367	2,792,892	GROSS PROFIT	2,262,832	2,409,858
Accounts receivable			Accounts payable			OPERATING EXPENSES		
Trade			Trade			Selling	658,344	710,222
Third parties - net	1,980,682	2,022,347	Third parties	1,900,546	1,978,551	General and administrative	477,086	475,625
Related parties	191,638	90,560	Related parties	56,107	44,252	Total Operating Expenses	1,135,430	1,185,847
Non-trade			Non-trade			INCOME FROM OPERATIONS	1,127,402	1,224,011
Third parties - net	420,457	469,113	Third parties	580,771	645,828	OTHER INCOME/(CHARGES)		
Related parties	125,156	87,373	Related parties	212,380	177,415	Interest income	62,178	42,056
Inventories - net	6,067,712	6,076,254	Accrued expenses	1,239,808	1,342,767	Interest expense and other financing charges	(389,650)	(237,646)
Advances and deposits	494,724	488,234	Taxes payable	482,226	449,062	Gains/(losses) on foreign exchange - net	(362,200)	17,540
Prepaid taxes	234,226	257,351	Current maturities of long-term debts			Others - net	(21,001)	(24,709)
Future crop expenditures	77,883	36,244	Bonds payable - net	975,654	1,225,686	Other Charges - Net	(710,673)	(202,759)
Prepaid expenses and other current assets	142,426	112,666	Bank loans	1,152,251	562,041	INCOME BEFORE INCOME TAX BENEFIT/(EXPENSE)	416,729	1,021,252
Total Current Assets	15,048,184	13,862,507	Lease liabilities	7,391	5,868	INCOME TAX BENEFIT/(EXPENSE)		
NON-CURRENT ASSETS			Total Current Liabilities	16,652,684	14,645,285	Current	(210,493)	(378,701)
Claims for tax refund	347,803	40,537	NON-CURRENT LIABILITIES			Deferred	29,410	41,034
Plasma receivables - net	438,712	251,661	Long-term debts - net of current maturities			Income Tax Expense - Net	(181,083)	(337,667)
Deferred tax assets - net	271,109	183,531	Bank loans	5,783,450	627,439	INCOME BEFORE MINORITY INTERESTS		
Long-term investments and advance for purchase of investment	28,512	17,731	Bonds payable - net	1,990,359	2,961,547	IN NET EARNINGS OF SUBSIDIARIES AND PRO FORMA ADJUSTMENT	235,646	683,585
Plantations			Lease liabilities	4,715	8,557	MINORITY INTERESTS IN NET EARNINGS OF SUBSIDIARIES - Net	(125,205)	(315,698)
Mature plantations - net	3,776,174	3,433,094	Total long-term debts	7,778,524	3,597,543	PRO FORMA ADJUSTMENT	-	5,641
Immature plantations	1,626,579	1,445,862	Deferred tax liabilities - net	1,855,985	1,493,822	NET INCOME	110,441	373,528
Property, plant and equipment - net	9,852,310	8,316,520	Estimated liabilities for employee benefits	1,033,504	762,932	EARNINGS PER SHARE		
Deferred charges - net	601,166	468,194	Other non-current liabilities	102,588	-	Income from Operations	128	144
Goodwill - net	4,560,936	3,033,314	Total Non-current Liabilities	10,770,601	5,854,297	Net Income	13	44
Intangible assets - net	2,564,838	-	GOODWILL - net	2,911	3,089			
Other non-current assets	1,715,810	1,006,960	MINORITY INTERESTS IN NET ASSETS OF SUBSIDIARIES	4,779,024	4,037,526			
Total Non-current Assets	25,783,949	18,197,404	SHAREHOLDERS' EQUITY					
TOTAL ASSETS	40,832,133	32,059,911	Capital stock - Rp100 par value					
			Authorized - 30,000,000,000 shares					
			Issued and fully paid - 8,780,426,500 shares as of March 31, 2009 and 9,444,189,000 shares as of March 31, 2008	878,043	944,419			
			Additional paid-in capital	1,497,733	1,182,046			
			Differences in values of restructuring transactions among entities under common control	(1,160,859)	(1,051,958)			
			Unrealized gains on investments in marketable securities - net	195,918	129,440			
			Differences arising from changes in equities of Subsidiaries	1,571,897	1,611,683			
			Differences arising from foreign currency translations	205,353	14,062			
			Pro forma capital	-	58,312			
			Retained earnings					
			Appropriated	60,000	55,000			
			Unappropriated	5,378,828	5,317,779			
			Treasury stock - 915,600,000 shares as of March 31, 2008	-	(741,069)			
			Net Shareholders' Equity	8,626,913	7,519,714			
			TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	40,832,133	32,059,911			

Notes : 1. Earnings per share is computed based on the weighted average number of outstanding shares during the periods.

2. The foreign exchange rates used at March 31, 2009 and 2008 were Rp 11,575 and Rp 9,217, respectively, to US\$ 1.

3. The 2008 consolidated financial statements have been restated to reflect the effects of the acquisition of entities under common control in July 2008 as if it occurred on January 1, 2008

in accordance with SFAS No. 38 (Revised 2004), "Accounting for Restructuring Transactions among Entities under Common Control" and harmonization of certain Subsidiary's accounting policy.

4. For comparative purposes, certain accounts in the 2008 consolidated financial statements have been reclassified to conform with the 2009 presentation.

Jakarta, April 30, 2009

The Board of Directors

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