



FIRST PACIFIC COMPANY LIMITED

(Incorporated in Bermuda with limited liability)

GROUP CORPORATE COMMUNICATIONS

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Monday, 31 August 2009

INDOFOOD'S FIRST HALF 2009 FINANCIAL RESULTS

The attached press release was released in Jakarta today by Indofood, in which the First Pacific Group holds an economic interest of 50.1 per cent.

Indofood is a “Total Food Solutions” company engaged in food manufacturing, processing, marketing and distribution. It is based in Jakarta and is listed on the Indonesia Stock Exchange. Through its four complementary strategic business groups, Indofood offers and distributes a wide range of food products throughout Indonesia: Consumer Branded Products (noodles, dairy, food seasonings, snack foods and nutrition and special foods), Bogasari (flour and pasta), Agribusiness (oil palm, rubber, sugar cane, cocoa and tea plantations, cooking oils, margarine and shortening) and Distribution. Indofood is one of the world’s largest instant noodle manufacturers by volume, plantation companies by hectare and the largest flour miller in Indonesia. Indofood’s flourmill in Jakarta is one of the largest in the world in terms of production capacity in one location. It also has an extensive distribution network in Indonesia. Further information on Indofood can be found at www.indofood.co.id.

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PRESS RELEASE

For Immediate Release

INDOFOOD'S FIRST HALF 2009 FINANCIAL RESULT

Jakarta, 31 August 2009 - PT Indofood Sukses Makmur Tbk ("Indofood") today announced its financial results for the first semester ended June 30, 2009. Indofood recorded consolidated net sales of Rp18.22 trillion; declined 3.7% from Rp18.92 trillion in the same semester last year mainly due to the decline in CPO price, despite higher volume sales achieved by Consumer Branded Product ("CBP") and Bogasari Groups.

The Consumer Branded Product Group, which consists of Noodles, Dairy, Food Seasoning, Snack Foods, Nutrition & Special Foods Division, contributed 43% to consolidated net sales, an increase from 30% in the same period last year, partly driven by increase sales volume across the divisions.

Bogasari Group contributed 30% to consolidated net sales, unchanged from the same period last year. Contribution from Agribusiness Group declined to 19% from 28% due to lower CPO and rubber prices. Contribution from Distribution Group also declined to 7.4% from 11.4% principally because the dairy sales is now included in the CBP Group.

Gross profit declined 2.5% to Rp4.86 trillion from Rp4.99 trillion, while operating profit declined to Rp2.22 trillion from Rp2.50 trillion. Gross margin and operating margin was 26.7% and 12.2% respectively. Net profit declined to Rp799.7 billion from Rp811.2 billion. Core profit declined to Rp595.2 billion from Rp826.0 billion in the same period last year as a result of lower operating profit.

Anthoni Salim, the President Director and Chief Executive Officer of Indofood, said: "Lower inflation rate has positively impacted domestic consumer purchasing power; demand for most of our products is stronger as compared with the same period last year. Amidst the improving

global economic climate, demand for CPO is expected to remain resilient for the rest of 2009. Supported by our resilient business model, we remain positive that we will continue to deliver sustainable results to our stakeholders.”

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About PT Indofood Sukses Makmur Tbk

PT Indofood Sukses Makmur Tbk (“Indofood”) (IDX: INDF) is a leading processed food company in Indonesia. Indofood provides total food solutions through its four strategic business groups: consumer branded products (CBP), Bogasari (flour producer), agribusiness, and distribution. Indofood’s strongest legacy today is the strength of its brands, many of which have been companions to the people of Indonesia for nearly two decades. These include a variety of brands of instant noodles (*Indomie*, *Supermi* and *Sarimi*), wheat flour (*Segitiga Biru*, *Kunci Biru* and *Cakra Kembar*), cooking oils (*Bimoli*), margarine (*Simas Palmia*) and shortenings (*Palmia*). The acquisition of Indolakto, one of the leading processed milk producers (*Indomilk*) has positioned Indofood as the Progressive Total Food Solutions company. Indofood brands continue to be the market leaders in their specific segments with a reputation for quality and value for money that remains unrivalled.

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CONSOLIDATED BALANCE SHEETS JUNE 30, 2009 AND 2008 (Expressed in Million Rupiah, except per Share Data) (UNAUDITED)

CONSOLIDATED STATEMENTS OF INCOME FOR THE SIX MONTHS ENDED JUNE 30, 2009 AND 2008 (Expressed in Million Rupiah, except per Share Data) (UNAUDITED)

ASSETS	2009		2008 (As Restated)		LIABILITIES AND SHAREHOLDERS' EQUITY	2009		2008 (As Restated)	
	Rp	Rp	Rp	Rp		Rp	Rp	Rp	Rp
CURRENT ASSETS					CURRENT LIABILITIES				
Cash and cash equivalents	3,925,023	4,865,532			Short-term bank loans and overdraft	6,021,903	5,190,268		
Short-term investments	569,611	409,905			Trust receipts payable	1,094,198	2,066,336		
Accounts receivable					Accounts payable				
Trade					Trade				
Third parties - net	2,020,031	1,968,920			Third parties	1,645,773	1,912,935		
Related parties	168,114	132,225			Related parties	85,583	48,451		
Non-trade					Non-trade				
Third parties - net	409,566	671,047			Third parties	773,242	792,803		
Related parties	100,428	102,472			Related parties	430,312	372,682		
Inventories - net	6,137,113	5,977,725			Accrued expenses	1,273,886	1,314,458		
Advances and deposits	337,035	373,260			Taxes payable	225,118	566,036		
Prepaid taxes	131,061	239,087			Current maturities of long-term debts				
Future cane crop expenditures	80,690	38,690			Bonds payable - net	976,000	-		
Prepaid expenses and other current assets	162,047	130,957			Bank loans	1,120,618	491,826		
Total Current Assets	14,040,719	14,909,820			Lease liabilities	6,856	4,816		
					Total Current Liabilities	13,653,489	12,760,611		
NON-CURRENT ASSETS					NON-CURRENT LIABILITIES				
Claims for tax refund	314,922	60,221			Long-term debts - net of current maturities				
Plasma receivables - net	449,862	278,360			Bank loans	6,329,706	3,516,282		
Deferred tax assets - net	259,112	195,068			Bonds payable - net	3,589,329	2,962,664		
Long-term investments	28,543	17,274			Lease liabilities	3,079	7,941		
Plantations					Total long-term debts	9,922,114	6,486,887		
Mature plantations - net	3,717,089	3,481,406			Deferred tax liabilities - net	1,864,701	1,469,561		
Immature plantations	1,789,806	1,478,878			Estimated liabilities for employee benefits	1,084,465	841,916		
Property, plant and equipment - net	10,352,892	8,552,343			Other non-current liabilities	116,210	86,654		
Deferred charges - net	507,746	488,697			Total Non-current Liabilities	12,987,490	8,885,018		
Goodwill - net	4,506,316	3,001,169			GOODWILL - net	2,866	3,044		
Intangible assets - net	2,531,529	-			MINORITY INTERESTS IN NET ASSETS OF SUBSIDIARIES	4,869,415	4,216,452		
Other non-current assets	1,829,110	989,340			SHAREHOLDERS' EQUITY				
Total Non-current Assets	26,286,927	18,542,556			Capital stock - Rp100 par value				
TOTAL ASSETS	40,327,646	33,452,376			Authorized - 30,000,000,000 shares				
					Issued and fully paid - 8,780,426,500 shares as of June 30, 2009 and 9,444,189,000 shares as of June 30, 2008	878,043	944,419		
					Additional paid-in capital	1,497,733	1,182,046		
					Differences in values of restructuring transactions among entities under common control	(975,484)	(975,484)		
					Unrealized gains on investments in marketable securities - net	135,247	103,766		
					Differences arising from changes in equities of Subsidiaries	1,457,662	1,524,451		
					Differences arising from foreign currency translations	105,743	15,145		
					Pro forma capital	-	41,007		
					Retained earnings				
					Appropriated	65,000	60,000		
					Unappropriated	5,650,442	5,432,970		
					Treasury stock - 915,600,000 shares as of June 30, 2008	-	(741,069)		
					Net Shareholders' Equity	8,814,386	7,587,251		
					TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	40,327,646	33,452,376		

NET SALES	18,218,610	18,922,245
COST OF GOODS SOLD	13,356,331	13,935,882
GROSS PROFIT	4,862,279	4,986,363
OPERATING EXPENSES		
Selling	1,525,943	1,502,078
General and administrative	1,111,511	980,556
Total Operating Expenses	2,637,454	2,482,634
INCOME FROM OPERATIONS	2,224,825	2,503,729
OTHER INCOME/(CHARGES)		
Interest income	70,452	74,257
Interest expense and other financing charges	(800,648)	(509,431)
Gains on foreign exchange - net	345,160	16,662
Others - net	(50,052)	(61,726)
Other Charges - Net	(435,088)	(480,238)
INCOME BEFORE INCOME TAX BENEFIT/(EXPENSE)	1,789,737	2,023,491
INCOME TAX BENEFIT/(EXPENSE)		
Current	(672,066)	(810,675)
Deferred	85,848	94,596
Income Tax Expense - Net	(586,218)	(716,079)
INCOME BEFORE MINORITY INTERESTS IN NET EARNINGS OF SUBSIDIARIES AND PRO FORMA ADJUSTMENT	1,203,519	1,307,412
MINORITY INTERESTS IN NET EARNINGS OF SUBSIDIARIES - NET	(403,784)	(519,170)
PRO FORMA ADJUSTMENT	-	22,946
NET INCOME	799,735	811,188
EARNINGS PER SHARE		
Income from Operations	253	294
Net Income	91	95

Notes : 1. Earnings per share is computed based on the weighted average number of outstanding shares during the periods.
2. The foreign exchange rates used at June 30, 2009 and 2008 were Rp 10,225 to US\$ 1 and Rp 9,225 to US\$ 1, respectively.
3. The consolidated financial statements for the six months ended June 30, 2008 have been restated to reflect the effects of the acquisition of entities under common control in July 2008 as if it occurred on January 1, 2008 in accordance with SFAS No. 38 (Revised 2004), "Accounting for Restructuring Transactions among Entities under Common Control" and harmonization of certain Subsidiary's accounting policy.
4. For comparative purposes, certain accounts in the consolidated financial statements for the six months ended June 30, 2008 have been reclassified to conform with the six months ended June 30, 2009 presentation.
5. The above Consolidated Balance Sheets as of June 30, 2009 and 2008 and the Consolidated Statements of income for the six months ended June 30, 2009 and 2008, have been reviewed by Purwanto, Sarwoko & Sandjaja, Registered Public Accountants.

Jakarta, August 31, 2009

The Board of Directors
PT INDOFOOD SUKSES MAKMUR Tbk