



### **GROUP CORPORATE COMMUNICATIONS**

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### INDOFOOD'S 2009 FINANCIAL RESULTS

The attached press release was released in Jakarta today by Indofood, in which the First Pacific Group holds an economic interest of 50.1 per cent.

Indofood is a leading processed food company engaged in food manufacturing, processing, marketing and distribution. It is based in Jakarta and is listed on the Indonesia Stock Exchange and its Agribusiness subsidiaries, Indofood Agri Resources Ltd and PT PP London Sumatra Indonesia Tbk are listed on the Singapore and Indonesia Stock Exchanges. Through its four complementary strategic business groups, Indofood offers and distributes a wide range of food products throughout Indonesia: Consumer Branded Products (noodles, dairy, food seasonings, snack foods and nutrition and special foods), Bogasari (flour and pasta), Agribusiness (oil palm, rubber, sugar cane, cocoa and tea plantations, cooking oils, margarine and shortening) and Distribution. It has an extensive distribution network in Indonesia. Further information on Indofood can be found at www.indofood.co.id.

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### **PRESS RELEASE**

For immediate Release

# INDOFOOD'S 2009 FINANCIAL RESULT

Jakarta, 23 March 2010 - PT Indofood Sukses Makmur Tbk ("Indofood") today announced its financial results for the year ended December 31, 2009. Indofood recorded consolidated net sales of Rp37.14 trillion, which declined 4.3% from Rp38.80 trillion in 2008, mainly due to the decline in CPO and flour prices.

The Consumer Branded Product ("CBP") Group, which consists of Noodles, Dairy, Food Seasonings, Snack Foods, Nutrition & Special Foods Divisions, contributed 43% of consolidated net sales in 2009, an increase from 31% in 2008, partly driven by the increase in sales volume across the divisions.

Contribution from Bogasari Group declined to 28% to consolidated net sales in 2009 from 30% in 2008 due to the decline in sales value as a result of lower flour price. Contribution from Agribusiness Group declined to 21% in 2009 from 27% in 2008 mainly due to lower CPO and rubber prices. Contribution from Distribution Group also declined to 8% in 2009 from 12% in 2008 principally because the Dairy Division and sales has now been included in the CBP Group.

Gross profit increased 12.8% to Rp10.12 trillion in 2009 from Rp8.98 trillion in 2008, as a result of increases in sales and lower input costs. In line with the growth in the gross profit, operating profit increased 15.3% to Rp5.00 trillion in 2009 from Rp4.34 trillion in 2008. Gross margin and operating margin improved to 27.3% and 13.5%, respectively. Including foreign exchange gain, net income increased 100.7% to Rp2.08 trillion in 2009 from Rp1.03 trillion in 2008. The strength in the operational performance is reflected in the increase of Core profit to Rp1.73 trillion in 2009 from Rp1.45 trillion in 2008.

Anthoni Salim, the President Director and Chief Executive Officer of Indofood, said: "We are pleased that we have consistently risen to a range of challenges in five years of what has been a formidable journey. We have delivered improved performance in five consecutive years, both net



and core profit reached historic highs this year. The business model we adopted, comprising Agribusiness and Non-Agribusiness, has proven its resilience during the past two years of volatile commodity prices and challenging economic conditions. We will dynamically adapt our strategies and initiatives to better positioned indofood for future challenges."

# About PT Indofood Sukses Makmur Tbk

PT Indofood Sukses Makmur Tbk ("Indofood") (IDX: INDF) is a leading processed food company in Indonesia. Indofood provides total food solutions through its four strategic business groups: consumer branded products (CBP), Bogasari (flour producer), agribusiness, and distribution. Indofood's strongest legacy today is the strength of its brands, many of which have been companions to the people of Indonesia for nearly two decades. These Include a variety of brands of instant noodles (Indomie, Supermi and Sarimi), wheat flour (Segitlga Biru, Kunci Biru and Cakra Kembar), cooking oils (Bimoli), margarine (Simas Palmia) and shortenings (Palmia). The acquisition of Indolakto, one of the leading processed milk producers (Indomilk) has positioned Indofood as the Progressive Total Food Solutions company. Indofood brands continue to be the market leaders in their specific segments with a reputation for quality and value for money that remains unrivalled.

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	CON D Expressed i	CONSOLIDATED BAL DECEMBER 31, 200 sed in Million Rupiah,	CONSOLIDATED BALANCE SHEETS DECEMBER 31, 2009 AND 2008 (Expressed in Million Rupiah, except per Share Data)			CONSOLIDATED STATEMENTS OF INCOME FOR YEARS ENDED DECEMBER 31, 2009 AND 2008 ( Expressed in Million Rupiah, except per Share Data)	NTS OF INCOM R 31, 2009 AND cept per Share	E
ASSETS			LIABILITIES AND SHAREHOLDERS' EQUITY	R. EQUITY				
	5003	2008		2008	2008		2009	2008
	Rp	윱	SOLD HOW THE SOLD IN	Rp	Rp		œ	Rp
Cash and cash equivalents	4,474,830	4,271,208	Short-term bank loans and overdraft	5,017,603	7,634,711	NET SALES	37,140,830	38,799,279
Short-term investments	331,330	623,134	instrecepts payable Accounts payable	96/1996	7,150,32	COST OF GOODS SOLD	27,018,884	29,822,362
Accounts receivable			Third parties	1,604,014	2,449,368	GROSS PROFIT	10,121,946	8,976,917
Tade	4 072 545	2007 249	Related parties Non-trade	82,504	75,50	OPEDATING EXPENSES		
Intrd parties - net Related parties	112,650	172,734	Third parties Related parties	507,690 290,317	458,818 208,559	Selling Selling General and administrative	2,955,000	2,742,292
Non-trade Third parties _ net	226.786	404.927	Accrued expenses Taxes payable Committee of long form debte	1,326,468 629,569	1,103,395 598,091	Total Operating Expenses	5,117,737	4,635,441
Related parties	113,522	95,962	Sank loans	1,331,737	606,610	INCOME FROM OPERATIONS	5,004,209	4.341.476
Inventories - net	5,117,484	6,061,219	conos payacie - net Lease tiabilities	5,204	8,058			
Advances and deposits	241,404	266,126	Total Command Contillation	11 152 069	16.050.161	OI HER INCOME/(CHARGES) Gains / (losses) on foreign exchange - net	731,032	(713,131)
Prepaid taxes	271,422	186,701	icial current mannines	11,130,304	10,404,10	Interest income	161,885	168,516
Future cane crop expenditures	112,613	61,672	NON-CURRENT LIABILITIES Cond-term debts - net of current maturities			Interest expense and other financing charges Others - net	(1,541,264) (292,049)	(1,157,562) (39,476)
Prepaid expenses and other current assets	109,256	92,230	Bank loans Bonds payable - net	6,242,949 4,313,910	5,204,922	Other Charges - Net	(940,396)	(1,741,653)
Total Current Assots	12,954,813	14,323,261	Lease liabilities	1,039	880'9			
			Total long-term debts Deferred tax liabilities - net	10,557,898 1,764,578	7,200,598 1,888,123	INCOME BEFORE INCOME TAX BENEFIT/(EXPENSE)	4,063,813	2,599,823
NON-CURRENT ASSETS			Estimated liabilities for employee benefits	1,259,862	980,543			
Claims for tax refund	630,856	356,755	On the Troit Pour tent it abilities	045741	the foot	INCOME TAX BENEFIT(EXPENSE)		
Plasma receivables - not	498,137	401,172	Total Non-current Liabilities	13,727,819	10,170,208	Current Deferred	(1,481,786)	(1,181,312)
Deferred tax assets - net	348,599	229,515	TOTAL LIABILITIES	24,886,781	26,432,369	Income Tax Expense - Net	(1,207,032)	(801,553)
Long-term investments and advance for	31.640	164.364	MINORITY INTERESTS IN NET ASSETS OF SUBSIDIARIES	5,340,677	4,587,407		}	
Plantations	! !		SHAREHOLDERS' EQUITY			INCOME BEFORE MINORITY INTERESTS IN NET EARNINGS OF SUBSIDIARIES AND		
Mature plantations - net	3,692,003	3,618,578	Capital stock - Hp100 par value per share Authorized - 30,000,000,000 shares			PRO FORMA ADJUSTMENT	2,856,781	1,798,270
Immature plantations	2,027,025	1,593,691	Issued and fully paid - 8,780,426,500 strares	878,043	878,043			
Fixed assets * Het Deferred charges - net	494,288	564,156	Differences in values of restructuring transactions among	(07E A9A)	/07E /24/	MINOPILY INTERESTS IN NET EARNINGS OF SUBSIDIARIES - NO	(780,920)	(782,597)
Goodwill - net	4,387,760	4,481,524	Unrealized gains on investments in marketable securities - net	250,167	185,315	THERETON AND COMPANY	•	18.716
Intangible asset - net	2,464,910	2,598,148	Differences arising from changes in equibes of Subsidiaries Differences arising from foreign currency translations	1,507,588	1,459,855			
Other non-current assets	2,044,473	1,673,000	Retained earnings			NET INCOME	2,075,861	1,034,389
	***************************************		Approprated Unappropriated	6,926,568	5,268,387			
Total Non-current Assets	27,428,140	25,268,048	Net Shareholders' Equity	10,155,495	8,571,533	EARINNS PER STARE Income from Operations	570	503
TOTAL ASSETS	40,382,953	39,591,309	TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	40,382,953	39,591,309	Net income	236	120
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Notes: 1. The above financial information is derived from the consolidated financial statements that have been audited by Purwantono, Sarwoko & Sandjaja,
Registered Public Accountants, who has provided an unquellified opinion in its report dated March 18, 2010. Certain information such as the Consolidated Statements of
Changes in Equity and Cash Flows, and Notes to the consolidated financial statements are not included in the information presented above.
2. Earnings per share is computed based on the weighted average number of outstanding shares during the years.
3. The foreign exchange rates used at December 31, 2008 and 2008 were Rp 9,400 and Rp 10,980, respectively, to USS 1.
4. For comparative purposes, certain accounts in the 2008 consolidated financial statements have been reclassified to conform with the 2009 presentation.

The Board of Directors

Jakarta, March 23, 2010

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