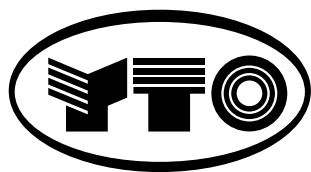


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**第一拖拉机股份有限公司**  
**FIRST TRACTOR COMPANY LIMITED**\*

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

(Stock Code: 0038)

## **DISCLOSEABLE TRANSACTIONS AND CONTINUING CONNECTED TRANSACTIONS — FINANCIAL SERVICES AGREEMENTS**

Reference is made to the announcement of First Tractor Company Limited (the “**Company**”) dated 28 June 2010 (the “**Announcement**”) in relation to the continuing connected transactions under the Financial Services Agreements. Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

The Board would like to further announce that based on the applicable percentage ratios (as defined under the Listing Rules), the transactions contemplated under each of the Non-exempt CCT Agreements not only constitute non-exempt continuing connected transactions of the Company, which are subject to the reporting, announcement and independent shareholders’ approval requirements under Chapter 14A of the Listing Rules, but also constitute discloseable transactions of the Company under Chapter 14 of the Listing Rules.

By Order of the Board  
**First Tractor Company Limited**  
**YU Lina / LIU Pui Yee**  
*Joint Company Secretaries*

Luoyang, the PRC  
19 July 2010

*As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Liu Dagong, Ms. Dong Jianhong, Mr. Qu Dawei and Mr. Li Xibin, and four non-executive Directors, namely Mr. Zhao Yanshui, Mr. Yan Linjiao, Mr. Shao Haichen and Mr. Liu Yongle, and three independent non-executive Directors, namely Mr. Chan Sau Shan, Gary, Mr. Luo Xiwen and Mr. Hong Xianguo.*

\* *For identification purpose only*