

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 29 February 2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	First Tractor Company Limited	
Date Submitted	2 March 2012	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>38</u> Descrip	otion : <u>H Shares</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	401,990,000	RMB1	RMB401,990,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	401,990,000	RMB1	RMB401,990,000
(2) Stock code : <u>N/A</u> Descrip	otion : <u>Domestic</u>	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	443,910,000	RMB1	RMB443,910,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	443,910,000	RMB1	RMB443,910,000

2. Preference Shares

Stock code : Desc	cription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descr	ription :		
	No. of other classes of shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*RMB*) : 845,900,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	401,990,000	443,910,000	N/A	N/A
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil
Balance at close of the month	401,990,000	443,910,000	N/A	N/A

III. Details of Movements in Issued Share Capital (Not Applicable)

including EGM issuer issued during issuer which may approval date Movement during the month issuer which may the month pursuant issued pursuant the	Share Options (under	Share Option	Schemes of the	issuer) (not A	pplicable)		
including EGM approval date (d/mm/yyyy) and class of shares issuable issuer which may issuer which may ishares (Note I)							
approval date (dd/mn/yyyy) and class of shares issuable Movement during the month thereto the month pursuant thereto issued pursuant the as at close of the m as at close of the m 1.	option scheme					No. of new shares of	No. of new shares of
(dd/mm/yyyy) and	including EGM					issuer issued during	issuer which may be
(dd/mm/yyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.	approval date		Movement duri	ng the month		the month pursuant	issued pursuant thereto
class of shares issuable Granted Exercised Cancelled Lapsed 1	(dd/mm/yyyy) and -		wio venient duri	ing the month		thereto	as at close of the month
1.							
Image: Constraint of the second state of the second sta	issuable	Granted	Exercised	Cancelled	Lapsed		
Image: Constraint of the second state of the second sta	1.						
Shares							
Shares Shares (Note 1) 2.							
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2.							
	(Note 1)						
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(Note 1) 3.							
3.							
	(Note 1)						
(Note 1) Total A. (Ordinary shares) (Preference shares)	3.						
(Note 1) Total A. (Ordinary shares) (Preference shares)							
(Note 1) Total A. (Ordinary shares) (Preference shares)							
(Note 1) Total A. (Ordinary shares) (Preference shares)							
(Note 1) Total A. (Ordinary shares) (Preference shares)							
(Note 1) Total A. (Ordinary shares) (Preference shares)							
Total A. (Ordinary shares) (Preference shares) (Other class)					·		
(Preference shares) (Other class)	(Note 1)						
(Preference shares) (Other class)			То	otal A. (Ordin	ary shares)		
(Other class)				(Prefere	nce shares)		
				(0	Other class)		
	Total funds raised du	ring the month	n from exercise o	f			
options (State currency)							
		• *					

Share Options (under Share Option Schemes of the Issuer) (Not Applicable)

Warrants to Issue Shares of the Iss	war which are to be Listed (Not A	nnligabla	For Main Board a	and GEM liste	d issuers
Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of Nominal value at nominal close of value preceding month	Exercised during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
 (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 	(/ /)				
 (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 	(/ /)				
 (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. 	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /) Tota	(Prefei	inary shares) rence shares) (Other class)		

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u> </u>	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
<u></u>						
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)3.	(/ /)					
<u>.</u>	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(if applicable)	(/ /)		Fotal C. (Ordin	nary shares)		_

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) (**Not Applicable**)

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1	-	
shares (Note 1)		
2.		
2		
	-	
3		
(/ /)	4	
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)		
(Other class)		

	Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						Nil	Nil
\mid			Class of shares issuable				
		At price. State	(Note 1)	(/ /)		
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)		,		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>Nil</u>	Nil
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			Nil	Nil
			Class of shares issuable				
4.	Bonus issue		(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyyy)	(/ /)		
			date : (dd/mm/yyyy) EGM approval date:	(/ /)		
			(dd/mm/yyyy)			Nil	Nil

-			F	For Main	Boar	rd and GEM lis	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency —	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Class of shares issuable (Note 1)				
	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
8.				(/ /			

				For Main Boar	d and GEM lis	ted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	e		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Class of shares issuable (Note 1)	e		
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
				(Ordinary share Preference share (Other clas	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by: Yu Lina						
Title: <u>Secretary</u>						
(Director, Secretary or other duly authorised officer)						
Notes :						

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.