

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy): 31 March 2012

To: Hong Kong Exchanges and Clearing Limited						
<del></del>	First Tractor Company Limited 3 April 2012					
I. Movements in Authorised Shar	e Capital					
1. Ordinary Shares						
(1) Stock code : <u>38</u>	Description	n: <u>H Shares</u>				
	Ν	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month		401,990,000 RMB1		RMB401,990,000		
Increase/(decrease)		Nil		Nil		
Balance at close of the month		401,990,000	RMB1	RMB401,990,000		
(2) Stock code : N/A	Description	n: <u>Domestic</u>	Shares			
	Ν	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mo	nth	443,910,000	RMB1	RMB443,910,000		
Increase/(decrease)		Nil		Nil		
Balance at close of the month		443,910,000	RMB1	RMB443,910,000		

2. Preference Shares			
Stock code :Desc.	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Desc	ription:		
	No. of other classes of shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the en	d of the month (RMB):		845,900,000

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference No. of other	No. of other classes
	(1) (2)		shares	of shares
Balance at close of preceding month	401,990,000	443,910,000	N/A	N/A
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil
Balance at close of the month	401,990,000	443,910,000	N/A	N/A

## III. Details of Movements in Issued Share Capital (Not Applicable)

Share Options (under Share Option Schemes of the Issuer) (Not Applicable)

Particulars of share	1		, , , ,			
option scheme					No. of new shares of	No. of new shares of
including EGM					issuer issued during	issuer which may be
approval date		Maryamant dum	ina tha manth		the month pursuant	issued pursuant thereto
(dd/mm/yyyy) and					thereto	as at close of the month
class of shares						us at \$1000 of the month
issuable	Granted	Exercised	Cancelled	Lapsed		
4	Grance	2.10101300	Cunculou	zapsea		
1.						
( / / )						
shares						
(Note 1)						
2.						
shares						
$\frac{\text{Shares}}{(Note \ 1)}$						-
(Note 1)						
2						
3.						
( / / )						
shares						
( <i>Note 1</i> )						
,		То	otal A. (Ordin	ary shares)		
		-	(Prefere	nce shares)		
			(1 101010	Other class)		
Tr. ( -1 C1 -11 -1 -1 -1 -1 -1 -1 -1 -1 -1		. C		Juici Class)		
Total funds raised du		i irom exercise (	)1			
options (State current	cy)					

Warrants to Issue Shares of the Iss	suer which are t	to be Listed (N	ot Applicable)	1 01 1/1411 2 0 41 4	una 021/1 11500	1000010
Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of nominal value	Nominal valu close of preceding mo	during the		during the	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	( / /	)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / /	)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / /	)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /		(Prefe	inary shares)rence shares)(Other class)		<del>-</del>

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) (Not Applicable) No. of new No. of new shares of issuer which shares of issuer issued may be issued during the pursuant Currency of Amount at close Converted Amount at month thereto as at amount of preceding during the close of the pursuant close of the Class and description outstanding month month month thereto month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares)\_\_\_\_ (Preference shares) (Other class)

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		as at close of the month
1.		
	j	
	_	
( / / ) shares (Note 1)	 	
Sildles (Note 1)		
2		
	]	
	_	
shares (Note 1)	_	
Stidies (Note 1)		-
3		
	_	
shares (Note 1)	]	
Total D. (Ordinary shares)		-
(Preference shares)		•
(Other class)		•
	<u> </u>	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer which may be issuer issued during the issued pursuant month thereto as at pursuant close of the thereto month Type of Issue Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable \_ (*Note 1*) ( / / ) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
			Class of shares repurchased (Note 1)				
6	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						Nil	Nil
			Class of shares redeemed (Note 1)				
7	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
			Class of shares issuable (Note 1)				
8	. Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			• • • • • • • •			Nil	Nil

			For Main B	oard	and GEM lis	
	Type of Issue				No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issua (Note 1)	ıble	_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	2711	
					Nil	Nil Nil
		Class of shares issua (Note 1)	ible	_		
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
		Total E.	(Ordinary sh (Preference sh (Other o	ares)	N/A	
To	otal increase / (decrease) in ordinary shares during th	ne month (i.e. Total of A	. to E):	(1)	)]	N/A
				(2)	]	N/A
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of	A to E):		]	N/A
	otal increase / (decrease) in other classes of shares du					N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks (if any):
Submitted by: Yu Lina
Title: Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.