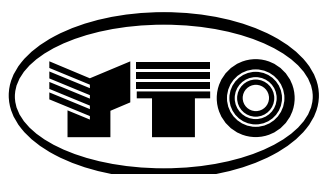


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第一拖拉机股份有限公司*
FIRST TRACTOR COMPANY LIMITED

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 0038)

COMPLETION OF THE ISSUE OF A SHARES

This announcement is made pursuant to Rule 13.09 of the Listing Rules.

References are made to the announcements of the Company dated 28 June 2010, 16 August 2010, 27 June 2011, 15 August 2011, 6 January 2012, 11 January 2012, 13 July 2012, 15 July 2012, 26 July 2012 and 31 July 2012 and the circulars of the Company dated 19 July 2010 and 12 July 2011 (the “**Circulars**”). Unless otherwise indicated, capitalized terms used in this announcement shall have the same meanings as those defined in the Circulars.

The Board is pleased to announce that the Company has completed the Issue of A Shares. The 150,000,000 A Shares of the Company will be listed and will commence trading on the Shanghai Stock Exchange on 8 August 2012. Some important information in respect of the A Share listing is as follows:

Place of listing:	Shanghai Stock Exchange
Date of listing:	8 August 2012
Stock Short Name:	一拖股份 (First Tractor*)
Stock Code:	601038
Total number of issued shares of the Company after the Issue of A Shares:	995,900,000 Shares (comprising 401,990,000 H Shares and 593,910,000 A Shares)

In accordance with the stipulations of the relevant regulatory authorities for the approval of the Issue of A Shares, all the existing domestic shares of the Company issued before the Issue of A Shares should have been registered with China Securities Depository and Clearing Corporation Limited as restricted circulating A Shares, which save for the lock-up period, shall rank pari passu with other A Shares issued by the Company.

The Company has published announcements containing details of the Issue of A Shares and basic information about the Company on the website of the Shanghai Stock Exchange (www.sse.com.cn) on 6 August 2012.

By Order of the Board
FIRST TRACTOR COMPANY LIMITED
Zhao Yanshui
Chairman

Luoyang, the PRC
6 August 2012

As at the date of this announcement, Mr. Zhao Yanshui is the Chairman and executive Director of the Company and Mr. Su Weike is the vice Chairman and non-executive Director of the Company. Other members of the Board are, three executive Directors, namely, Ms. Dong Jianhong, Mr. Qu Dawei and Mr. Liu Jiguo; two non-executive Directors, namely, Mr. Yan Linjiao and Mr. Liu Yongle; and four independent non-executive Directors, namely, Mr. Luo Xiwen, Mr. Chan Sau Shan, Gary, Mr. Hong Xianguo and Mr. Zhang Qiusheng.

* *For identification purposes only*