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第一拖拉机股份有限公司
FIRST TRACTOR COMPANY LIMITED*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 0038)

ESTIMATED 2012 INTERIM RESULTS OF THE COMPANY

This announcement is made pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

First Tractor Company Limited (the “**Company**”) and all members of the board (the “**Board**”) of directors (the “**Directors**”) of the Company warrant the truthfulness, accuracy and completeness of the contents of this announcement, and accept several and joint responsibilities for any false information, misleading statements or material omissions in this announcement.

I. ESTIMATED INTERIM RESULTS FOR THE YEAR 2012

1. Period to which the estimated results apply: From 1 January 2012 to 30 June 2012
2. Estimated results: Based on the preliminary calculation by the Company, it is estimated that the unaudited net profit attributable to the shareholders of the Company for the period from 1 January 2012 to 30 June 2012 will basically remain unchanged when compared with that of the corresponding period of 2011. Details will be fully disclosed in the Company's 2012 interim report.
3. These estimated results have not yet been audited by the auditors.

II. RESULTS FOR THE CORRESPONDING PERIOD OF 2011

1. Net profit attributable to the shareholders of the Company: RMB271,236,300
2. Basic earnings per share: RMB0.27 (based on the net profit attributable to the shareholders of the Company and the total share capital of 995,900,000 shares after the issue of A shares of the Company)

III. OTHER RELEVANT INFORMATION

The Board of the Company would like to draw the attention of its shareholders and investors that the above estimated interim results for 2012 are preliminary calculation by the Company only, which are unaudited and pending for further verification. Detailed financial information of the Company for the first half year of 2012 will be fully disclosed in the 2012 interim report of the Company. The Company's 2012 interim report will be announced in late August 2012.

By Order of the Board
First Tractor Company Limited
YU Lina
Company Secretary

Luoyang, the PRC
10 August 2012

As at the date of this announcement, Mr. Zhao Yanshui is the Chairman and executive Director of the Company and Mr. Su Weike is the vice Chairman and non-executive Director of the Company. Other members of the Board are, three executive Directors, namely, Ms. Dong Jianhong, Mr. Qu Dawei and Mr. Liu Jiguo; two non-executive Directors, namely, Mr. Yan Linjiao and Mr. Liu Yongle; and four independent non-executive Directors, namely, Mr. Luo Xiwen, Mr. Chan Sau Shan, Gary, Mr. Hong Xianguo and Mr. Zhang Qiusheng.

** For identification purposes only*