

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



第一拖拉机股份有限公司
FIRST TRACTOR COMPANY LIMITED*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 0038)

ANNOUNCEMENT ON THE FORTHCOMING PRESENTATION ON CASH DIVIDENDS DISTRIBUTION FOR 2012

First Tractor Company Limited (the “**Company**”) and all members of the board (the “**Board**”) of directors (the “**Directors**”) of the Company hereby warrant that there are no false information, misleading statements or material omissions in this announcement, and accept several and joint responsibilities for the truthfulness, accuracy and completeness of its contents.

Important Notice:

Content of the presentation: Presentation on Cash Dividends Distribution for 2012 of First Tractor Company Limited

Time of the presentation: 3:30-5:00 p.m. on 21 May 2013

Form of presentation: Communication via the network platform of the online roadshow center of SSE INFONET LTD.,CO. (Website: <http://roadshow.sseinfo.com>)

I. TYPE OF THE PRESENTATION

To enable the investors to have a more comprehensive and in-depth understanding of the Company's distribution of cash dividends for 2012 and relevant information of the Company, the Company has decided to hold the "Presentation on Cash Dividends Distribution for 2012" by way of communication via the network platform in compliance with the relevant requirements under the "Guidelines of the Shanghai Stock Exchange on Cash Dividends Distribution by Listed Companies".

II. TIME AND FORM OF THE PRESENTATION

The presentation will be held on 21 May 2013 in the form of online interaction at the online roadshow center of SSE INFONET LTD.,CO. (Website: <http://roadshow.sseinfo.com>). Investors are welcome to participate in the presentation.

III. PARTICIPANTS FROM THE COMPANY

Mr. Wu Yong (Director), Mr. Yao Weidong (Chief Accountant) and Ms. Yu Lina (Secretary to the Board and Investor Relationship Manager).

IV. INVESTORS' PARTICIPATION

1. Investors can participate in the online presentation directly at the website of <http://roadshow.sseinfo.com> from 3:30 to 5:00 p.m. on 21 May 2013.
2. In order to enhance the efficiency of the presentation, investors are advised to provide with the Company in advance their requested information and their concerned questions through telephone, fax or e-mail before 20 May 2013. The Company shall reply to the investors on the questions generally concerned at the presentation.

V. CONTACT PERSONS AND METHOD

Contact person: Li Jianfeng and Luo Jiyu

Telephone: 0379-64970545, 0379-64967038

Fax: 0379-64967438

E-mail: msc0038@ytogroup.com

By order of the Board

First Tractor Company Limited

YU Lina

Company Secretary

Luoyang, the PRC

16 May 2013

As at the date of this announcement, Mr. Zhao Yanshui is the Chairman of the Company and Mr. Su Weike is the vice Chairman of the Company. Other members of the Board are six Directors, namely, Mr. Yan Linjiao, Mr. Guo Zhiqiang, Ms. Dong Jianhong, Mr. Qu Dawei, Mr. Liu Jiguo and Mr. Wu Yong; and four independent non-executive Directors, namely, Mr. Hong Xianguo, Mr. Zhang Qiusheng, Mr. Xing Min and Mr. Wu Tak Lung.

* *For identification purposes only*