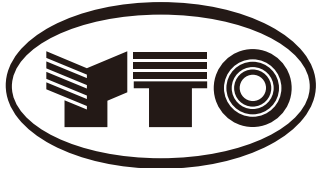


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第一拖拉机股份有限公司
FIRST TRACTOR COMPANY LIMITED*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 0038)

ANNOUNCEMENT IN RESPECT OF THE CONVENING OF THE 2013 ANNUAL RESULTS BRIEFING

All members of the board (the “**Board**”) of directors (the “**Directors**”) of First Tractor Company Limited (the “**Company**”) warrant the truthfulness, accuracy and completeness of the contents in this announcement, and accept joint and several responsibilities for any false information, misleading statements or material omissions in this announcement.

Important notice:

Meeting: The Company’s 2013 Annual Results Briefing

Time of the meeting: 3:30 p.m. - 5:00 p.m., 9 May 2014

Format of the meeting: Conducted through online interactive communication in the Online Roadshow Center of SSE Infonet Ltd., Co. Website: <http://roadshow.sseinfo.com>.

I. TYPE OF THE BRIEFING

To allow investors to have a more thorough and in-depth understanding of the 2013 annual results and the operation and development of the Company, the Company decided to convene the “2013 Annual Results Briefing” through online interactive communication.

II. TIME AND METHODS OF THE BRIEFING

The briefing will be conducted through the Online Roadshow Center of SSE Infonet Ltd., Co on 9 May 2014 (website: <http://roadshow.sseinfo.com>) in an online interactive way. Investors are welcome to join.

III. PARTICIPANTS OF THE COMPANY

Ms. Yu Lina, the Secretary to the Board and the Investor Relationship Manager, and Mr. Yao Weidong, the Chief Accountant.

IV. METHODS OF PARTICIPATION FOR INVESTORS

1. Investors may take part in the briefing by logging on the website <http://roadshow.sseinfo.com> from 3:30 p.m. to 5:00 p.m. on 9 May 2014.
2. To improve the efficiency of the meeting, investors are advised to submit to the Company in advance the issues they need to know and the issues which are of their concern through telephone, fax or email before 5:00 p.m. on 6 May 2014, and the Company will answer the questions which are of common concern to the investors on the briefing.

V. CONTACT PERSONS AND METHODS

Contact person: Zhang Shukai
Telephone: 0379-64969424
Fax: 0379-64967438
Email: msc0038@ytogroup.com

By Order of the Board
FIRST TRACTOR COMPANY LIMITED
YU Lina
Company Secretary

Luoyang, the PRC
29 April 2014

As at the date of this announcement, Mr. Zhao Yanshui is the Chairman of the Company and Mr. Wang Erlong is the vice Chairman of the Company. Other members of the Board are four Directors, namely, Mr. Yan Linjiao, Mr. Guo Zhiqiang, Mr. Liu Jiguo and Mr. Wu Yong; and four independent non-executive Directors, namely, Mr. Hong Xianguo, Mr. Zhang Qiusheng, Mr. Xing Min and Mr. Wu Tak Lung.

** For identification purposes only*