

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):30 November 2014	r the month ended (dd/mm/yyyy) :30 November 2014
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	First Tractor Company Limited
Date Submitted	4 December 2014

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>38</u> Descrip	otion : <u>H Shares</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	401,990,000	RMB1	RMB401,990,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	401,990,000	RMB1	RMB401,990,000
(2) Stock code : <u>N/A</u> Descrip	otion : <u>A Shares</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	593,910,000	RMB1	RMB593,910,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	593,910,000	RMB1	RMB593,910,000

2. Preference Shares

Stock code :De	scription :	iption :				
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	1					
Increase/(decrease)						
Balance at close of the month						

3. Other Classes of Shares

Stock code :Desc	iption :				
	No. of other classes of shares	Par value (RMB)	Authorised share capital (<i>RMB</i>)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

Total authorised share capital at the end of the month (*RMB*) : 995,900,000

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	401,990,000	593,910,000	<u>N/A</u>	N/A
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil
Balance at close of the month	401,990,000	593,910,000	N/A	N/A

III. Details of Movements in Issued Share Capital (Not Applicable)

Share Options (under	r Share Option	Schemes of the	Issuer) (INOLA)	pplicable)		
Particulars of share						
option scheme					No. of new shares of	No. of new shares of
including EGM					issuer issued during	issuer which may be
approval date		Movement duri	ng the month		the month pursuant	issued pursuant thereto
(dd/mm/yyyy) and -					thereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
shares						
(Note 1)						
2.						
shares						
(Note 1)						
3.						
shares						
(Note 1)						
(Ivole I)		Тс	tal A (Ordin	or charac)		
		10	Dial A. (Ofull	ary shares)		
			(Prefere	nce snares)		
				Other class)		
Total funds raised du		from exercise o	f			
options (State current	cy)					

Share Options (under Share Option Schemes of the Issuer) (Not Applicable)

Warrants to Issue Shares of the Iss	war which are to be Listed (For Main Board and GEM listed issuers			
Warrants to Issue Shares of the Iss Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of Nominal value of value preceding m	ue at Exercised during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
 (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. 	(/ /)				
 (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. 	(/ /)				
 (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. 	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	(Prefer	nary shares) ence shares) (Other class)		-

Convertibles (i.e. Convertible in	no snares of the I	ssuer which are to	be Listed) (No	i Applicable)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>)						
EGM approval date (if applicable)						
(dd/mm/yyyy))2.	(/ /)					
Stock code (if listed)		·				
Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
<u>3.</u>						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4	_					
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date						
(if applicable)	(/ /)					
		,	Total C. (Ordir	nary shares) ence shares)		_
			(1101010)	Other class)		-

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) (Not Applicable)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1	-	
	-	
shares (Note 1)	-	
2.		
(/ /)		
3	-	
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		

Otl	her Movements in T	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuelly				month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						Nil	Nil
			Class of shares issuable				
			(Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						Nil	Nil
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			Nil	Nil
			Class of shares issuable				
			(Note 1)		,		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT:1	NT:1
						<u>Nil</u>	<u>Nil</u>

pe of Issue	At price : State currency —	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares repurchased (<i>Note 1</i>)	(/ /		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	At price : State currency —	(Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares			Nil	Nil
rip dividend	At price : State currency —	(Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares			Nil	Nil
		Class of shares			Nil	Nil
epurchase of ares		Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
		Class of shares redeemed (<i>Note 1</i>)				
edemption of ares		Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NU	NU1
						Nil
		Class of shares issuable (Note 1)				
onsideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)	N1:1	Nil
2	ures	nsideration issue. At price State	demption of ures redeemed (Note 1) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) nsideration issue At price : State currency — Issue and allotment date : (dd/mm/yyyy)	demption of ures redeemed (Note 1) Redemption date : (dd/mm/yyyy) (/ / (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ / (dd/mm/yyyy) nsideration issue At price : State currency Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ / (/ / EGM approval date: (/ /	demption of ures redeemed (Note 1) Redemption date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) Redemption date : (dd/mm/yyyy) (/ /) Class of shares issuable (Note 1) (/ /) Insideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /)	demption of ures redeemed (Note 1) Redemption date : (dd/mm/yyyy) $(/ /)$ EGM approval date: (dd/mm/yyyy) $(/ /)$ Nil Nil nsideration issue At price : State currency — Issue and allotment date : (dd/mm/yyyy) EGM approval date: $(/ /)$ Base and allotment date : (dd/mm/yyyy) $(/ /)$ EGM approval date: $(/ /)$

				For Main Boa	rd and GEM lis	sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuab (Note 1)	le		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N7'1	271
					Nil	Nil
			Class of shares issuab (Note 1)	le		
10.	Other (Please specify)	At price : State currency		(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Total E. ((Ordinary shar Preference shar (Other cla	es) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any)):
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Submitted by: <u>Yu Lina</u>
Title: Secretary
(Director, Secretary or other duly authorised officer)
Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.