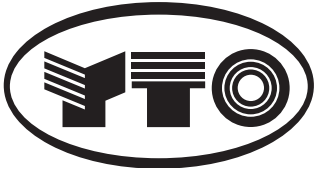


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第一拖拉机股份有限公司
FIRST TRACTOR COMPANY LIMITED*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 0038)

ANNOUNCEMENT IN RESPECT OF THE CONVENING OF THE 2014 ANNUAL RESULTS BRIEFING AND THE ONLINE INVESTORS COLLECTIVE RECEPTION DAY

First Tractor Company Limited (the “**Company**”) and all the members of the board (the “**Board**”) of directors (the “**Directors**”) of the Company hereby warrant the truthfulness, accuracy and completeness of the contents of this announcement, and accept joint and several responsibilities for any false information, misleading statements or material omission in this announcement.

Important notice:

Time of the Briefing:	From 14:00 to 17:00 on Thursday, 14 May 2015
Venue of the Briefing:	Interactive Platform for Investors (http://irm.p5w.net/dqhd/henan/)
Mode of the Briefing:	Interactive online communication, conducted through online platform to communicate with investors

I. TYPE OF THE BRIEFING

The Company announced its annual results for the year ended 31 December 2014 on 30 March 2015 and published its 2014 annual report on 28 April 2015. To allow investors to have a more thorough and in-depth understanding of the 2014 annual results and the operation and development of the Company, the Company decided to convene the “2014 Annual Results Briefing and the Online Investors Collective Reception Day” (the “**Briefing**”) through investor interactive platform, in order to thoroughly communicate with the investors on the 2014 annual report of the Company, the operation condition, development strategy, corporate governance and cash dividends of the Company, etc.

II. TIME AND METHODS OF THE BRIEFING

The Briefing will be conducted through the Interactive Platform for Investors from 14:00 to 17:00 on 14 May 2015 (website: <http://irm.p5w.net/dqhd/henan/>) in an online interactive way. Investors are welcome to join.

III. PARTICIPANTS OF THE COMPANY

Ms. Yu Lina, the Secretary to the Board and the Investor Relationship Manager, Ms. Zhou Juan, the head of Financial Department and relevant staff.

IV. METHODS OF PARTICIPATION FOR INVESTORS

1. Investors may take part in the Briefing by logging on the website <http://irm.p5w.net/dqhd/henan/>.
2. To improve the efficiency of the Briefing, investors are advised to submit to the Company in advance the issues of the Company they need to know and the issues which are of their concern through telephone, fax or email before 16:00 on 13 May 2015, and the Company will answer the questions which are of common concern to the investors on the Briefing.

V. CONTACT PERSONS AND METHODS

Contact person: Zhang Shukai
Telephone: 86379-64969424
Fax: 86379-64967438
Email: msc0038@ytogroup.com

By Order of the Board
FIRST TRACTOR COMPANY LIMITED
Yu Lina
Company Secretary

Luoyang, the PRC

8 May 2015

As at the date of this announcement, Mr. Zhao Yanshui is the Chairman of the Company and Mr. Wang Erlong is the vice Chairman of the Company. Other members of the Board are six Directors, namely, Mr. Yan Linjiao, Mr. Wu Zongyan, Mr. Wang Kejun, Mr. Guo Zhiqiang, Mr. Liu Jiguo and Mr. Wu Yong; and four independent non-executive Directors, namely, Mr. Hong Xianguo, Mr. Xing Min, Mr. Wu Tak Lung and Mr. Yu Zengbiao.

* *for identification purposes only*