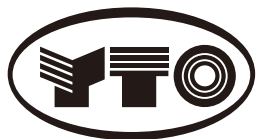


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第一拖拉机股份有限公司
FIRST TRACTOR COMPANY LIMITED*

(a joint stock company incorporated in The People's Republic of China with limited liability)

(Stock Code: 0038)

ANNOUNCEMENT IN RELATION TO THE ONLINE INVESTORS COLLECTIVE RECEPTION DAY AND INVESTORS PROTECTION EXPERIENCE COMMUNICATION MEETING FOR HENAN LISTED COMPANIES

The board (the “**Board**”) of directors (the “**Directors**”) of First Tractor Company Limited (the “**Company**”) and all Directors warrant that there are no false information, misleading statements or material omissions in this announcement, and accept joint and several responsibility for the truthfulness, accuracy and completeness of the contents contained in this announcement.

Important Notice:

- Time of the Event: From 14:00 to 17:00 on Friday, 2 June 2017, online communication will commence from 15:05
- Mode of the Event: Online communication, through the internet platform (<http://rs.p5w.net>) to communicate with investors

I. Type of the Event

The Company announced its annual results for the year ended 31 December 2016 on 28 March 2017 and published its 2016 annual report on 26 April 2017. To facilitate the investors to gain in-depth understanding of the Company’s 2016 annual results, operation and development and other situations, and to strengthen contacts and communications with investors, the Company will attend the “Online Investors Collective Reception Day and Investors Protection Experience Communication Meeting for Henan Listed Companies (河南上市公司網上集體接待日暨投資者保護工作經驗交流會)” (the “**Event**”) to be hosted by the Henan Listed Companies Association (河南上市公司協會). The Company will, with focus on the 2016 annual report, communicate with the investors on matters including operation situations, development strategic and corporate governance of the Company.

II. Time and Mode of the Event

1. Time: From 14:00 to 17:00 on Friday, 2 June 2017, online communication will commence from 15:05
2. Mode: Online communication, through the internet platform (<http://rs.p5w.net>) to communicate with investors

III. Participants

The chief financial officer, the secretary to the Board, and the person in charge of the finance department, the representative of securities affairs and the relevant staff will attend the Event.

IV. Methods for Investors to Participate

1. Investors can participate in the interaction by logging in the interactive platform for investors relationship to attend the Event.
2. To improve efficiency of the Event, investors could submit matters of the Company they want to know and their concerns to the Company before 16:00 on 1 June 2017 by fax, telephone and email. The Company will answer questions that arouse concerns of investors generally through online communication at the Event.

V. Contact Persons and Contact Information

1. Contact Persons: Ms. Wei Yajun and Mr. Peng Qiang
2. Telephone: (86379) 6497-0213, 6497-0545
3. Fax: (86379) 6496-7438
4. Email: msc0038@ytogroup.com

By Order of the Board
FIRST TRACTOR COMPANY LIMITED*
YU Lina
Company Secretary

Luoyang, the PRC
26 May 2017

As at the date of this announcement, the Board comprises Mr. Zhao Yanshui (Chairman), Mr. Wang Erlong (vice Chairman) and Mr. Wu Yong as executive Directors; Mr. Li Hepeng, Mr. Xie Donggang, Mr. Li Kai and Mr. Yin Dongfang as non-executive Directors; and Ms. Yang Minli, Mr. Xing Min, Mr. Wu Tak Lung and Mr. Yu Zengbiao as independent non-executive Directors.

* For identification purposes only