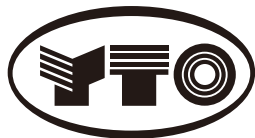


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**第一拖拉机股份有限公司**  
**FIRST TRACTOR COMPANY LIMITED**\*

*(a joint stock company incorporated in The People's Republic of China with limited liability)*

(Stock Code: 0038)

**CLARIFICATION ANNOUNCEMENT  
LAST LODGMENT DATE FOR THE TRANSFER OF  
THE H SHARES OF THE COMPANY**

Reference is made to the circular (the “**Circular**”), notice of annual general meeting (“**AGM Notice**”) and notice of class meeting for holders of H shares (“**H Shares Class Meeting Notice**”) of the Company dated 12 April 2018.

In the Circular and the AGM Notice, it was stated as follows:

*“The register of members of the Company will be temporarily closed from 29 April 2018 to 28 May 2018 (both days inclusive) during which no transfer of shares of the Company (the “Shares”) will be registered in order to determine the list of shareholders of the Company (the “Shareholders”) for attending the AGM. The last lodgment for the transfer of the H Shares of the Company should be made on 28 April 2018 at Hong Kong Registrars Limited by or before 4:00 p.m. The Shareholders or their proxies being registered before the close of business on 28 April 2018 are entitled to attend the AGM by presenting their identity documents. The address of Hong Kong Registrars Limited, the H Shares registrar of the Company, is Shops 1712–1716, 17/F., Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong.”*

In the Circular and the H Shares Class Meeting Notice, it was stated as follows:

*“The register of members of the Company will be temporarily closed from 29 April 2018 to 28 May 2018 (both days inclusive) during which no transfer of H Shares of the Company will be registered in order to determine the list of holders of H Shares of the Company (the “Shareholders”) for attending the Class Meeting. The last lodgment for H Shares transfer should be made on 28 April 2018 at Hong Kong Registrars Limited by or before 4:00 p.m. The Shareholders or their proxies being registered before the close of business on 28 April 2018 are entitled to attend the Class Meeting by presenting their identity documents. The address of Hong Kong Registrars Limited, the H Shares registrar of the Company, is Shops 1712–1716, 17/F., Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong.”*

The Company wishes to clarify that as 28 April 2018 is a non-business day, the last lodgment for the transfer of the H Shares of the Company should be made on 27 April 2018 (instead of 28 April 2018) at Hong Kong Registrars Limited by or before 4:00 p.m.

Other than as disclosed above, all information in the Circular, AGM Notice and the H Shares Class Meeting Notice remains unchanged.

By Order of the Board  
**FIRST TRACTOR COMPANY LIMITED\***  
**YU Lina**  
*Company Secretary*

Luoyang, the PRC  
18 April 2018

*As at the date of this announcement, the Board comprises Mr. Zhao Yanshui (Chairman), Mr. Wang Erlong (vice Chairman) and Mr. Wu Yong as executive Directors; Mr. Li Hepeng, Mr. Xie Donggang, Mr. Li Kai and Mr. Yin Dongfang as non-executive Directors; and Ms. Yang Minli, Mr. Xing Min, Mr. Wu Tak Lung and Mr. Yu Zengbiao as independent non-executive Directors.*

\* For identification purposes only