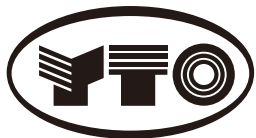


*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**第一拖拉机股份有限公司**  
**FIRST TRACTOR COMPANY LIMITED**\*

*(a joint stock company incorporated in The People's Republic of China with limited liability)*

(Stock Code: 0038)

## **ANNOUNCEMENT ON NOTICE OF INVESTORS' PRESENTATION ON CASH DIVIDENDS DISTRIBUTION FOR 2017**

The Board of the Company and all Directors warrant that there are no false information, misleading statements or material omissions in this announcement, and accept joint and several responsibility for the truthfulness, accuracy and completeness of the contents contained in this announcement.

### **Important Notice:**

Time of the presentation: From 15:30 to 16:30 on 18 May 2018

Form of the presentation: Online communication

(website: <http://roadshow.sseinfo.com>)

### **I. THE TYPE OF THE PRESENTATION AND THE CONVENING BACKGROUND**

The investors' presentation aims to provide information on cash dividends distribution.

First Tractor Company Limited (the “**Company**”) published the profit distribution proposal of the Company for the year 2017 on the website of Shanghai Stock Exchange on 30 March 2018, according to which, the Company proposed not to distribute any cash dividends for the year 2017 after taking into account the production and operation as well as capital demands of the Company. For details, please refer to the “Announcement on Resolution Passed at the Eighteenth Meeting of the Seventh Session of the Board of First Tractor Company Limited” dated 30 March 2018 published by the Company on the website of Shanghai Stock Exchange.

All the independent directors of the Company have expressed their opinions on the profit distribution proposal for the year 2017 and they have reached an agreement that the profit distribution proposal for the year 2017 of the Company is in line with the actual status of capital demands of the Company, in compliance with relevant requirements of the laws and regulations as well as the Articles of Association, beneficial to the sound and stable development of the Company and without prejudice to the interests of the shareholders of the Company, especially those of the minority shareholders.

To enable the investors to have a more comprehensive and thorough understanding of the Company's operations, profit distribution and other particulars, the Company has decided to convene the "Investors' Presentation on Cash Dividends Distribution for 2017 of First Tractor Company Limited" in the form of online communication.

## **II. TIME AND FORM OF THE PRESENTATION**

Time of the presentation: From 15:30 to 16:30 on 18 May 2018

Form of the presentation: Online communication with the investors via the Internet platform

Communication mode: The investors' presentation will be convened via the online platform of the "Shanghai Stock Exchange roadshow centre" of the Shanghai Stock Exchange at <http://roadshow.sseinfo.com>

## **III. PARTICIPANTS FROM THE COMPANY TO ATTEND THE PRESENTATION**

Mr. Wu Yong (Director and General Manager), Mr. Yao Weidong (Financial Controller) and Ms. Yu Lina (Deputy General Manager and Secretary to the Board of Directors) of the Company will attend the investors' presentation on profit distribution.

## **IV. METHODS FOR INVESTORS TO PARTICIPATE**

Investors can login in the "Shanghai Stock Exchange roadshow centre" at <http://roadshow.sseinfo.com> to participate in the online investors' presentation on cash dividends distribution from 15:30 to 16:30 on 18 May 2018.

In order to enhance the efficiency of the presentation, investors are advised to provide with the Company in advance matters they want to know and their concerns by fax, telephone, or e-mail on or before 17 May 2018. The Company will answer questions that generally concern the investors at the presentation.

## V. CONTACT INFORMATION

Contact Person: Zhu Ling (朱領)  
Telephone: 0379-64969424  
Fax: 0379-64967438  
Email: msc0038@ytogroup.com

By Order of the Board  
**FIRST TRACTOR COMPANY LIMITED\***  
**YU Lina**  
*Company Secretary*

Luoyang, the PRC  
7 May 2018

*As at the date of this announcement, the Board comprises Mr. Zhao Yanshui (Chairman), Mr. Wang Erlong (vice Chairman) and Mr. Wu Yong as executive Directors; Mr. Li Hepeng, Mr. Xie Donggang, Mr. Li Kai and Mr. Yin Dongfang as non-executive Directors; and Ms. Yang Minli, Mr. Xing Min, Mr. Wu Tak Lung and Mr. Yu Zengbiao as independent non-executive Directors.*

\* *For identification purposes only*