



## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31 August 2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer First Tractor Company Limited

Date Submitted 4 September 2018

### I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

(1) Stock code : 38 Description : H Shares

|                                     | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|---------------------------|----------------------------------|---|
| Balance at close of preceding month | <u>391,940,000</u>        | <u>RMB1</u>                      | <u>RMB391,940,000</u>                           |
| Increase/(decrease)                 | <u>Nil</u>                |                                  | <u>Nil</u>                                      |
| Balance at close of the month       | <u>391,940,000</u>        | <u>RMB1</u>                      | <u>RMB391,940,000</u>                           |

(2) Stock code : 601038.SH  
(Shanghai  
Stock  
Exchange) Description : A Shares

|                                     | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|---------------------------|----------------------------------|---|
| Balance at close of preceding month | <u>593,910,000</u>        | <u>RMB1</u>                      | <u>RMB593,910,000</u>                           |
| Increase/(decrease)                 | <u>Nil</u>                |                                  | <u>Nil</u>                                      |
| Balance at close of the month       | <u>593,910,000</u>        | <u>RMB1</u>                      | <u>RMB593,910,000</u>                           |

## 2. Preference Shares

|                                     |                             |  |  |
|-------------------------------------|-----------------------------|--|--|
| Stock code :                        | _____                       | Description :                              | _____  |
|                                     | No. of preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                       | _____                                      | _____  |
| Increase/(decrease)                 | _____                       |  | _____  |
| Balance at close of the month       | _____                       | _____                                      | _____  |

## 3. Other Classes of Shares

|                                     |                                   |                             |   |
|-------------------------------------|-----------------------------------|-----------------------------|---|
| Stock code :                        | _____                             | Description :               | _____   |
|                                     | No. of other classes<br>of shares | Par value<br>( <i>RMB</i> ) | Authorised share<br>capital<br>( <i>RMB</i> ) |
| Balance at close of preceding month | _____                             | _____                       | _____   |
| Increase/(decrease)                 | _____                             |                             | _____   |
| Balance at close of the month       | _____                             | _____                       | _____   |

Total authorised share capital at the end of the month (*RMB*) : 985,850,000

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |             | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-------------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)         |                         |                                |
| Balance at close of preceding month   | 391,940,000            | 593,910,000 | N/A                     | N/A                            |
| Increase/ (decrease) during the month | Nil                    | Nil         | Nil                     | Nil                            |
| Balance at close of the month         | 391,940,000            | 593,910,000 | N/A                     | N/A                            |

## III. Details of Movements in Issued Share Capital (Not Applicable)

## Share Options (under Share Option Schemes of the Issuer) (Not Applicable)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |           |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|-----------|--------|--|---|
|  | Granted                   | Exercised | Cancelled | Lapsed |  |   |
| 1. _____<br>_____<br>_____<br>_____<br>(   /   /   )<br>_____ shares<br>(Note 1)                         | _____                     | _____     | _____     | _____  | _____  | _____   |
| 2. _____<br>_____<br>_____<br>_____<br>(   /   /   )<br>_____ shares<br>(Note 1)                         | _____                     | _____     | _____     | _____  | _____  | _____   |
| 3. _____<br>_____<br>_____<br>_____<br>(   /   /   )<br>_____ shares<br>(Note 1)                         | _____                     | _____     | _____     | _____  | _____  | _____   |
| Total A. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____                     |                           |           |           |        |  |   |
| Total funds raised during the month from exercise of options (State currency)                            | _____                     |           |           |        |  |   |

Warrants to Issue Shares of the Issuer which are to be Listed **(Not Applicable)**

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| 1.   |                                 |   |                                  |   |  |  |
| (   /   /   )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |   |  |  |
| Subscription price                                       |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)                     |                                 |   |                                  |   |  |  |
| (dd/mm/yyyy)   | (   /   /   )                   |   |                                  |   |  |  |
| 2.   |                                 |   |                                  |   |  |  |
| (   /   /   )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |   |  |  |
| Subscription price                                       |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)                     |                                 |   |                                  |   |  |  |
| (dd/mm/yyyy)   | (   /   /   )                   |   |                                  |   |  |  |
| 3.   |                                 |   |                                  |   |  |  |
| (   /   /   )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |   |  |  |
| Subscription price                                       |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)                     |                                 |   |                                  |   |  |  |
| (dd/mm/yyyy)   | (   /   /   )                   |   |                                  |   |  |  |
| 4.   |                                 |   |                                  |   |  |  |
| (   /   /   )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |   |  |  |
| Subscription price                                       |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)                     |                                 |   |                                  |   |  |  |
| (dd/mm/yyyy)   | (   /   /   )                   |   |                                  |   |  |  |
|  |                                 |   |                                  | Total B.                                  | (Ordinary shares)  | _____  |
|  |                                 |   |                                  |   | (Preference shares)  | _____  |
|  |                                 |   |                                  |   | (Other class)  | _____  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) **(Not Applicable)**

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month       | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------------|------------------------------|--|---|
| 1.   |                                |                                    |                                  |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                                  |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                                  |                              |  |   |
| Subscription price                             |                                |                                    |                                  |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                                  |                              |  |   |
| 2.   |                                |                                    |                                  |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                                  |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                                  |                              |  |   |
| Subscription price                             |                                |                                    |                                  |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                                  |                              |  |   |
| 3.   |                                |                                    |                                  |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                                  |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                                  |                              |  |   |
| Subscription price                             |                                |                                    |                                  |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                                  |                              |  |   |
| 4.   |                                |                                    |                                  |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                                  |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                                  |                              |  |   |
| Subscription price                             |                                |                                    |                                  |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                                  |                              |  |   |
|  |                                |                                    | Total C. (Ordinary shares) _____ |                              |  |   |
|  |                                |                                    | (Preference shares) _____        |                              |  |   |
|  |                                |                                    | (Other class) _____              |                              |  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) **(Not Applicable)**

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:                              | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|---|
| 1. _____<br>_____<br>_____<br>_____<br>(   /   /   )<br>shares ( <i>Note 1</i> )   |  |   |
| 2. _____<br>_____<br>_____<br>_____<br>(   /   /   )<br>shares ( <i>Note 1</i> )   |  |   |
| 3. _____<br>_____<br>_____<br>_____<br>(   /   /   )<br>shares ( <i>Note 1</i> )   |  |   |
| <div>Total D.    (Ordinary shares)</div> <div>                  (Preference shares)</div> <div>                  (Other class)</div> |  |   |

## Other Movements in Issued Share Capital

| Type of Issue   |                                 |  |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---------------------------------|--|--|--|---|
| 1. Rights issue | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) _____<br><br>EGM approval date: (dd/mm/yyyy) _____ | _____ Nil _____  | _____ Nil _____   |
| 2. Open offer   | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) _____<br><br>EGM approval date: (dd/mm/yyyy) _____ | _____ Nil _____  | _____ Nil _____   |
| 3. Placing      | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) _____<br><br>EGM approval date: (dd/mm/yyyy) _____ | _____ Nil _____  | _____ Nil _____   |
| 4. Bonus issue  |                                 | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) _____<br><br>EGM approval date: (dd/mm/yyyy) _____ | _____ Nil _____  | _____ Nil _____   |

|               |                          |                              |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---------------|--------------------------|------------------------------|---|--|---|
| Type of Issue |                          |                              |   |  |   |
| 5.            | Scrip dividend           | At price : State<br>currency | <div>_____</div> <div>Class of shares issuable _____<br/>(Note 1)</div> <div>Issue and allotment date : (dd/mm/yyyy)</div> <div>EGM approval date: (dd/mm/yyyy)</div> | ( / / )<br><br>( / / )   | <div>Nil</div> <div>Nil</div>   |
| 6.            | Repurchase of<br>shares. |                              | <div>Class of shares repurchased (Note 1)</div> <div>Cancellation date : (dd/mm/yyyy)</div> <div>EGM approval date: (dd/mm/yyyy)</div>                                | <div>Ordinary</div> <div>( / / )</div> <div>( / / )</div>                              | <div>Nil</div> <div>Nil</div>   |
| 7.            | Redemption of<br>shares  |                              | <div>Class of shares redeemed (Note 1)</div> <div>Redemption date : (dd/mm/yyyy)</div> <div>EGM approval date: (dd/mm/yyyy)</div>                                     | <div>_____</div> <div>( / / )</div> <div>( / / )</div>                                 | <div>Nil</div> <div>Nil</div>   |
| 8.            | Consideration issue      | At price : State<br>currency | <div>_____</div> <div>Class of shares issuable _____<br/>(Note 1)</div> <div>Issue and allotment date : (dd/mm/yyyy)</div> <div>EGM approval date: (dd/mm/yyyy)</div> | ( / / )<br><br>( / / )   | <div>Nil</div> <div>Nil</div>   |



For Main Board and GEM listed issuers

|                            |  |  |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |            |
|----------------------------|--|--|--|--|---|------------|
| Type of Issue              |  |  |  |  |   |            |
| 9. Capital reorganisation  | Class of shares issuable _____<br>(Note 1) |  |  |  |   |            |
|                            | Issue and allotment date : (dd/mm/yyyy)    |  |  | ( / / )  |   |            |
|                            | EGM approval date: (dd/mm/yyyy)            |  |  | ( / / )  |   |            |
|                            |  |  |  | <u>Nil</u>   | <u>Nil</u>  |            |
| 10. Other (Please specify) | At price : State currency _____            | Class of shares issuable _____<br>(Note 1) |  |  |   |            |
|                            |  | Issue and allotment date : (dd/mm/yyyy)    |  |  | ( / / )   |            |
|                            |  | EGM approval date: (dd/mm/yyyy)            |  |  | ( / / )   |            |
|                            |  |  |  |  | <u>Nil</u>  | <u>Nil</u> |
| Total E.                   |  |  |  | (Ordinary shares)  | <u>N/A</u>  |            |
|                            |  |  |  | (Preference shares)  | <u>N/A</u>  |            |
|                            |  |  |  | (Other class)  | <u>N/A</u>  |            |

|   |     |            |
|---|-----|------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | <u>N/A</u> |
|   | (2) | <u>N/A</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | <u>N/A</u> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | <u>N/A</u> |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |            |

Remarks (if any):

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Submitted by: Yu Lina

Title: Secretary  
(Director, Secretary or other duly authorised officer)

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*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*