

**Monthly Return of Equity Issuer on Movements in Securities****For the month ended (dd/mm/yyyy):** 31 December 2018

To: Hong Kong Exchanges and Clearing Limited

Name of Issuer First Tractor Company LimitedDate Submitted 2 January 2019**I. Movements in Authorised Share Capital****1. Ordinary Shares**

(1) Stock code:	<u>38</u>	Description:	<u>H Shares</u>		
			No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			<u>391,940,000</u>	<u>RMB1</u>	<u>RMB391,940,000</u>
Increase/(decrease)			<u>Nil</u>		<u>Nil</u>
Balance at close of the month			<u>391,940,000</u>	<u>RMB1</u>	<u>RMB391,940,000</u>

  

(2) Stock code:	<u>601038.SH (Shanghai Stock Exchange)</u>	Description:	<u>A Shares</u>		
			No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			<u>593,910,000</u>	<u>RMB1</u>	<u>RMB593,910,000</u>
Increase/(decrease)			<u>Nil</u>		<u>Nil</u>
Balance at close of the month			<u>593,910,000</u>	<u>RMB1</u>	<u>RMB593,910,000</u>

## 2. Preference Shares

Stock code: _____	Description: _____		
		No. of preference shares	Authorised share capital (State currency)
		Par value (State currency)	
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____	_____	_____
Balance at close of the month	_____	_____	_____

## 3. Other Classes of Shares

Stock code: _____	Description: _____		
		No. of other classes of shares	Authorised share capital (RMB)
		Par value (RMB)	
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____	_____	_____
Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month (RMB):

**985,850,000**

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	<u>391,940,000</u>	<u>593,910,000</u>	<u>N/A</u>	<u>N/A</u>
Increase/(decrease) during the month	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>
Balance at close of the month	<u>391,940,000</u>	<u>593,910,000</u>	<u>N/A</u>	<u>N/A</u>

## III. Details of Movements in Issued Share Capital (Not Applicable)

### Share Options (under Share Option Schemes of the Issuer) (Not Applicable)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. _____ _____ _____ ( / / ) _____ shares (Note 1)	_____	_____	_____	_____	_____	_____
2. _____ _____ _____ ( / / ) _____ shares (Note 1)	_____	_____	_____	_____	_____	_____
3. _____ _____ _____ ( / / ) _____ shares (Note 1)	_____	_____	_____	_____	_____	_____
				Total A. (Ordinary shares)	_____	
				(Preference shares)	_____	
				(Other class)	_____	
Total funds raised during the month from exercise of options (State currency)	_____					

## Warrants to Issue Shares of the Issuer which are to be Listed (Not Applicable)

Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<b>1.</b> _____ _____	_____	_____	_____	_____	_____	_____
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	_____	_____	_____	_____	_____	_____
<b>2.</b> _____ _____	_____	_____	_____	_____	_____	_____
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	_____	_____	_____	_____	_____	_____
<b>3.</b> _____ _____	_____	_____	_____	_____	_____	_____
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	_____	_____	_____	_____	_____	_____
<b>4.</b> _____ _____	_____	_____	_____	_____	_____	_____
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	_____	_____	_____	_____	_____	_____
				Total B. (Ordinary shares)	_____	
				(Preference shares)	_____	
				(Other class)	_____	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) (Not Applicable)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
2.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
3.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
4.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
				Total C. (Ordinary shares)		
				(Preference shares)		
				(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) **(Not Applicable)**

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<b>1.</b> <hr/> <hr/> <hr/> <div style="text-align: right;">( / / )</div> <div style="text-align: right;">shares (<i>Note 1</i>)</div>		
<b>2.</b> <hr/> <hr/> <hr/> <hr/> <div style="text-align: right;">( / / )</div> <div style="text-align: right;">shares (<i>Note 1</i>)</div>		
<b>3.</b> <hr/> <hr/> <hr/> <div style="text-align: right;">( / / )</div> <div style="text-align: right;">shares (<i>Note 1</i>)</div>		
<div style="text-align: right;">Total D. (Ordinary shares)</div> <div style="text-align: right;">(Preference shares)</div> <div style="text-align: right;">(Other class)</div>	<hr/> <hr/> <hr/>	<hr/> <hr/> <hr/>

## Other Movements in Issued Share Capital

Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price:	State currency	_____	Class of shares issuable ( <i>Note 1</i> )	_____		
				Issue and allotment date: (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )	<u>Nil</u>	<u>Nil</u>
2. Open offer	At price:	State currency	_____	Class of shares issuable ( <i>Note 1</i> )	_____		
				Issue and allotment date: (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )	<u>Nil</u>	<u>Nil</u>
3. Placing	At price:	State currency	_____	Class of shares issuable ( <i>Note 1</i> )	_____		
				Issue and allotment date: (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )	<u>Nil</u>	<u>Nil</u>
4. Bonus issue				Class of shares issuable ( <i>Note 1</i> )	_____		
				Issue and allotment date: (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )	<u>Nil</u>	<u>Nil</u>

Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend	At price:	State currency	_____ Class of shares issuable ( <i>Note 1</i> )	_____		
			Issue and allotment date: (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	<u>Nil</u>	<u>Nil</u>
6. Repurchase of shares			Class of shares repurchased ( <i>Note 1</i> )	<u>Ordinary</u>		
			Cancellation date: (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	<u>Nil</u>	<u>Nil</u>
7. Redemption of shares			Class of shares redeemed ( <i>Note 1</i> )	_____		
			Redemption date: (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	<u>Nil</u>	<u>Nil</u>
8. Consideration issue	At price:	State currency	_____ Class of shares issuable ( <i>Note 1</i> )	_____		
			Issue and allotment date: (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	<u>Nil</u>	<u>Nil</u>
9. Capital reorganisation			Class of shares issuable ( <i>Note 1</i> )	_____		
			Issue and allotment date: (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	<u>Nil</u>	<u>Nil</u>



Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify)	At price:	State currency	Class of shares issuable ( <i>Note 1</i> )	
			Issue and allotment date: (dd/mm/yyyy)	( / / )
			EGM approval date: (dd/mm/yyyy)	( / / )
				<u>Nil</u>
			Total E. (Ordinary shares)	<u>N/A</u>
			(Preference shares)	<u>N/A</u>
			(Other class)	<u>N/A</u>

Total increase/(decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	<u>N/A</u>
	(2)	<u>N/A</u>
Total increase/(decrease) in preference shares during the month (i.e. Total of A to E):		<u>N/A</u>
Total increase/(decrease) in other classes of shares during the month (i.e. Total of A to E):		<u>N/A</u>
<i>(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)</i>		

