

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):	30 April 2019
To: Hong Kong Exchanges and Clearing Li	imited

Name of Issuer	First Tractor Company Limited
Date Submitted	2 May 2019

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code:	38	Description:	H Shar	res		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of	preceding mo	ath 391,940,000	RMB1	RMB391,940,000		
Increase/(decrease)		Nil	Nil			
Balance at close of	lance at close of the month 391,940,000 RMB1 RMB39			RMB391,940,000		
(2) Stock code: 601038.SH (Shanghai Stock Exchange)			A Shar	A Shares		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month		593,910,000	RMB1	RMB593,910,000		
Increase/(decrease)		Nil		Nil		
Balance at close of	the month	593,910,000	RMB1	RMB593,910,000		

2. Preference Shares

Stock code:	Description:		
	No. of preference shares	e Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			

3. Other Classes of Shares

Stock code:	Description:	
	No. of other classes of shares Par value (A	Authorised shareRMB)capital (RMB)
Balance at close of preceding month		
Increase/(decrease)		
Balance at close of the month		

Total authorised share capital at the end of the month (*RMB*):**985,850,000**

II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference shares	No. of other classes of shares
	(1)	(2)	Shures	
Balance at close of preceding month	391,940,000	593,910,000	N/A	N/A
Increase/(decrease) during the month	Nil	Nil	Nil	Nil
Balance at close of the month	391,940,000	593,910,000	<u>N/A</u>	N/A

III. Details of Movements in Issued Share Capital (Not Applicable)

Share Options (under Share Option Schemes of the Issuer) (Not Applicable)

Particulars of share option		Movement duri	ng the month	No. of new shares of issuer issued during the	No. of new shares of issuer which may be	
scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed	month pursuant thereto	issued pursuant thereto as at close of the month
1						
(Note 1) 2.						
(/ /) shares (Note 1)						
3						
(/ /)						
(Note 1)				rdinary shares) ference shares)		
Total funds raised during the n (State currency)	nonth from ex	xercise of options		(Other class)		

Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/	/)				
2						
(/ /) Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/	/)				
3.						
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/	/)				
4.						
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/	/)				
			Total	B. (Ordinary shares)		
				(Preference shares)		
				(Other class)		

Warrants to Issue Shares of the Issuer which are to be Listed (Not Applicable)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)	()					
(dd/mm/yyyy)) 2.	(/	/)				
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(]	/)				
3.	(/	1)				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/	/)				
4.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/	/)				
			Total	C. (Ordinary shares)		
			Total	(Preference shares)		
				(Other class)		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) (Not Applicable)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
	-	
	-	
	-	
shares (Note 1)		
2.		
	-	
	-	
	-	
shares (Note 1)	-	
3.		
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Other Move					No. of new shares of	No. of new shares of
					issuer issued during	issuer which may be
					the month	issued pursuant thereto
Type of Issue					pursuant thereto	as at close of the month
1. Rights issue	At price:	State currency _	Class of shares issuable (Note 1)		_	
			Issue and allotment date: (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /) <u>Nil</u>	Nil
2. Open offer	At price:	State currency _	Class of shares issuable (Note 1)		_	
			Issue and allotment date: (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /) <u>Nil</u>	Nil
3. Placing	At price:	State currency _	Class of shares issuable (<i>Note 1</i>)		_	
			Issue and allotment date: (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /) <u>Nil</u>	Nil
4. Bonus issue			Class of shares issuable (Note 1)		_	
			Issue and allotment date: (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)Nil	Nil

Other Movements in Issued Share Capital

Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend	At price:	State currency	Class of shares issuable (Note 1)			
			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
6. Repurchase of			Class of shares repurchased (Note 1)	Ordinary		
shares			Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
7. Redemption of			Class of shares redeemed (Note 1)			
shares			Redemption date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
8. Consideration	At price:	State currency	Class of shares issuable (Note 1)			
issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
9. Capital			Class of shares issuable (Note 1)			
reorganisation			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil

Г

	No. of new shares of	No. of new shares of
	issuer issued during	issuer which may be
	the month	issued pursuant thereto
Type of Issue	pursuant thereto	as at close of the month
10. Other (Please At price: State currency Class of shares issuable (Note 1)		
specify) Issue and allotment date: (dd/mm/yyyy) (/ /)		
EGM approval date: (dd/mm/yyyy) (/ /)	Nil	Nil
Total E. (Ordinary shares)	N/A	_
(Preference shares)	N/A	
(Other class)	N/A	
Total increase/(decrease) in ordinary shares during the month	1)	N/A
(i.e. Total of A to E): (1)	
(2)	N/A
Total increase/(decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase/(decrease) in other classes of shares during the		

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

month (i.e. Total of A to E):

N/A

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(*Note* 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Submitted by: Yu	u Lina
Title: Secretary	
(Director,	Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.