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**第一拖拉机股份有限公司**  
**FIRST TRACTOR COMPANY LIMITED\***

*(a joint stock company incorporated in The People's Republic of China with limited liability)*

(Stock Code: 0038)

## **ANNOUNCEMENT ON NOTICE OF PRESENTATION ON RESULTS AND DIVIDENDS DISTRIBUTION FOR 2019**

**The board or directors of the Company and all directors warrant that there are no false information, misleading statements or material omissions in this announcement, and accept joint and several responsibility for the truthfulness, accuracy and completeness of the contents contained in this announcement.**

### **Important Notice:**

Time of the presentation: From 15:00 to 16:00 on 2 June 2020

Venue of the presentation: Shanghai Stock Exchange roadshow centre at <http://roadshow.sseinfo.com>

Form of the presentation: Online communication

### **I. TYPE OF THE PRESENTATION**

First Tractor Company Limited (the “**Company**”) convened the 17th meeting of the eighth session of the board of directors on 23 April 2020, at which the Profit Distribution Proposal of the Company for the year 2019 was considered and approved. The Company proposed not to distribute any profit for the year 2019 after taking into account the development characteristics of the agricultural machinery industry, the development strategy and capital demands of the Company. For details, please refer to the “Special Explanation Announcement of First Tractor Company Limited on No Profit Distribution Proposed for 2019” published by the Company on China Securities Journal, Shanghai Securities News and the website of the Shanghai Stock Exchange on 24 April 2020. To enable investors to have a more comprehensive and in-depth understanding of the Company’s operating results and profit distribution for the year 2019, the Company has decided to hold the presentation on results and dividend distribution for the year 2019 by way of online communication.

## **II. TIME AND FORM OF THE PRESENTATION**

Time of the presentation: From 15:00 to 16:00 on 2 June 2020

Form of the presentation: Online communication with the investors via the Internet platform

Venue of the presentation: Shanghai Stock Exchange roadshow centre at <http://roadshow.sseinfo.com>

## **III. PARTICIPANTS OF THE COMPANY**

Mr. Li Xiaoyu, the Chairman of the Company, Ms. Yu Lina, the Deputy General Manager and Secretary to the Board of Directors of the Company, and Ms. Zhao Junfen, the Chief Financial Officer of the Company.

## **IV. METHODS FOR INVESTORS TO PARTICIPATE**

Investors can login in the “Shanghai Stock Exchange roadshow centre” at <http://roadshow.sseinfo.com> to communicate with the Company from 15:00 to 16:00 on 2 June 2020.

Investors are welcome to raise matters of concern to the Company by fax, telephone, or e-mail. The Company will answer questions that generally concern the investors at the presentation.

## **V. CONTACT INFORMATION**

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By Order of the Board  
**FIRST TRACTOR COMPANY LIMITED\***  
**YU Lina**  
*Company Secretary*

Luoyang, the PRC  
29 May 2020

*As at the date of this announcement, the Board comprises Mr. Li Xiaoyu (Chairman), Mr. Cai Jibo (vice Chairman) and Mr. Liu Jiguo as executive Directors; Mr. Li Hepeng, Mr. Xie Donggang and Mr. Zhou Honghai as non-executive Directors; and Ms. Yang Minli, Ms. Wang Yuru and Mr. Edmund Sit as independent non-executive Directors.*

*\* For identification purposes only*