

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



第一拖拉机股份有限公司
FIRST TRACTOR COMPANY LIMITED*

(a joint stock company incorporated in The People's Republic of China with limited liability)

(Stock Code: 0038)

ANNOUNCEMENT ON CONVENING OF THE PRESENTATION ON THE 2021 ANNUAL RESULTS

First Tractor Company Limited* (the “**Company**”) and all members of the board (the “**Board**”) of directors (the “**Directors**”) of the Company hereby warrant that there are no false information, misleading statements or material omissions in this announcement, and accept several and joint responsibilities for the truthfulness, accuracy and completeness of its contents.

IMPORTANT NOTICE:

- Time of the presentation: from 16:30-17:30 on Wednesday, 6 April 2022
- Venue of the presentation: SSE Roadshow Centre of Shanghai Stock Exchange on website of <http://roadshow.sseinfo.com>
- Form of the presentation: video live broadcast and online communication at the SSE Roadshow Centre
- Investors can ask questions by clicking the column of “Questioning Pre-solicitation” on the homepage of the website of the SSE Roadshow Center or via the Company’s email at msc0038@ytogroup.com or the Company’s fax at 0379-64967438 before 16:00 from Monday, 28 March 2022 to Friday, 1 April 2022. The Company will answer questions that generally concern the investors at the presentation.

I. TYPE OF THE PRESENTATION

The Company will publish the “2021 Annual Report” of the Company on China Securities Journal, Shanghai Securities News and the website of the Shanghai Stock Exchange on 30 March 2022 and the website of the Hong Kong Stock Exchange on 29 March 2022. To enable investors to have a more comprehensive and in-depth understanding of the Company’s operating results for 2021, the presentation for investors will be held by combining video live broadcast and online communication. The Company will conduct interactive communication with investors on the specific conditions of the operating results and financial indicators for 2021, and answer questions that generally concern the investors within the scope of information disclosure.

II. TIME AND VENUE OF THE PRESENTATION

- (I) Time of the presentation: from 16:30-17:30 on Wednesday, 6 April 2022
- (II) Venue of the presentation: SSE Roadshow Centre of Shanghai Stock Exchange on website of <http://roadshow.sseinfo.com>
- (III) Form of the presentation: video live broadcast and online communication on the website of SSE Roadshow Centre

III. PARTICIPANTS

Mr. Liu Jiguo (executive Director and the General Manager), Mr. Edmund Sit (independent non-executive Director), Ms. Yu Lina (Deputy General Manager and Secretary to the Board of Directors), and Mr. Su Ye, (Chief Financial Officer).

IV. METHODS FOR INVESTORS TO PARTICIPATE

- (I) Investors can participate the presentation on results online at 16:30-17:30 on Wednesday, 6 April 2022 by logging in the SSE Roadshow Centre at <http://roadshow.sseinfo.com>. The Company will answer questions raised by investors in a timely manner.
- (II) Investors can login in the homepage of the website of SSE Roadshow Centre before 16:00 from Monday, 28 March 2022 to Friday, 1 April 2022, click on the column of “Questioning Pre-solicitation” at <http://roadshow.sseinfo.com/questionCollection.do>, and select the event according to the event time or submit questions to the Company via Company’s email at msc0038@ytogroup.com or the Company’s fax at 0379-64967438. The Company will answer questions that generally concern the investors at the presentation on results.

V. CONTACT AND CONSULTATION METHOD

Contact Person: Lang Ning (郎寧)

Telephone: 0379-64969424

Fax: 0379-64967438

Email: msc0038@ytogroup.com

VI. OTHER MATTERS

After the investor presentation, investors can access the briefing and main contents of the presentation for investors through the SSE Roadshow Centre at <http://roadshow.sseinfo.com>.

By Order of the Board
FIRST TRACTOR COMPANY LIMITED*
YU Lina
Company Secretary

Luoyang, the PRC
25 March 2022

As at the date of this announcement, the Board comprises Mr. Li Xiaoyu (Chairman) and Mr. Liu Jiguo as executive Directors; Mr. Li Hepeng, Mr. Xie Donggang and Mr. Zhou Honghai as non-executive Directors; and Ms. Yang Minli, Ms. Wang Yuru and Mr. Edmund Sit as independent non-executive Directors.

* *For identification purposes only*