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第一拖拉机股份有限公司
FIRST TRACTOR COMPANY LIMITED*

(a joint stock company incorporated in The People's Republic of China with limited liability)

(Stock Code: 0038)

ANNOUNCEMENT ON CONVENING OF THE PRESENTATION ON THE 2022 ANNUAL RESULTS

First Tractor Company Limited* (the “**Company**”) and all members of the board (the “**Board**”) of directors (the “**Directors**”) of the Company hereby warrant that there are no false information, misleading statements or material omissions in this announcement, and accept several and joint responsibilities for the truthfulness, accuracy and completeness of its contents.

IMPORTANT NOTICE:

- Time of the presentation: from 16:00-17:00 on Tuesday, 4 April 2023
- Venue of the presentation: SSE Roadshow Centre of Shanghai Stock exchange on website of <http://roadshow.sseinfo.com>
- Form of the presentation: video live broadcast and online communication at the SSE Roadshow Centre
- Investors can ask questions by clicking the column of “Questioning Pre-solicitation” on the homepage of the website of the SSE Roadshow Center or via the Company’s email at msc0038@ytogroup.com before 16:00 from Tuesday, 28 March 2023 to Monday, 3 April 2023. The Company will answer questions that generally concern the investors at the presentation.

I. TYPE OF THE PRESENTATION

The Company will publish the “2022 Annual Report” of the Company on China Securities Journal, Shanghai Securities News and the website of the Shanghai Stock Exchange on 30 March 2023 and the website of the Hong Kong Stock Exchange on 29 March 2023. To enable investors to have a more comprehensive and in-depth understanding of the Company’s operating results for 2022, the presentation for investors will be held by combining video live broadcast and online communication. The Company will conduct interactive communication with investors on the specific conditions of the operating results and financial indicators for 2022, and answer questions that generally concern the investors within the scope of information disclosure.

II. TIME AND VENUE OF THE PRESENTATION

- (I) Time of the presentation: from 16:00-17:00 on Tuesday, 4 April 2023
- (II) Venue of the presentation: SSE Roadshow Centre of Shanghai Stock Exchange on website of <http://roadshow.sseinfo.com>
- (III) Form of the presentation: video live broadcast and online communication on the website of SSE Roadshow Centre

III. PARTICIPANTS

Mr. Liu Jiguo, the chairman and general manager of the Company, Mr. Edmund Sit, the independent non-executive Director, Ms. Yu Lina, the Deputy General Manager and Secretary to the Board of Directors, and Mr. Kang Zhifeng, the Chief Financial Officer.

IV. METHODS FOR INVESTORS TO PARTICIPATE

- (I) Investors can participate the presentation on results online at 16:00-17:00 on Tuesday, 4 April 2023 by logging in the SSE Roadshow Centre at <http://roadshow.sseinfo.com>. The Company will answer questions raised by investors in a timely manner.

- (II) Investors can login in the homepage of the website of SSE Roadshow Centre before 16:00 from Tuesday, 28 March 2023 to Monday, 3 April 2023, click on the column of “Questioning Pre-solicitation” at <http://roadshow.sseinfo.com/questionCollection.do>, and select the event according to the event time or submit questions to the Company via Company’s email at msc0038@ytogroup.com. The Company will answer questions that generally concern the investors at the presentation on results.

V. CONTACT AND CONSULTATION METHOD

Contact Person: Zhang Shuang
Telephone: 0379-64967038
Fax: 0379-64967438
Email: msc0038@ytogroup.com

VI. OTHER MATTERS

After the investor presentation, investors can access the briefing and main contents of the presentation for investors through the SSE Roadshow Centre at <http://roadshow.sseinfo.com>.

By Order of the Board
FIRST TRACTOR COMPANY LIMITED*
YU Lina
Company Secretary

27 March 2023

As at the date of this announcement, the Board comprises Mr. Liu Jiguo (Chairman) as executive Director; Mr. Zhang Zhiyu, Mr. Fang Xianfa and Mr. Zhang Bin as non-executive Directors; and Mr. Edmund Sit, Mr. Wang Shumao and Mr. Xu Liyou as independent non-executive Directors.

* *For identification purposes only*