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第一拖拉机股份有限公司
FIRST TRACTOR COMPANY LIMITED*

(a joint stock company incorporated in The People's Republic of China with limited liability)

(Stock Code: 0038)

ANNOUNCEMENT ON CONVENING OF THE PRESENTATION ON THE 2023 THIRD QUARTERLY RESULTS

First Tractor Company Limited* (the “**Company**”) and all members of the board (the “**Board**”) of directors (the “**Directors**”) of the Company hereby warrant that there are no false information, misleading statements or material omissions in this announcement, and accept several and joint responsibilities for the truthfulness, accuracy and completeness of its contents.

IMPORTANT NOTICE:

- Time of the presentation: From 16:00-17:00 on Thursday, 9 November 2023
- Venue of the presentation: Shanghai Stock Exchange SSE Roadshow Centre (website: <http://roadshow.sseinfo.com/>)
- Form of the presentation: online communication at the SSE Roadshow Centre
- Investors can log in in to the homepage of the SSE Roadshow Centre website and click on the “Pre-Request for Questions (提問預徵集)” column or raise questions via the Company’s e-mail at msc0038@ytogroup.com or the Company’s fax 0379- 64967438 from Thursday, 2 November 2023 to before 16:00 on Wednesday, 8 November 2023. The Company will communicate and interact with investors on questions that they generally concern at the presentation.

I. TYPE OF THE PRESENTATION

First Tractor Company Limited* (hereinafter referred to as the “Company”) has published the Company’s “2023 Third Quarterly Report” on China Securities Journal, Shanghai Securities News and the website of the Shanghai Stock Exchange on 28 October 2023. To enable investors to have a more comprehensive and in-depth understanding of the Company’s 2023 third quarterly operating results, the Company plans to hold the presentation on the 2023 third quarterly results from 16:00-17:00 on Thursday, 9 November 2023 through online communication. The Company will answer questions that generally concern the investors to the extent permitted by information disclosure.

II. TIME AND VENUE OF THE PRESENTATION

- (I) Time of the presentation: 16:00-17:00 on Thursday, 9 November 2023
- (II) Venue of the presentation: Shanghai Stock Exchange SSE Roadshow Centre (website: <http://roadshow.sseinfo.com/>)
- (III) Form of the presentation: online communication at the SSE Roadshow Centre

III. PARTICIPANTS

Mr. Xu Liyou (an independent non-executive Director of the Company), Mr. Wei Tao (General Manager), Ms. Yu Lina (Deputy General Manager and Secretary to the Board of Directors) and Mr. Kang Zhifeng (Chief Financial Officer).

IV. METHODS FOR INVESTORS TO PARTICIPATE

- (I) Investors can log in to the SSE Roadshow Centre at <http://roadshow.sseinfo.com/> via the Internet from 16:00-17:00 on Thursday, 9 November 2023 to participate in this results presentation online, and the Company will promptly answer questions from investors.

- (II) Investors can log in to the homepage of the SSE Roadshow Centre website from Thursday, 2 November 2023 to before 16:00 on Wednesday, 8 November 2023 and click on the “Pre-Request for Questions (提問預徵集)” column (<http://roadshow.sseinfo.com/questionCollection.do>), select this event according to event time or raise questions to the Company via the Company’s e-mail at msc0038@ytogroup.com or the Company’s fax 0379-64967438.

V. CONTACT AND CONSULTATION METHOD

Contact Person: Zhang Shuang
Telephone: 0379-64967038
Fax: 0379-64967438
Email: msc0038@ytogroup.com

VI. OTHER MATTERS

After the results presentation, investors can access the briefing and main contents of the results presentation through the SSE Roadshow Centre at <http://roadshow.sseinfo.com/>.

By order of the Board
FIRST TRACTOR COMPANY LIMITED*
YU Lina
Company Secretary

Luoyang, the PRC
1 November 2023

As at the date of this announcement, the Board comprises Mr. Liu Jiguo (Chairman) as executive Director; Mr. Zhang Zhiyu, Mr. Fang Xianfa and Mr. Zhang Bin as non-executive Directors; and Mr. Edmund Sit, Mr. Wang Shumao and Mr. Xu Liyou as independent non-executive Directors.

** For identification purposes only*