



第一拖拉机股份有限公司*

FIRST TRACTOR COMPANY LIMITED

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 0038)

Extraordinary General Meeting Reply Slip (Revised)

To: First Tractor Company Limited* (the “Company”)

I/We ^(Note 1) (Name(s) in Chinese): _____ (Name(s) in English): _____
as shown in the register of members of the Company of _____

is/are the registered holder(s) of ^(Note 2) _____ shares of RMB1.00 each in the Company's share capital, intend to attend in person/by a proxy/by proxies the Extraordinary General Meeting of the Company to be held at No. 154 Jianshe Road, Luoyang, Henan Province, the People's Republic of China (the “PRC”) on 7 July 2014 (Monday) at 9:00 a.m..

Date: _____

Signature: _____

Notes:

- (1) Please insert full name(s) (both in Chinese and English) and registered address(es) as shown in the register of members of the Company in block capitals.
- (2) Please insert the number and class of shares of the Company registered in your name(s).
- (3) The completed and signed reply slip should be delivered to the Company at its registered address at No.154 Jianshe Road, Luoyang, Henan Province, the PRC on or before 4:00 p.m., 16 June 2014 (Monday). This reply slip may be delivered to the Company by hand, by post (Postal Code: 471004), by cable or by fax (Fax No. (86379) 6496 7438).

* For identification purposes only