



# 第一拖拉机股份有限公司

## FIRST TRACTOR COMPANY LIMITED\*

(a joint stock company incorporated in The People's Republic of China with limited liability)

(Stock Code: 0038)

### Revised Proxy Form Applicable for the 2021 Second Extraordinary General Meeting

I/We <sup>(Note 1)</sup> \_\_\_\_\_ of \_\_\_\_\_

being the registered holder(s) of <sup>(Note 2)</sup> \_\_\_\_\_ shares of RMB1.00 each in the share capital of First Tractor Company Limited\* (the “**Company**”), hereby appoint the Chairman of the Meeting or <sup>(Note 3)</sup> \_\_\_\_\_ of \_\_\_\_\_

as my/our proxy to attend and vote for me/us and on my/our behalf at the 2021 Second Extraordinary General Meeting of the Company (the “**EGM**”) to be held at 2:00 p.m. on 2 November 2021 (Tuesday) at No. 154 Jianshe Road, Luoyang, Henan Province, the People's Republic of China (the “**PRC**”) or any adjournment thereof to vote for me/us and in my/our name(s) as indicated below in respect of the following resolutions and other matters required to be dealt with at the EGM.

| ORDINARY RESOLUTIONS |   | For <sup>(Note 4)</sup> | Against <sup>(Note 4)</sup> | Abstention <sup>(Note 4)</sup> |
|----------------------|---|-------------------------|-----------------------------|--------------------------------|
| 1.00                 | To consider and approve the continuing connected transactions for 2022 to 2024 of the Company   |                         |                             |                                |
| 1.01                 | The Material Procurement Agreement for 2022 to 2024 entered into between the Company and YTO Group Corporation and annual transaction cap amounts for each year   |                         |                             |                                |
| 1.02                 | The Sale of Goods Agreement for 2022 to 2024 entered into between the Company and YTO Group Corporation and annual transaction cap amounts for each year  |                         |                             |                                |
| 1.03                 | The Loan Service Agreement for 2022 to 2024 entered into between China First Tractor Group Finance Company Limited and YTO Group Corporation and annual transaction cap amounts for each year                     |                         |                             |                                |
| 1.04                 | The Bills Discounting Service Agreement for 2022 to 2024 entered into between China First Tractor Group Finance Company Limited and YTO Group Corporation and annual transaction cap amounts for each year        |                         |                             |                                |
| 1.05                 | The Bills Acceptance Service Agreement for 2022 to 2024 entered into between China First Tractor Group Finance Company Limited and YTO Group Corporation and annual transaction cap amounts for each year         |                         |                             |                                |
| 1.06                 | The Interbank Business Services Agreement for 2022 to 2024 entered into between China First Tractor Group Finance Company Limited and Sinomach Finance Co., Ltd. and annual transaction cap amounts for each year |                         |                             |                                |
| 1.07                 | The Composite Services Agreement for 2022 to 2024 entered into between the Company and YTO Group Corporation and annual transaction cap amounts for each year   |                         |                             |                                |
| 1.08                 | The Energy Procurement Agreement for 2022 to 2024 entered into between the Company and YTO Group Corporation and annual transaction cap amounts for each year   |                         |                             |                                |
| 1.09                 | The Properties Lease Agreement for 2022 to 2024 entered into between the Company and YTO Group Corporation and annual transaction cap amounts for each year   |                         |                             |                                |
| 1.10                 | The Land Lease Agreement for 2022 to 2024 entered into between the Company and YTO Group Corporation and annual transaction cap amounts for each year   |                         |                             |                                |

| ORDINARY RESOLUTIONS |  | For <i>(Note 4)</i> | Against <i>(Note 4)</i> | Abstention <i>(Note 4)</i> |
|----------------------|--|---------------------|-------------------------|----------------------------|
| 1.11                 | The Deposit Service Agreement for 2022 to 2024 entered into between China First Tractor Group Finance Company Limited and YTO Group Corporation and annual transaction cap amounts for each year   |                     |                         |                            |
| 1.12                 | Any one of the Directors or other person be hereby authorised for and on behalf of the Company, to sign, confirm, execute, perfect the above connected transaction agreements, and agree non-material amendments to the above connected transaction agreements if it is in the interest of the Company |                     |                         |                            |
| 2.00                 | To consider and approve the resolution regarding the increase in the cap amount of the 2021 ordinary connected transactions between the Company and ZF YTO (Luoyang) Drive Axle Company Limited  |                     |                         |                            |
| 2.01                 | The increase in cap amount of the 2021 connected transaction under the Sales Framework Agreement   |                     |                         |                            |
| 2.02                 | The increase in cap amount of the 2021 connected transaction under the Procurement Framework Agreement   |                     |                         |                            |
| 2.03                 | The increase in cap amount of the 2021 connected transaction under the Technologies License Agreement  |                     |                         |                            |
| SPECIAL RESOLUTION   |  | For <i>(Note 4)</i> | Against <i>(Note 4)</i> | Abstention <i>(Note 4)</i> |
| 3                    | To consider and approve the resolution regarding the amendments to the Articles of Association   |                     |                         |                            |
| ORDINARY RESOLUTIONS |  | For <i>(Note 4)</i> | Against <i>(Note 4)</i> | Abstention <i>(Note 4)</i> |
| 4                    | To consider and approve the resolution regarding the amendments to the Rules of Procedures for the Shareholders' Meetings  |                     |                         |                            |
| 5                    | To consider and approve the resolution regarding the amendments to the Rules of Procedures of the Board Meetings   |                     |                         |                            |
| 6                    | To consider and approve the resolution regarding the election of a supervisor of the Company   |                     |                         |                            |

Date: \_\_\_\_\_ 2021

Signature *(Notes 5 and 6)*: \_\_\_\_\_

**Notes:**

- Please insert your full name and address in block capitals in the space provided.
- Please insert the number and class of shares of the Company ("Shares") to which this revised proxy form relates in the space provided. If a number is inserted, this revised proxy form will be deemed to relate only to those Shares. If not, this revised proxy form will be deemed to relate to all the Shares registered in your name (whether alone or jointly with others).
- If any proxy other than the Chairman of the Meeting is preferred, strike out "**the Chairman of the Meeting or**" and insert the name and address of proxy desired in block capitals in the space provided. The proxy need not be a shareholder of the Company. If a proxy is attending the EGM on your behalf, such proxy shall produce his/her own identity proof.
- If you wish to vote for a resolution, place a tick "✓" in the column marked "FOR". If you wish to vote against a resolution, place a cross "X" in the column marked "AGAINST". If you wish to abstain from voting on a resolution, place a "A" in the column marked "ABSTENTION". If no indication is given, the proxy will vote at his/her discretion. Your proxy will also be entitled to vote at his/her discretion on any resolution properly put to the EGM other than those referred to in the supplemental notice(s) convening the EGM.
- This revised proxy form must be signed by you or your attorney duly authorized in writing. Corporations must execute this revised proxy form under seal or by an attorney and a duly authorized officer. In any event, the execution shall be made in accordance with the articles of association of such corporation or institution. If a legal representative is appointed to attend the EGM, such legal representative shall produce his/her own identity proof and a certified true copy of the resolution of the board of directors or other governing body of the corporation appointing the legal representative.
- If this revised proxy form is signed by a person under a power of attorney or any other authority on your behalf, a notarially certified copy of that power of attorney or other authority must be deposited in the manner as mentioned in paragraph 7 below.
- In order to be valid, this revised proxy form together with any power of attorney or other authority under which it is signed must be lodged with the Company's registered address at No. 154 Jianshe Road, Luoyang, Henan Province, the PRC (for A shareholders), or the Company's H shares registrar, Hong Kong Registrars Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (for H shareholders) not less than 24 hours before the time scheduled for the holding of the EGM or any adjournment thereof.
- Completion and deposit of this revised proxy form will not preclude you from attending and voting at the EGM should you so wish.
- In the case of joint registered holders of Shares, one of such persons may vote at the EGM, either personally or by proxy, in respect of such Shares as if he/she was solely entitled thereto; but if more than one of such joint registered holders be present at the EGM, either personally or by proxy, that one of the said persons so present whose name stands first on the register of members of the Company in respect of such Shares shall be accepted to the exclusion of the votes of the other joint registered holders.
- Unless otherwise indicated, capitalized terms used herein shall have the same meanings as those defined in the announcements of the Company dated 25 August 2021, 15 September 2021 and 15 October 2021.

\* For identification purposes only