日 K E X香 港 交 易 所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/10/2016

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Founder Holdings Limited |
|----------------|--------------------------|
| Date Submitted | 2 November 2016 |

Founder Hold

I. Movements in Authorised Share Capital

| 1. Ordinary Shar | res | |
|------------------|-------|---------------|
| (1) Stock code : | 00418 | Description : |
| | | |

| | No. of ordinary shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
|-------------------------------------|------------------------|----------------------------------|--|
| Balance at close of preceding month | 2,100,000,000 | HK\$0.10 | HK\$210,000,000.00 |
| Increase/(decrease) | Nil | | Nil |
| Balance at close of the month | 2,100,000,000 | HK\$0.10 | HK\$210,000,000.00 |
| (2) Stock code :Descrip | otion : | | |
| | No. of ordinary shares | Par value (State currency) | capital |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : | Description : | | |
|-------------------------------|--------------------------------|----------------------------------|--|
| | No. of preference shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of preceding | month | | |
| Increase/(decrease) | | - | |
| Balance at close of the month | · | | |

3. Other Classes of Shares

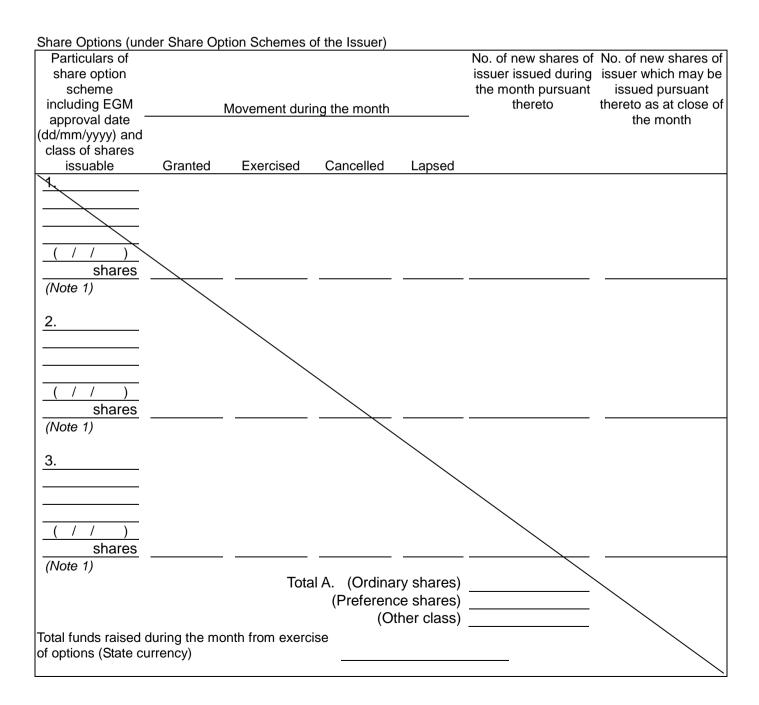
| Stock code : | | _Descript | ion : | | | |
|------------------|----------------|-----------|-------|---------------------------|----------------------------------|--|
| | | | class | f other ses of ares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close | e of preceding | g month | | | | |
| Increase/(decrea | ase) | _ | | | | |
| Balance at close | e of the mont | h _ | | | | |

Total authorised share capital at the end of the month (*State* **HK\$210,000,000.00** *currency*) :

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other |
|--|---------------|------------|------------------|-------------------|
| | (1) | (2) | shares | classes of shares |
| Balance at close of preceding month | 1,199,746,993 | | | |
| Increase/ (decrease) during the month | Nil | | | |
| Balance at close of the month | 1,199,746,993 | | | |

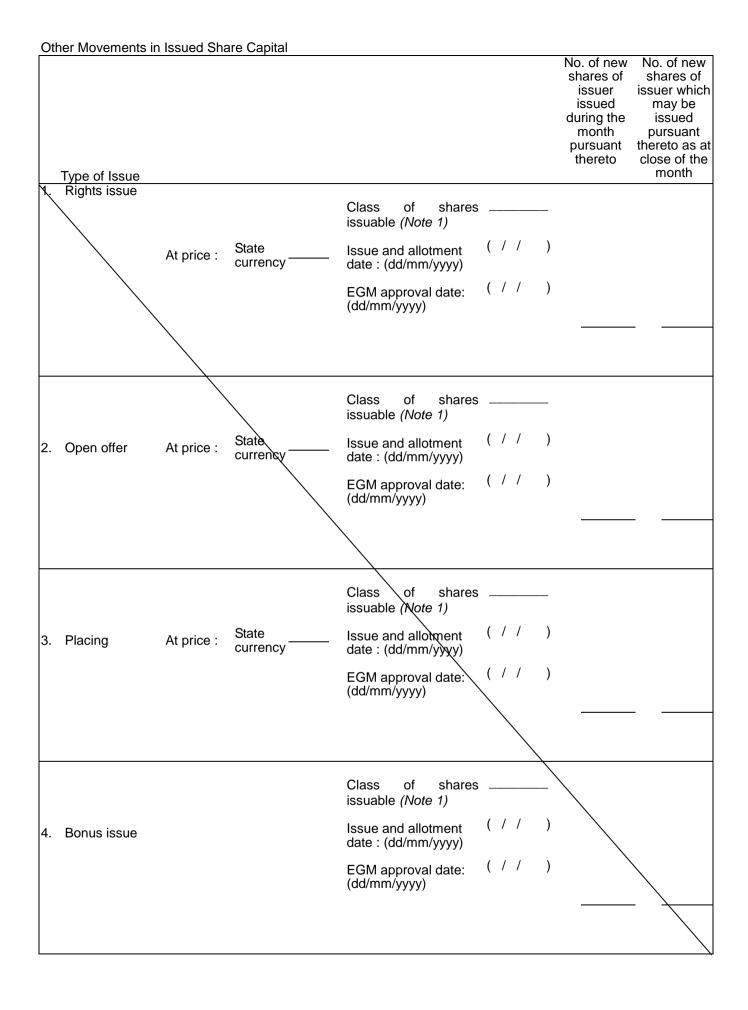
III. Details of Movements in Issued Share Capital

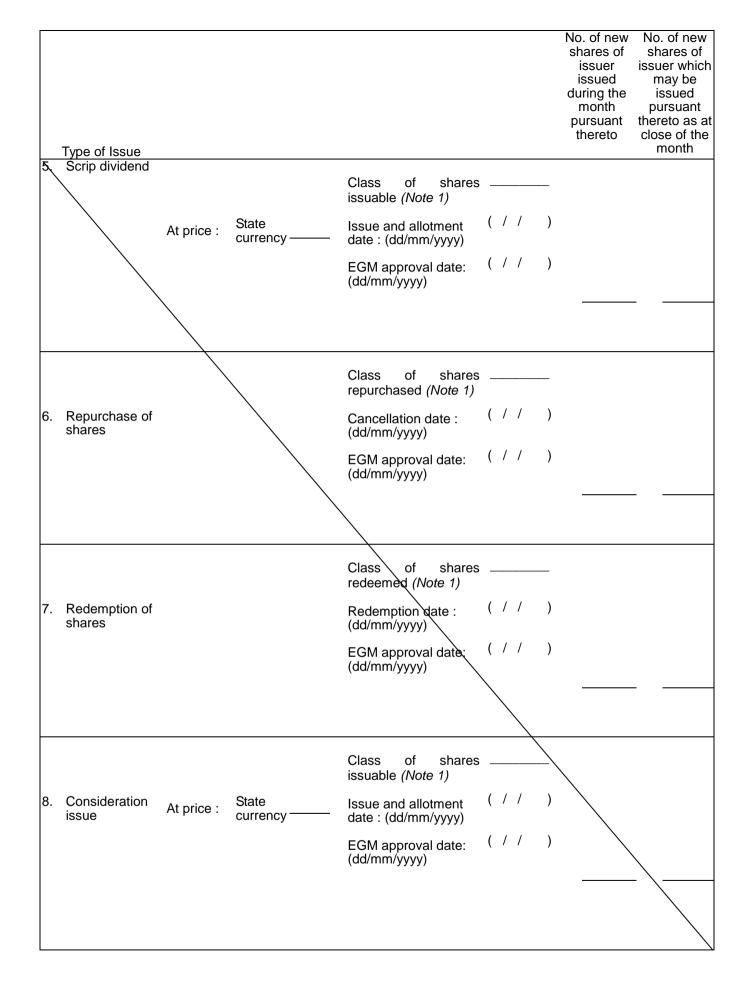


| Warrants to Issue Shares of th | e Issuer which | are to be Listed | | | | |
|---|---------------------------------|--|----------------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>v.</u> | - | | | | | |
| | - | | | | | |
| (/) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 2. | - | | | | | |
| | - | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | | | | | | |
| | - | \backslash | | | | |
| | | | | | | |
| Subscription price | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | \backslash | | |
| 4. | | | | | | |
| (/ /) | | | | \backslash | | |
| Stock code (if listed) Class of shares | | | | · | \backslash | |
| | | | | | \backslash | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | \backslash | |
| | (/ / |) | | | | \backslash |
| | | | | | | \backslash |
| | | Total B | 6. (Urdina (Preferen | ary shares) ce shares) | | - \ |
| | | | (0 | ther class) | | - \ |
| | | | (- | / | | - \ |

| Convertibles (i.e. Convertible in | nto Shares of th | e Issuer which | are to be Liste | ed) | | |
|---|--------------------------------------|---|----------------------------------|------------------------------------|---|---|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>\.</u> | - | | | | | |
| | - | | | | | |
| | - | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | <i>, , ,</i> , , , , | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares | <u>_</u> | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | \leftarrow | | | | |
| (if applicable) | | \backslash | | | | |
| (dd/mm/yyyy) | (/ /) | - | | | | |
| <u>3.</u> | - | | | | | |
| | - | \backslash | ` | | | |
| | - | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | \backslash | | | |
| EGM approval date (if applicable) | | | | \backslash | | |
| (dd/mm/yyyy) | (/ /) | | | \backslash | | |
| 4. | - | | | | | |
| | - | | | | | |
| | - | | | \ | \backslash | |
| Stock code (if listed) | | | | | $\overline{\ }$ | |
| Class of shares issuable (Note 1) | | | | | \backslash | |
| | | | | | \backslash | |
| EGM approval date | | _ | | | \backslash | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | \backslash |
| | | | otal C. (Ordina | ry shares) | | _ \ |
| | | | (Preferen | ce shares) | | - \ |
| | | | U) | | | - \ |

| Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes) | er which are to be Liste | ed, including |
|---|---|--|
| | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of |
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | | the month |
| ¥ | | |
| | | |
| | | |
| shares (Note 1) | | |
| 2. | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 3 | | |
| | | |
| | | |
| shares (Note 1) | | |
| Total D. (Ordinary charge) | | |
| Total D. (Ordinary shares) (Preference shares) | | |
| (Other class) | | · |
| | | |





| Type of Issue | No. of new shares of issuer issuer which issued may be during the issued month pursuant thereto as at thereto close of the month |
|--|--|
| | |
| 9. Capital reorganisation | Class of shares issuable (Note 1) |
| | Issue and allotment (/ /) date : (dd/mm/yyyy) |
| | EGM approval date: (/ /) (dd/mm/yyyy) |
| | |
| | |
| | Class of shares issuable (Note 1) |
| 10. Other (Please specify) At price : State currency | Issue and allotment (/ / date : (dd/mm/yyyy) |
| | EGM approval date: (/ /) (dd/mm/yyyy) |
| | Total E. (Ordinary |
| | shares) |
| | (Preference shares) |
| | (Other class) |
| | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) | |
|---|--------------|
| (2) | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | |
| (These figures should be the same as the relevant figures under II above ("Movements in Capital").) | Issued Share |

| Remarks (if any): |
|---|
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| Submitted by: Tang Yuk Bo, Yvonne |
| Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer) |
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Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.