

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	'yyyy) :	31/12/2017		
To: Hong Kong Exchanges and	Clearing	g Limited		
Name of Issuer		Services Group Lim	ited	
Date Submitted	2 Januar	ry 2018		
I. Movements in Authorised Sha	are Capit	al		
	•			
1. Ordinary Shares				
(1) Stock code : <u>00500</u>	_Descrip	tion:	FRONTIE	ER SER
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding me	onth	3,000,000,000	0.10	300,000,000.00
Increase/(decrease)		Nil		Nil
Balance at close of the month		3,000,000,000	0.10	_300,000,000.00
(2) Stock code : N/A	_Descrip	tion:	N/A	A
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding me	onth			
Increase/(decrease)				
Balance at close of the month				

Stock code :	k code: N/A Descrip		ion:	N/A	1
)	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pred	ceding n	nonth _			
Increase/(decrease)		_			
Balance at close of the	month	_			
3. Other Classes of Sha	nres				
Stock code :	N/A	Descripti	ion :	N/A	Δ
Stock code :	N/A		No. of other classes of shares	N/A Par value (State currency)	Authorised share capital (State currency)
Stock code : Balance at close of prec			No. of other	Par value (State	Authorised share capital
			No. of other	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference	No. of other classes		
			shares	of shares		
Balance at close of preceding month	1,449,703,003	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	1,449,703,003	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable		Movement du	ring the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares o issuer which may be issued pursuant thereto as at close o the month	
13544010	Granted	Exercised	Cancelled	Lapsed			
1. Share Option Scheme adopted at the SGM held on 28/03/2012 Exercise Price: HK\$1.50 Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	102,557,828	
2. Share Option Scheme adopted at the SGM held on 28/03/2012 Exercise Price: HK\$0.97 Ordinary shares (Note 1) 3. Share Option Scheme adopted at the SGM held on 28/03/2012	Nil	Nil	<u>Nil</u>	Nil	Nil	2,800,000	
Exercise Price: HK\$1.53 Ordinary shares (Note 1)	Nil	Nil	<u>Nil</u>	Nil	Nil	1,560,000	
4. Share Option Scheme adopted at the SGM held on 28/03/2012 Exercise Price: HK\$1.254 Ordinary shares (Note 1) 5. Share Option Scheme adopted at the SGM held on 28/03/2012	Nil	Nil	Nil	Nil	<u>Nil</u>	12,295,030	
Exercise Price: HK\$1.10 Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	12,337,030	

6. Share Option Scheme adopted						
at the SGM held on 28/03/2012 Exercise Price:	_					
HK\$1.41						
Ordinary shares	- Nil	Nil	Nil	Nil	Nil	14,497,030
(Note 1)	_					· · · · · · · · · · · · · · · · · · ·
			T : 1 A (O 1		2717	
			Total A. (Ordi		Nil N/A	
					N/A N/A	
T-t-1 funds raised during the month for	avaraisa of ar	-4: ana			<u> </u>	
Total funds raised during the month fr (State currency)	om exercise of op	Mons	<u>Nil</u>			
(5.000 - 2.22-2.23)						
Warrants to Issue Shares of the Iss	suar which are to	ha Listed				
Wallants to issue Shares of the iss	suer willen are k) Ut Lisiuu			No. of new	No. of new
					shares of	shares of
					issuer issued	issuer which
					during the	may be issued
		Nominal			month	pursuant
		value at			pursuant	thereto as at
	Currency of	close of		Nominal value	thereto	close of the
Description of warrants	nominal	preceding	Exercised during	at close of the		month
(Date of expiry - dd/mm/yyyy)	value	month	the month	month		
1.						
		37/4	27/4	/.		77/4
	<u>N/A</u>	N/A	N/A	N/A	N/A	N/A
(/ /)						
Stock code (if listed)			-			
Class of shares						
issuable (Note 1)			-			
Subscription price			-			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	`				
	(/ /	_)	-			
2.						
	·					<u> </u>
Stock code (if listed)			-			
Class of shares						
issuable (Note 1)			-			
Subscription price			-			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /	1				
(dd/11111/yyyy)	(/ /		•			
			Total B. (Ordin	nary shares)	N/A	
				ence shares)	N/A	-
			·	Other class)	N/A	-
			(14/11	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued pursuant month pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the of preceding during the close of the month amount Class and description outstanding month month month 1. Preference Shares issued by DVN (Group) Limited, a wholly-owned subsidiary of the Nil Company on 31 March 1999 HK\$ 116,250,000 Nil 116,250,000 31,250,000 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$3.72 EGM approval date (if applicable) (dd/mm/yyyy))Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Nil Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ful	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Pursuant to the Agreement dated 23 November 2013: proposed issue of up to 205,115,657 Option Shares (subject to adjustment) at the initial Exercise Price A of HK\$0.73 per Share (subject to adjustment) upon the exercise of the Option in full. For details, please refer to the announcement dated 23 November 2013 AGM approval date: 23/04/2013 ordinary shares(Note 1)	Nil	205,115,657
2.	N/A		
3.	N/A shares (Note 1)	N/A	N/A
	Shares (Note 1) Total D. (Ordinary shares) (Preference shares) (Other class)	N/A Nil N/A N/A	N/A

Ot	her Movements in	n Issued Share Capital				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of alasso is all			
			Class of shares issuable (Note 1)			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)		N/A	N/A
			Class of shares issuable			
			(Note 1)			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)		N/A	N/A
			Class of shares issuable (Note 1)			
3.	Placing	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N//	27/4
					N/A	N/A
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N T / A	N/A
					N/A	
1						

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable				
	Q	(Note 1)	(/ /	`		
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /	,		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					17/11	
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		••••			N/A	N/A

	Type of Issue				shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	2	_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (Note 1)	<u> </u>			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Ordinary sha reference sha (Other cl	res)	N/A N/A N/A	
To	otal increase / (decrease) in ordinary shares during th	ne month (i.e. Total of A to	E):	(1)	N	J/A
T	otal increase / (decrease) in preference shares during	the month (i.e. Total of A	to E):	(2)		J/A
	otal increase / (decrease) in other classes of shares du					J/A
1,	the increase ((decrease) in other classes of shares de	aring the month (i.e. Iotal	or 11 to L _j .		N	I/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
N/A
Submitted by: Tricor Tengis Limited
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)
Notas

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.