

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>30/04/2018</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Frontier Services Group Limited
Date Submitted	2 May 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares						
(1) Stock code : 00500 Descri	ption :	tion : FRONTIER SER				
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding month	3,000,000,000	0.10	300,000,000.00			
Increase/(decrease)	Nil	-	Nil			
Balance at close of the month	3,000,000,000	0.10	300,000,000.00			
(2) Stock code : <u>N/A</u> Descri	iption :	A				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares

Stock code :	N/A	_Description :		N/A	
			preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding n	onth			
Increase/(decrease)			_	
Balance at close of	f the month		,		

3. Other Classes of Shares

Stock code :	N/A	Description :	N/A	A
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding 1	month		
Increase/(decrease)			_	
Balance at close of t	he month			

Total authorised share capital at the end of the month (HK\$):300,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,499,703,003	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	1,499,703,003	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable		Movement dur	ing the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10000010	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme adopted at the SGM held on 28/03/2012 Exercise Price: HK\$0.97 Ordinary shares	Nil	Nil	Nil	Nil	Nil	2,800,000
(Note 1)	INII	INII			1111	2,800,000
2. Share Option Scheme adopted at the SGM held on 28/03/2012 Exercise Price: HK\$1.53 Ordinary shares	Nil	Nil	Nil	Nil	Nil	1,560,000
(Note 1)	T T					1,500,000
3. Share Option Scheme adopted at the SGM held on 28/03/2012 Exercise Price: HK\$1.254 Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	12,295,030
 4. Share Option Scheme adopted at the SGM held on 28/03/2012 Exercise Price: HK\$1.10 Ordinary shares (Note 1) 5. Share Option Scheme adopted 	Nil	Nil	Nil	Nil	Nil	12,337,030
at the SGM held on 28/03/2012 Exercise Price: HK\$1.41 Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	14,497,030
				dinary shares) erence shares) (Other class)	Nil N/A N/A	
Total funds raised during the month from (State currency)	exercise of optic	ons	<u>Nil</u>			

Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-					
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
<u>2.</u>	-	,				
(/ /)	-					
Stock code (if listed)			_			
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
			Total B. (Ordir	nary shares)	N/A	
				ence shares)	N/A	-
			()	Other class)	N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Preference Shares issued by						
DVN (Group) Limited, a						
wholly-owned subsidiary of the						
Company on 31 March 1999	HK\$	116,250,000	Nil	116,250,000	Nil	31,250,000
Stock code (if listed)	N/A					
Class of shares	Q 1' 01					
	Ordinary Share HK\$3.72	<u>s</u>				
Subscription price EGM approval date	ПК\$5.72					
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	· · · · · · · · · · · · · · · · · · ·					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)						
3.	(' ')					
<u>.</u>						
Stock code (if listed)	·					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordin	nary charge)	Nil	
				ence shares)	N/A	-
				Other class)	N/A N/A	-
			Ģ		1 1/ 1 1	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Pursuant to the Agreement dated 23 November 2013 : proposed issue of up to 205,115,657 Option Shares (subject to adjustment) at the initial Exercise Price A of HK\$0.73 per Share (subject to adjustment) upon the exercise of the Option in full. For details, please refer to the announcement dated 23 November 2013 AGM approval date: 23/04/2013 ordinary shares(<i>Note 1</i>)	Nil	205,115,657
2.	Pursuant to the Subscription Agreements dated 2 March 2018, the Company has conditionally agreed to allot and issue up to 640,000,000 Subscription Shares at the Subscription Price of HK\$1.30 per Subscription Share. For details, please refer to the announcement and the circular dated 2 March 2018 and 2 May 2018 respectively SGM approval date: 18/05/2018 ordinary shares (<i>Note 1</i>)	Nil	Nil
3.	N/A	-	1111
-	shares (Note 1)	N/A	N/A
-	Total D. (Ordinary shares) (Preference shares)	Nil	
	(Other class)	N/A N/A	
	(Other class)		

	Type of Issue	ssued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable			
	D	At price State	(<i>Note 1</i>) Issue and allotment	(//)		
1.	Rights issue	At price : State currency	date : (dd/mm/yyyy)			
			EGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)			
3.	Placing	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable				
5.	Scrip dividend At price : State currency –	(<i>Note 1</i>) Issue and allotment	(/ /)		
	currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	N/A
					N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency –	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (<i>Note 1</i>)			
9. Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
				N/A	N/A
		Class of shares issuable (Note 1)			
10. Other (Please specify) A	t price : State currency	— Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total E. (O	rdinary shares)	N/A	
			ference shares)	N/A	_
			(Other class)	N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (if any):

N/A		
Submitted by:	Tricor Tengis Limited	_
Title:	Branch Share Registrar	_
(Directo	r, Secretary or other duly authorised officer)	

Notes :

- State the class of shares (e.g. ordinary, preference or other). 1.
- 2. If there is insufficient space, please append the prescribed continuation sheet.