







|   |            |     |     |     |                            |            |
|---|------------|-----|-----|-----|----------------------------|------------|
| 6. Share Option Scheme adopted at the SGM held on 28/03/2012                  |            |     |     |     |                            |            |
| Exercise Price: HK\$1.31  |            |     |     |     |                            |            |
| Ordinary shares   | 21,397,030 | Nil | Nil | Nil | Nil                        | 21,397,030 |
| <i>(Note 1)</i>   |            |     |     |     |                            |            |
|   |            |     |     |     | Total A. (Ordinary shares) | Nil        |
|   |            |     |     |     | (Preference shares)        | N/A        |
|   |            |     |     |     | (Other class)              | N/A        |
| Total funds raised during the month from exercise of options (State currency) |            |     |     | Nil |                            |            |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|---|----------------------------|-------------------------------------|--|---|
| 1.   |                           |   |                            |                                     |  |   |
| ( / / )  | N/A                       | N/A                                       | N/A                        | N/A                                 | N/A  | N/A   |
| Stock code (if listed)                                   |                           |   |                            |                                     |  |   |
| Class of shares issuable <i>(Note 1)</i>                 |                           |   |                            |                                     |  |   |
| Subscription price                                       |                           |   |                            |                                     |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)           | ( / / )                   |   |                            |                                     |  |   |
| 2.   |                           |   |                            |                                     |  |   |
| ( / / )  |                           |   |                            |                                     |  |   |
| Stock code (if listed)                                   |                           |   |                            |                                     |  |   |
| Class of shares issuable <i>(Note 1)</i>                 |                           |   |                            |                                     |  |   |
| Subscription price                                       |                           |   |                            |                                     |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)           | ( / / )                   |   |                            |                                     |  |   |
|  |                           |   |                            |                                     | Total B. (Ordinary shares)   | N/A   |
|  |                           |   |                            |                                     | (Preference shares)  | N/A   |
|  |                           |   |                            |                                     | (Other class)  | N/A   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description  | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. Preference Shares issued by<br>DVN (Group) Limited, a<br>wholly-owned subsidiary of the<br>Company on 31 March 1999 | HK\$                           | 116,250,000                        | Nil                        | 116,250,000                  | Nil  | 34,191,176  |
| Stock code (if listed)   | N/A                            |                                    |                            |                              |  |   |
| Class of shares<br>issuable ( <i>Note 1</i> )  | Ordinary Shares                |                                    |                            |                              |  |   |
| Subscription price   | HK\$3.40                       |                                    |                            |                              |  |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)   | ( / / )                        |                                    |                            |                              |  |   |
| 2.   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)   |                                |                                    |                            |                              |  |   |
| Class of shares<br>issuable ( <i>Note 1</i> )  |                                |                                    |                            |                              |  |   |
| Subscription price   |                                |                                    |                            |                              |  |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)   | ( / / )                        |                                    |                            |                              |  |   |
| 3.   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)   |                                |                                    |                            |                              |  |   |
| Class of shares<br>issuable ( <i>Note 1</i> )  |                                |                                    |                            |                              |  |   |
| Subscription price   |                                |                                    |                            |                              |  |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)   | ( / / )                        |                                    |                            |                              |  |   |
| Total C. (Ordinary shares)   |                                |                                    |                            |                              | Nil  |   |
| (Preference shares)  |                                |                                    |                            |                              | N/A  |   |
| (Other class)  |                                |                                    |                            |                              | N/A  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. Pursuant to the Agreement dated 23 November 2013 : proposed issue of up to 205,115,657 Option Shares (subject to adjustment) at the initial Exercise Price A of HK\$0.73 per Share (subject to adjustment) upon the exercise of the Option in full.<br>For details, please refer to the announcement dated 23 November 2013<br>AGM approval date: 23/04/2013<br>ordinary shares( <i>Note 1</i> ) | Nil  | 205,115,657   |
| 2. N/A<br><br><br><br><br>shares ( <i>Note 1</i> )  | N/A  | N/A   |
| 3. N/A<br><br><br><br><br>shares ( <i>Note 1</i> )  | N/A  | N/A   |
| Total D. (Ordinary shares)  | Nil  |   |
| (Preference shares)   | N/A  |   |
| (Other class)   | N/A  |   |

Other Movements in Issued Share Capital

| Type of Issue |              |                                 |   |   |         | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |            |            |
|---------------|--------------|---------------------------------|---|---|---------|--|---|------------|------------|
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable (Note 1) _____ | Issue and allotment date : (dd/mm/yyyy) | ( / / ) | EGM approval date: (dd/mm/yyyy)                                      | ( / / )   | <u>N/A</u> | <u>N/A</u> |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable (Note 1) _____ | Issue and allotment date : (dd/mm/yyyy) | ( / / ) | EGM approval date: (dd/mm/yyyy)                                      | ( / / )   | <u>N/A</u> | <u>N/A</u> |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable (Note 1) _____ | Issue and allotment date : (dd/mm/yyyy) | ( / / ) | EGM approval date: (dd/mm/yyyy)                                      | ( / / )   | <u>N/A</u> | <u>N/A</u> |
| 4.            | Bonus issue  |                                 | Class of shares issuable (Note 1) _____ | Issue and allotment date : (dd/mm/yyyy) | ( / / ) | EGM approval date: (dd/mm/yyyy)                                      | ( / / )   | <u>N/A</u> | <u>N/A</u> |

| Type of Issue |                      |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|---|--|---|
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>   | <u>N/A</u>  |
| 6.            | Repurchase of shares |                                 | Class of shares repurchased (Note 1) _____<br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )     | <u>N/A</u>   | <u>N/A</u>  |
| 7.            | Redemption of shares |                                 | Class of shares redeemed (Note 1) _____<br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )          | <u>N/A</u>   | <u>N/A</u>  |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>   | <u>N/A</u>  |



| Type of Issue |                        |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|------------------------|---------------------------------|---|--|---|
| 9.            | Capital reorganisation |                                 | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )   | <u>N/A</u><br><u>N/A</u>  |
| 10.           | Other (Please specify) | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )   | <u>N/A</u><br><u>N/A</u>  |
| Total E.      |                        |                                 |   | (Ordinary shares)  | <u>N/A</u>  |
|               |                        |                                 |   | (Preference shares)  | <u>N/A</u>  |
|               |                        |                                 |   | (Other class)  | <u>N/A</u>  |

|   |     |            |
|---|-----|------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | <u>Nil</u> |
|   | (2) | <u>N/A</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | <u>N/A</u> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | <u>N/A</u> |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |            |

