

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/08/2018</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Frontier Services Group Limited
Date Submitted	3 September 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : 00500 Descri	ption :	FRONTI	ER SER
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	3,000,000,000	0.10	300,000,000.00
Increase/(decrease)	Nil	-	Nil
Balance at close of the month	3,000,000,000	0.10	300,000,000.00
(2) Stock code : <u>N/A</u> Descri	iption :	N/.	A
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	_Description :		N/A	
			preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding n	onth			
Increase/(decrease)			_	
Balance at close of	f the month		,		

3. Other Classes of Shares

Stock code :	N/A	Description :	N/A	A
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding 1	month		
Increase/(decrease)			_	
Balance at close of t	he month			

Total authorised share capital at the end of the month (HK\$):300,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,139,703,003	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	2,139,703,003	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable		Movement dur	ing the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme adopted at the SGM held on 28/03/2012 Exercise Price: HK\$0.97				-		
Ordinary shares	Nil	Nil	Nil	Nil	Nil	2,800,000
(Note 1)						_,,
2. Share Option Scheme adopted at the SGM held on 28/03/2012 Exercise Price: HK\$1.53						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	1,560,000
(Note 1)						
3. Share Option Scheme adopted at the SGM held on 28/03/2012 Exercise Price: HK\$1.254						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	12,295,030
 (Note 1) 4. Share Option Scheme adopted at the SGM held on 28/03/2012 Exercise Price: HK\$1.10 						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	12,337,030
(Note 1)				-		
5. Share Option Scheme adopted at the SGM held on 28/03/2012 Exercise Price: HK\$1.41 Ordinary shares	Nil	Nil	Nil	Nil	Nil	14 497 030
	1111			1 111		17,77,050
Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	<u>Nil</u>	14,497,030

6. Share Option Scheme adopted at the SGM held on 28/03/2012 Exercise Price: HK\$1.31	21 207 020	NI:1	N1:1	Nil	NU	21 207 020
Ordinary shares (Note 1)	21,397,030	Nil	Nil	Nil	Nil	21,397,030
			Total A. (Ord (Prefe	linary shares) erence shares) (Other class)	Nil N/A N/A	
Total funds raised during the month from	n exercise of options					
(State currency)			Nil			

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
2.			-			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
			(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Preference Shares issued by						
DVN (Group) Limited, a						
wholly-owned subsidiary of the						
Company on 31 March 1999	HK\$	116,250,000	Nil	116,250,000	Nil	34,191,176
Stock code (if listed)	N/A					
Class of shares	0 1 01					
issuable (<i>Note 1</i>) Subscription price	Ordinary Share HK\$3.40	<u>s</u>				
EGM approval date	Π Κ Φ3.40					
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
3.	(/ /)					
<u> </u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordin		Nil	-
				ence shares)	N/A	-
			()	Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Pursuant to the Agreement dated 23 November 2013 : proposed issue		
of up to 205,115,657 Option Shares (subject to adjustment) at the initial		
Exercise Price A of HK\$0.73 per Share (subject to adjustment) upon the		
exercise of the Option in full.		
For details, please refer to the announcement dated 23 November 2013	_	
AGM approval date: 23/04/2013	NT1	205 115 657
ordinary shares(Note 1)	Nil	205,115,657
2. <u>N/A</u>	-	
shares (Note 1)	N/A	N/A
3. <u>N/A</u>	-	
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A N/A	
(Other class)	IN/A	

	Type of Issue	ssued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable			
	D	At price State	(<i>Note 1</i>) Issue and allotment	(//)		
1.	Rights issue	At price : State currency	date : (dd/mm/yyyy)			
			EGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)			
2.	Open offer	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)			
3.	Placing	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable				
5.	Scrip dividend At price : State currency —	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	currency	EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					<u>N/A</u>	N/A
		Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	<u>N/A</u>

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (<i>Note 1</i>)			
9. Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)			
				N/A	N/A
		Class of shares issuable (<i>Note 1</i>)			
10. Other (Please specify) At price : State currency		 Issue and allotment date : (dd/mm/yyyy) 	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A	
		Total E. (O	rdinary shares)	N/A	
			ference shares)	N/A	
			(Other class)	N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

N/A		
Submitted by:	Tricor Tengis Limited	
Title:	Branch Share Registrar	

(Director, Secretary or other duly authorised officer)

Notes :

- State the class of shares (e.g. ordinary, preference or other). 1.
- 2. If there is insufficient space, please append the prescribed continuation sheet.