

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/12/2018</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Frontier Services Group Limited
Date Submitted	2 January 2019

I. Movements in Authorised Share Capital

1. Ordinary Shares						
(1) Stock code : 00500 Descri	iption :	ption : FRONTIER SER				
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding month	3,000,000,000	0.10	300,000,000.00			
Increase/(decrease)	Nil	-	Nil			
Balance at close of the month	3,000,000,000	0.10	300,000,000.00			
(2) Stock code : <u>N/A</u> Descri	iption :	otion : N/A				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

# 2. Preference Shares

Stock code :	N/A	_Description :		N/A	
			preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding n	onth			
Increase/(decrease	)			_	
Balance at close of	f the month		,		

# 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip		Description :	N/A	A
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding 1	month		
Increase/(decrease)			_	
Balance at close of t	he month			

Total authorised share capital at the end of the month (HK\$):300,000,000.00

# II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,139,703,003	N/A	N/A	<u>N/A</u>		
Increase/ (decrease) during the month	205,115,657	N/A	N/A	N/A		
Balance at close of the month	2,344,818,660	N/A	N/A	N/A		

#### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable		Movement du	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
issuidio	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme adopted				•		
at the SGM held on 28/03/2012						
Exercise Price:						
HK\$0.97	N71	N7.1	N7'1	NT'1	27.1	2 000 000
Ordinary shares	Nil	Nil	Nil	Nil	Nil	2,800,000
(Note 1)						
2. Share Option Scheme adopted						
at the SGM held on 28/03/2012						
Exercise Price:						
HK\$1.53						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	1,560,000
(Note 1)						
3. Share Option Scheme adopted at the SGM held on 28/03/2012						
Exercise Price: HK\$1.254						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	12,295,030
(Note 1)						
4. Share Option Scheme adopted at the SGM held on 28/03/2012						
Exercise Price:						
HK\$1.10						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	12,337,030
(Note 1)						
5. Share Option Scheme adopted at the SGM held on 28/03/2012						
Exercise Price:						
HK\$1.41						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	14,497,030
(Note 1)						

6. Share Option Scheme adopted at the SGM held on 28/03/2012 Exercise Price: HK\$1.31						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	21,397,030
(Note 1)				dinary shares) erence shares) (Other class)	Nil N/A N/A	
Total funds raised during the month from (HKD)	n exercise of options		<u>Nil</u>			

# Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of nominal value	Nominal value at close of preceding month	Exercised the mo		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<b>NT</b> / 4				<b>NT</b> / •	<b>NT</b> / 4	
( / / )	N/A	N/A	N	/A	N/A	N/A	N/A
Stock code (if listed)							
Class of shares							
issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date			-				
(if applicable) (dd/mm/yyyy)	( / /	)					
(dd/mm/yyyy) 2.	( / /	)					
( / / ) Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
(if applicable)							
(dd/mm/yyyy)	( / /	)					
			Total B.	(Ordin	ary shares)	N/A	
				(Prefere	ence shares)	N/A	
				(0	Other class)	N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which ar	e to be Listed)
---	-----------------

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Preference Shares issued by DVN (Group) Limited, a						
wholly-owned subsidiary of the						
Company on 31 March 1999	HK\$	116,250,000	Nil	116,250,000	Nil	34,191,176
Stock code (if listed)	N/A					
Class of shares	Ondin and Shame	_				
issuable ( <i>Note 1</i> ) Subscription price	Ordinary Shares HK\$3.40	8				
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)				·		
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordin	nary shares)	Nil	
				ence shares)	N/A	-
				Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	including EGM approval date (dd/mm/yyyy), d class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	the Agreement dated 23 November 2013 : proposed issue		
	5,115,657 Option Shares (subject to adjustment) at the initial		
	ice A of HK\$0.73 per Share (subject to adjustment) upon the		
	the Option in full.		
	, please refer to the announcement dated 23 November 2013		
AGM appro	oval date: 23/04/2013	205 115 657	N7'1
	ordinary shares(Note 1)	205,115,657	Nil
2. N/A			
	have (Net 1)		NT/A
	shares (Note 1)	N/A	<u>N/A</u>
3. N/A			
		1	
	shares (Note 1)	N/A	N/A
		205 115 655	
	Total D. (Ordinary shares)	205,115,657	
	(Other class)	11/11	
	(Preference shares) (Other class)	N/A N/A	

	Type of Issue	ssued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable			
	<b>D</b>	At price State	(Note 1) Issue and allotment	(//)		
1.	Rights issue	At price : State currency	date : (dd/mm/yyyy)			
			EGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A
			Class of shares issuable (Note 1)			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )				
5.	Scrip dividend	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares				
			repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NT/ A	NT/ A
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable ( <i>Note 1</i> )			
	Issue and allotment date : (dd/mm/yyyy)	( / / )		
	EGM approval date: (dd/mm/yyyy)	( / / )		
			<u>N/A</u>	<u>N/A</u>
	Class of shares issuable ( <i>Note 1</i> )			
At price : State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
	EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
		rdinary shares)	N/A N/A	
	At price : State	(Note 1)         Issue and allotment         date : (dd/mm/yyyy)         EGM approval date:         (dd/mm/yyyy)         Class of shares issuable         (Note 1)         At price : State         currency         Issue and allotment         date : (dd/mm/yyyy)	(Note 1)         Issue and allotment       ( / / )         date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)         Class of shares issuable       ( / / )         (Note 1)       Issue and allotment         At price : State       ( / / )         Issue and allotment       ( / / )         ( / / )       ( / / )         ( / / )       ( / / )	shares of issuer issued during the month pursuant thereto         Class of shares issuable

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	205,115,657			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

N/A
Submitted by: Tricor Tengis Limited
Title:       Branch Share Registrar         (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.