HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/03/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Frontier Services Group Limited
Date Submitted	1 April 2019

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : <u>00500</u> Descrip	otion :	FRONTIE	R SER
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	3,000,000,000	0.10	300,000,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month	3,000,000,000	0.10	300,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	\
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	N/A Par value (State currency)	Authorised share capital (State currency)
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	Par value (State currency)	Authorised share capital
	No. of ordinary shares	Par value (State currency)	Authorised share capital

2. Preference Shares

Stock code :	N/A	_Descript	tion :	N/A	λ
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close c	of precedir	ng month			
Increase/(decreas	e)	_			
Balance at close c	of the mon	th _			

3. Other Classes of Shares

Stock code :	N/A Description :			N/A	
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of p	receding	g month			
Increase/(decrease)		-		-	
Balance at close of th	ne mont	h _			

Total authorised share capital at the end of the month (HK\$) : 300,000,000.00

II. Movements in Issued Share Capital

No. of ordina	ary shares	No of preference	No. of other
(1) (2)		shares	classes of shares
2,344,818,660	N/A	N/A	N/A
Nil	N/A	N/A	N/A
2,344,818,660	N/A	N/A	N/A
	(1) 2,344,818,660 Nil	2,344,818,660 N/A	(1) (2) shares

III. Details of Movements in Issued Share Capital

Particulars of share option scheme		nes of the Issu	,		No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM approval date .		Movement du	iring the month		the month	issued pursuant
(dd/mm/yyyy) and class of shares issuable					pursuant thereto	thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		monut
1. Share Option Scheme adopted at the SGM held on 28/03/2012						
Exercise Price: HK\$0.97						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	2,800,000
(Note 1)						
2. Share Option Scheme adopted at the SGM held on 28/03/2012						
Exercise Price: HK\$1.53						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	1,560,000
(Note 1)						
 Share Option Scheme adopted at the SGM held on 28/03/2012 						
Exercise Price: HK\$1.254						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	12,295,030
(Note 1)						
 Share Option Scheme adopted at the SGM held on 28/03/2012 						
Exercise Price: HK\$1.10						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	12,337,030
(Note 1)						
5. Share Option Scheme adopted at the SGM held on 28/03/2012						
Exercise Price: HK\$1.41						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	14,497,030
(Note 1)						

Particulars of share option scheme including EGM approval date . (dd/mm/yyyy) and class of		Movement du	ring the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
shares issuable	_					month
	Granted	Exercised	Cancelled	Lapsed		
6. Share Option Scheme adopted at the SGM held on 28/03/2012 Exercise Price: HK\$1.31						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	21,397,030
(Note 1)						
		То	· ·	ary shares) ice shares) ither class)	N/A	
Total funds raised during the m of options (HKD)	onth from ex	ercise	Nil			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable <i>(Note 1)</i>						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
(/ /) Stock code (if listed) Class of shares						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.						
(/ /) Stock code (if listed) Class of shares issuable <i>(Note 1)</i>						
	(/ /)				
4.						
<pre>(/ /) Stock code (if listed) Class of shares issuable (Note 1)</pre>						
Subscription price						
(if applicable)	(/ /)				
		Total B	(Preferen	ary shares) ce shares) other class)	N/A N/A N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)
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		Currer	unt	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description		outsta	nding	month	month	month		
1. Preference Shares issue	ed by	-						
DVN (Group) Limited, a		-						
wholly-owned subsidiary o								
Company on 31 March 199	99		\$	116,250,000	Nil	116,250,000	Nil	34,191,176
Stock code (if listed)		N/A						
Class of shares issuable <i>(Note 1)</i>	Orc	dinary S	harac					
Subscription price	Oit	HK\$3.4						
EGM approval date		Π(ψΟ	10					
(if applicable)								
(dd/mm/yyyy))	(/ /)					
2.	•							
Stock code (if listed)								
Class of shares								
issuable (Note 1)								
Subscription price								
EGM approval date								
(if applicable)	,		``					
(dd/mm/yyyy) _	(/ /)					
<u>3.</u>								
Ctools and a (if listed)						·		
Stock code (if listed)								
Class of shares issuable <i>(Note 1)</i>								
Subscription price								
EGM approval date								
(if applicable)								
(dd/mm/yyyy)	(/ /)					
4.								
Stock code (if listed)								
Class of shares								
issuable (Note 1)								
Subscription price								
EGM approval date								
(if applicable)	,	, ,						
(dd/mm/yyyy)	()	— -			N I''	
				Io	tal C. (Ordina		Nil N/A	-
						ice shares) Other class)	N/A N/A	-
					U)		1 W / A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

E	l particulars including ECM approval data (dd/mm/uuuu)	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	I particulars including EGM approval date (dd/mm/yyyy), plicable, and class of shares issuable:		
	N/A		
	shares (Note 1)	N/A	N/A
2.	N/A		
	shares (Note 1)	N/A	N/A
3.	N/A		
	shares (Note 1)	N/A	N/A
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Oth	ner Movements	in Issued Sha	are Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
1.	Rights issue	At price :	State	issuable <i>(Note 1)</i> Issue and allotment	(/ /)		
			currency	date : (dd/mm/yyyy) EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares				
3.	Placing	At price :	State currency	issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			ourreney	EGM approval date:	(/ /)		
				(dd/mm/yyyy)			<u>N/A</u>	N/A
				Class of shares				
				issuable (Note 1)	(/ /	١		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy))		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
			State	issuable (Note 1)	(/ /)		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy))		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							<u> </u>	<u>N/A</u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							<u> </u>	<u> </u>
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		N 1/A
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N1/A
							<u>N/A</u>	<u> </u>

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment (date : (dd/mm/yyyy)	(/ /)		
				(//)		
			(dd/mm/yyyy)		N/A	N/A
			Class of shares issuable <i>(Note 1)</i>			
10.	Other (Please specify) At price :	State currency	lssue and allotment (date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: ((dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E. (Ord	linary shares	5) <u>N/A</u>	_
			(Prefer	ence shares (Other class	s) N/A	-
					9 <u> </u>	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:
(*Note 2*)
(i) all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
(iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements:
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Domor	dra (it any)
N/A	rks (if any):
Submi	tted by: Tricor Tengis Limited
Title:	Branch Share Registrar
	(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.