# HKEX 香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

30/09/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Frontier Services Group Limited (Incorporated in Bermuda with limited liability)
Date Submitted	8 October 2019

I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

(1) Stock code : <u>00500</u> Descrip	otion :	FRONTIE	R SER
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	3,000,000,000	0.10	300,000,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month	3,000,000,000	0.10	300,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	λ
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	N/A Par value (State currency)	
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	Par value (State currency)	Authorised share capital
	No. of ordinary shares	Par value (State currency)	Authorised share capital

### 2. Preference Shares

Stock code :	<u>N/A</u> Descrip		tion :	N/A	λ
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	of precedir	ng month			
Increase/(decreas	se)	-			
Balance at close o	of the mon	ith _			

### 3. Other Classes of Shares

Stock code : N/A De	escription :	N/A	
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding m	onth		
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$) : \_\_\_\_\_\_ 300,000,000.00

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	
	(1)	(2)	shares	classes of shares
Balance at close of				
preceding month	2,344,818,660	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	2,344,818,660	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Options (under Share Options (under Share Options (under Share Options)))	otion Schem	nes of the Issue	er)			
Particulars of share option scheme including EGM approval date .		Movement du	issued during the month	No. of new shares of issuer which may be issued pursuant		
(dd/mm/yyyy) and class of shares issuable					pursuant thereto	thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme adopted at the SGM held on 28/03/2012						
Exercise Price: HK\$0.97						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	2,800,000
(Note 1)						
2. Share Option Scheme adopted at the SGM held on 28/03/2012						
Exercise Price: HK\$1.53						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	1,560,000
(Note 1)						
3. Share Option Scheme adopted at the SGM held on 28/03/2012						
Exercise Price: HK\$1.10						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	12,337,030
(Note 1)						
4. Share Option Scheme adopted at the SGM held on 28/03/2012						
Exercise Price: HK\$1.41						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	14,497,030
(Note 1)						

Particulars of share option scheme including EGM approval date _ (dd/mm/yyyy) and class of shares issuable		Movement du	iring the month	No. of new shares of issuer issued during the month pursuant thereto	which may be issued pursuant	
	Granted	Exercised	Cancelled	Lapsed		
5. Share Option Scheme adopted at the SGM held on 28/03/2012				·		
Exercise Price: HK\$1.31						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	21,397,030
(Note 1)						
6. Share Option Scheme adopted at the SGM held on 28/03/2012 Exercise Price: HK\$0.80						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	23,448,186
(Note 1)						
		To		ary shares) nce shares) )ther class)	N/A	
Total funds raised during the m of options (HKD)	onth from e	xercise	Nil			

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	N/A	N/A	N/A	N/A	N/A	N/A
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
2.						
( / / ) Stock code (if listed)						
Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / /	)				
( / / ) Stock code (if listed) Class of shares						
iccuchla (Nata 1)						
Subscription price						
EGM approval date (if applicable)						
	( / /	)				
4.						
( / / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
		Total E	). (Ordina	ary shares)	N/A	
			(Preferen	ce shares)	N/A	-
			(O	ther class)	N/A	-

		Currency o amount	Amount at f close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description		outstanding		month	month		
1. Preference Shares issue	ed by	-					
DVN (Group) Limited, a		-					
wholly-owned subsidiary of		- 					
Company on 31 March 199	99		116,250,000	Nil	116,250,000	Nil	34,191,176
Stock code (if listed) Class of shares		N/A					
issuable (Note 1)	Ord	linary Share	۹				
Subscription price		HK\$3.40	<u> </u>				
EGM approval date		<u> </u>					
(if applicable)	,	, , <u>,</u> ,					
(dd/mm/yyyy))	(	///)					
2.							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(	/ / )					
(dd/mm/yyyy)	<u> </u>	////					
<u>J.</u>							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(	/ / )					
4.	,	_ , , , ,					
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(	/ / )					
			To	otal C. (Ordina		Nil	_
					ice shares)	N/A	
				(U	other class)	N/A	

if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A ( / / ) 	N/A	N/A
2.	N/A		
	( / / ) shares (Note 1)	N/A	N/A
3.	N/A		
	( / / )		
	shares (Note 1)	N/A	N/A
·	Total D. (Ordinary shares)	N/A	
· ·	(Preference shares)	N/A	
	(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	her Movements	in Issued Sha	are Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State currency ———	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	N/A
2.	Open offer	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
3.	Placing	At price :	State currency	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
4.	Bonus issue			Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							<u> </u>	<u> </u>
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		N1/A
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	<u>N/A</u>

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital		Class of shares issuable (Note 1) Issue and allotment ( / / )		
	reorganisation	date : (dd/mm/yyyy) EGM approval date: ( / / )			
			(dd/mm/yyyy)	N/A	N/A
			Class of shares issuable (Note 1)		
10.	Other (Please specify) At price : State currency		Issue and allotment ( / / ) date : (dd/mm/yyyy)		
			EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
			Total E. (Ordinary share (Preference share) (Other class)	s) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:
(*Note 2*)
(i) all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
(iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

( <del>iv</del> )	all the securities of each class are in all respects identical (Note 3);			
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements:			
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;			
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and			
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.			
	ks (if any):			
N/A				
Submit	tted by: Tricor Tengis Limited			
Title:	Branch Share Registrar			
	(Director, Secretary or other duly authorised officer)			

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.