

Monthly Return of Equity Issuer on Movements in Securities

for the month ended dd/mm/yyyy): 31/10/2019							
To : Hong Kong Exchanges and Clearing Limited							
Name of Issuer Frontier Services Group Limited (Incorporated in Bermuda with limited liability)							
Date Submitted 1 No	vember 2019						
I. Movements in Authorised Share	e Capital						
1. Ordinary Shares							
(1) Stock code : <u>00500</u> Des	cription:	FRONTIE	ER SER				
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)				
Balance at close of preceding mor	nth 3,000,000,000	0.10	300,000,000.00				
Increase/(decrease)	N/A		N/A				
Balance at close of the month	3,000,000,000	0.10	300,000,000.00				
(2) Stock code : N/A Des	cription :	N//	Α				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding mor	nth						
Increase/(decrease)							
Balance at close of the month							

Stock code : N/A [Description :	N/A	I/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	month				
Increase/(decrease)		<u> </u>			
Balance at close of the month					
3. Other Classes of Shares					
	Description :	N/A	۸		
Stock code : N/A [Description :	14//	1		
Stock code : N/A L	No. of other classes of shares	Par value	Authorised share capital		
Stock code : N/A L	No. of other classes of shares	Par value (State currency)	Authorised share capital		
	No. of other classes of shares	Par value (State currency)	Authorised share capital		

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,344,818,660	N/A	N/A	N/A
Increase/ (decrease) during the month	<u>Nil</u>	N/A	N/A	N/A
Balance at close of the month	2,344,818,660	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Share O	ption Schem	nes of the Issue	er)			
					No. of new	No. of new
Particulars of share option						shares of issuer
scheme					issued during	which may be
including EGM approval date		Movement du	ring the month		the month	issued pursuant
(dd/mm/yyyy) and class of			<u> </u>		pursuant thereto	
shares issuable						close of the
Silaies issuable						month
	Granted	Exercised	Cancelled	Lapsed		
Share Option Scheme						
adopted at the SGM held on						
28/03/2012 Exercise Price:						
HK\$0.97						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	2,800,000
(Note 1)						2,000,000
(Note 1)						
2. Share Option Scheme						
adopted at the SGM held on						
28/03/2012						
Exercise Price:						
HK\$1.53						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	1,560,000
(Note 1)						
3. Share Option Scheme						
adopted at the SGM held on						
28/03/2012						
Exercise Price:						
HK\$1.10						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	12,337,030
(Note 1)						
1.01						
4. Share Option Scheme						
adopted at the SGM held on 28/03/2012						
Exercise Price:						
HK\$1.41						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	14,497,030
(Note 1)					_	

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable		Movement du	ring the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		month
5. Share Option Scheme adopted at the SGM held on 28/03/2012 Exercise Price: HK\$1.31				-1		
Ordinary shares	Nil	Nil	Nil	Nil	Nil	21,397,030
(Note 1)						
6. Share Option Scheme adopted at the SGM held on 28/03/2012 Exercise Price: HK\$0.80						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	23,448,186
(Note 1)			-			
		То	•	ary shares) ce shares) ther class)	N/A	- -
Total funds raised during the m of options (HKD)	onth from ex	kercise 	Nil			

Warrants to Issue Shares of the	e Issuer which	are to b	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nomina at clo prece mo	se of eding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.							
	N/A	N/	'A	N/A	N/A	N/A	N/A
Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
2.	(, ,						
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.							
(/ /) Stock code (if listed)							
Class of shares							
Subscription price							
EGM approval date (if applicable)	, , ,	,					
(dd/mm/yyyy)	(/ /)					
(/ /)							-
Stock code (if listed) Class of shares							
Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
			Total B.	(Ordina	ary shares)	N/A	
				(Preferen	ce shares)	N/A	- -
				(O	ther class)	N/A	_

Convertibles (i.e. Convertible	e into Shares of th	e Issuer which	are to be List	ed)		
Class and description	Currency of amount outstanding	preceding	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Preference Shares issue	ed by_					
DVN (Group) Limited, a						
wholly-owned subsidiary of	f the					
Company on 31 March 199		116,250,000	Nil	116,250,000	Nil	34,191,176
Stock code (if listed)	N/A			·		
Class of shares						
issuable (Note 1)	Ordinary Shares	<u> </u>				
Subscription price	HK\$3.40					
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
<u>2.</u>						
-						
Stock code (if listed) _						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	(' ' ')					
<u> </u>						
						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
	(/ /)					
4.						
Stock code (if listed)				. ——		-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		To	otal C. (Ordina		Nil	=
				ice shares)	N/A	_
			(C	ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)	N/A	N/A
2. <u>N/A</u>		
	_	
	<u> </u>	
(/ /)		N 1/A
shares (Note 1)	N/A	N/A
3. N/A		
J. IVA		
-	-	
	-	
shares (Note 1)	N/A	N/A
	1471	1 1// 1
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	•
		•

Oth	ner Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1700 01 10000							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(***			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	_ Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(22, , , , , , , , , , , , , , , , ,			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	_ Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/iiii/yyyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				,,,,,			N/A	N/A
İ								

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue							
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
							<u>N/A</u>	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
							<u>N/A</u>	N/A

Time of leave		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue			HIOHUI
	Class of shares issuable (Note 1)		
Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
		<u>N/A</u>	N/A
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinary shares (Preference shares (Other class	N/A	-
Total increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E): (1)	Nil
	(2	2)	N/A
Total increase / (decrease) in preference shares d	luring the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of sha E):			N/A
(These figures should be the same as the relevant Capital").)	nt figures under II above ("Movements	in Issued St	nare
IV. Confirmations			

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements:
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remar N/A	ks (if any):
Submit	tted by: Tricor Tengis Limited
Title:	Branch Share Registrar (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.