HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/03/2021

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Frontier Services Group Limited (Incorporated in Bermuda with limited liability)
Date Submitted	1 April 2021

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>00500</u> Descrip	otion :	FRONTIE	R SER		
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>		
Balance at close of preceding month	6,000,000,000	0.10	600,000,000.00		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	6,000,000,000	0.10	600,000,000.00		
(2) Stock code : N/A Description : N/A					
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	\		
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	Par value (State			
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		

2. Preference Shares

Stock code :	N/A	_Descrip	tion :	N/A	Α
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	of precedir	ng month		·	
Increase/(decreas	se)	-			
Balance at close o	of the mon	ith _			

3. Other Classes of Shares

Stock code : N/A	Description :	N/A	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month		
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$) : _____600,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,344,818,660	N/A	N/A	N/A
preceding month	2,344,010,000	IN/A	N/A	N/A
Increase/ (decrease)	N 1:1	N1/A	N1/A	N1/A
during the month	Nil	N/A	N/A	N/A
Balance at close of	0.044.040.000	N1/A	N 1/A	N1/A
the month	2,344,818,660	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)								
Particulars of share option scheme including EGM approval date . (dd/mm/yyyy) and class of shares issuable		Movement du	ring the month		No. of new shares of issuer issued during the month pursuant thereto	which may be issued pursuant thereto as at close of the		
	Granted	Exercised	Cancelled	Lapsed		month		
1. Share Option Scheme adopted at the SGM held on 28/03/2012								
Exercise Price: HK\$1.10								
Ordinary shares	Nil	Nil	Nil	Nil	Nil	12,337,030		
(Note 1) 2. Share Option Scheme								
adopted at the SGM held on 28/03/2012								
Exercise Price: HK\$1.41								
Ordinary shares	Nil	Nil	Nil	Nil	Nil	14,497,030		
(Note 1) 3. Share Option Scheme adopted at the SGM held on 28/03/2012 Exercise Price: HK\$1.31								
Ordinary shares	Nil	Nil	Nil	Nil	Nil	21,397,030		
(Note 1)								
4. Share Option Scheme adopted at the SGM held on 28/03/2012 Exercise Price: HK\$0.80								
Ordinary shares	Nil	Nil	Nil	Nil	Nil	23,448,186		
(Note 1)								
		То		ary shares) nce shares) Other class)	Nil N/A N/A			
Total funds raised during the m of options (HKD)	onth from ex	kercise	Nil					

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Subscription price		<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	•			N1/A	
		Total B	(Preferen	ary shares) ce shares) ther class)		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)
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						No. of new shares of issuer issued	No. of new shares of issuer which may be
						during the month	issued pursuant
			Amount at			pursuant	thereto as at
	С	urrency of		Converted	Amount at	thereto	close of the
Class and description	0	amount utstanding	preceding month	during the month	close of the month		month
<u>1. Preference Shares issue</u>		utstanding	montin	month	month		
DVN (Group) Limited, a	<u>a by</u>						
wholly-owned subsidiary of	the						
Company on 31 March 199		HK\$	116,250,000	Nil	116,250,000	Nil	34,191,176
Stock code (if listed)		N/A					<u> </u>
Class of shares							
issuable (Note 1)		ary Shares	<u> </u>				
Subscription price	Hł	< \$3.40					
EGM approval date (if applicable)							
(dd/mm/yyyy))	()	/)					
2.	(, ,					
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	()	/)					
3.	(/	, ,					
<u>.</u>							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/	/)					
<u> </u>		,)					
4.							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	()	/ \					
(uu/mm/yyyy)	(/	/)		otal C. (Ordina	ary shares)	Nil	
					ice shares)	N/A	
					ther class)	N/A	
				,	-		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including	
Options (other than under Share Option Schemes)	

Full	l particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	N/A		
' -	IV/A		
-			
-			
		N1/A	N1/A
-	shares (Note 1)	N/A	N/A
	N//A		
2	N/A		
-			
-			
-		N 1/A	
_	shares (Note 1)	N/A	N/A
	N1/A		
3.	N/A		
-			
-		N1/A	N1/A
	shares (Note 1)	N/A	N/A
-		N 1/A	
-	Total D. (Ordinary shares)	N/A	
_	(Preference shares)	N/A	
	(Other class)	N/A	

Image: constant of the state of the sta	Otl	her Movements	in Issued Sha	are Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) 2. Open offer At price : State currency Class of shares issuable (Note 1) N/A N/A 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) 3. Placing At price : State currency Class of shares issuable (Note 1) 3. Placing At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) (/ /) (dd/mm/yyyy) 4. Bonus issue Class of shares currency Issue and allotment issuable (Note 1) (/ /) (dd/mm/yyyy) 4. Bonus issue Class of shares currency N/A N/A					Class of shares				
1. Rights issue At pilde : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
Image: Class of shares (Mote 1) N/A N/A 2. Open offer At price : State currency Issue and allotment (//) date : (d/mm/yyyy) Issue and allotment (//) date : (d/mm/yyyy) 2. Open offer At price : State currency Issue and allotment (//) date : (d/mm/yyyy) N/A N/A 3. Placing At price : State currency Issue and allotment (//) date : (d/mm/yyyy) N/A N/A 3. Placing At price : State currency Issue and allotment (//) date : (d/mm/yyyy) N/A N/A 4. Bonus issue Class of shares currency (//) issue and allotment (//) date : (d/mm/yyyy) Issue and allotment (//) date : (//) (d/mm/yyyy) 4. Bonus issue Issue and allotment (//) date : (//) (dd/mm/yyyy) EGM approval date: (//) (//) date : (//) (//) date : (//) (//) date : (//) (//) date :	1.	Rights issue	At price :			(/)	/)		
N/A N/A N/A N/A N/A N/A N/A N/A Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) Below N/A N/A N/A						(/)	/)		
2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) Bonus issue At price : State currency Issue and allotment date : (/ /) N/A N/A At price : State currency Issue and allotment date : (/ /) (/ /) N/A N/A 3. Placing At price : State currency Issue and allotment date : (/ /) (/ /) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (/ /) N/A N/A 4. Bonus issue Issue and allotment (/ /) (/ /) Issue and allotment (/ /) Issue and allotment (/ /) 4. Bonus issue Issue and allotment (/ /) (/ /) Issue and allotment (/ /) Issue and allotment (/ /)					(33,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			<u>N/A</u>	<u>N/A</u>
2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
2. Open other At price : currency date : (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) 3. Placing At price : State Class of shares Class of shares Issue and allotment (//) (dd/mm/yyyy) 4. Bonus issue Class of shares (Class of shares (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) EGM approval date: (//)		o "		State	. ,	(/)	/)		
a. Placing At price : State currency Class of shares	2.	Open offer	At price :						
3. Placing At price : State currency Class of shares					EGM approval date: (dd/mm/yyyy)	(/)	/)		
3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) 3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 4. Bonus issue Class of shares								<u>N/A</u>	N/A
3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: (/ /) N/A N/A (dd/mm/yyyy) N/A N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment date : (d/mm/yyyy) EGM approval date: (/ /) Issue and allotment (/ /) EGM approval date: (/ /) Issue and allotment (/ /) GM approval date: (/ /) Issue and allotment (/ /) EGM approval date: (/ /) Issue and allotment (/ /)									
Class of shares	3.	Placing	At price :		Issue and allotment	(/)	/)		
N/A N/A N/A N/A N/A N/A					EGM approval date:	(/)	/)		
4. Bonus issue lissuable (Note 1) 4. Bonus issue EGM approval date: (/ /) (dd/mm/yyyy)					(dd/mm/yyyy)			N/A	<u>N/A</u>
4. Bonus issue Bonus issue EGM approval date: (//) (dd/mm/yyyy)									
EGM approval date: (/ /) (dd/mm/yyyy)	4.	Bonus issue			Issue and allotment	(/)	/)		
<u>N/A</u> <u>N/A</u>					EGM approval date:	(/)	/)		
								N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							<u> </u>	<u> </u>
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		
9.	Capital reorganisation		Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
				<u>N/A</u>	N/A
			Class of shares issuable (Note 1)		
10.	Other (Please specify) At price :	State	Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
			Total E. (Ordinary share (Preference share (Other clas	s) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:
(*Note 2*)
(i) all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
(iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Roma	irks (if any):
N/A	
Subm	itted by: Tricor Tengis Limited
Title:	Branch Share Registrar
	(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.