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TRASY GOLD EX LIMITED

卓施金網有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 08063)

NOTICE OF THE EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an extraordinary general meeting of Trasy Gold Ex Limited (the “**Company**”) will be held on Tuesday, 15 March 2011 at 10:00 a.m. at Gemini and Libra, 33rd Floor, Rosedale on the Park, 8 Shelter Street, Causeway Bay, Hong Kong, for the purpose of considering and, if thought fit, passing, with or without modification, the following resolution as an ordinary resolution of the Company:

ORDINARY RESOLUTION

“**THAT:**

- (a) the conditional sale and purchase agreement dated 17 September 2010 (the “**Agreement**”, a copy of which has been produced to this meeting marked “**A**” and initialled by the chairman of the meeting for the purpose of identification) entered into among Mr. Zhang Rong (the “**Vendor**”), Durable Gold Investments Limited (“**Durable Gold**”) and Trasy Gold Ex Limited (the “**Company**”) in relation to the acquisition by Durable Gold of (i) the entire issued share capital of Harvest Well International Limited (“**Harvest Well**”); and (ii) the shareholder’s loan owing by Harvest Well to the Vendor, the performance and implementation of the transactions contemplated under the Agreement be and are hereby confirmed, approved and ratified; and
- (b) the directors of the Company be and are hereby authorised to do all such acts and things and execute all such documents as they in their absolute discretion consider necessary or expedient to give effect to the Agreement and the implementation of all transactions contemplated thereunder.”

Yours faithfully,
By order of the Board
TRASY GOLD EX LIMITED
Tang Chi Ming
Executive Director

Hong Kong, 25 February 2011

Registered office:
Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman
KY1-1111
Cayman Islands

*Head office and principal place of business in
Hong Kong:*
1/F., Talon Tower
38 Connaught Road West
Sheung Wan
Hong Kong

Notes:

- (1) A member entitled to attend and vote at the above meeting may appoint a proxy to attend and, on a poll, vote on his behalf and such proxy need not be a member of the Company.
- (2) In order to be valid, the form of proxy, together with any power of attorney or authority under which it is signed or a certified copy of that power of attorney or authority, must be deposited at the Company's Hong Kong share registrar and transfer office, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, not less than 48 hours before the time appointed for holding the meeting or any adjournment thereof.
- (3) Completion and return of the form of proxy will not preclude a shareholder of the Company from attending and voting in person at the meeting convened or any adjournment thereof and in such event, the authority of the proxy shall be deemed to be revoked.
- (4) In case of joint holders of any share, if more than one of such joint holders be present at any meeting, the vote of the senior who tenders a vote shall be accepted to the exclusion of the votes of the other joint holders, and for this purpose seniority shall be determined by the order in which the names stand in the register of members in respect of the joint holding.

As at the date hereof, the board of directors of the Company comprises:

Executive Directors:
Mr. Tang Chi Ming
Mr. Tse Ke Li

Independent non-executive Directors:
Mr. Chung Koon Yan
Mr. Wong Kai Tat
Ms. Chan Ling, Eva

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the "Latest Company Announcement" page for at least seven days from the date of its posting and on the Company's website at www.trasy.com.