

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/04/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Well Way Group Limited	
Date Submitted	07/05/2014	-

I. Movements in Authorised Share Capital

1. Ordinary Shares							
(1) Stock code : <u>08063</u> Description : <u>Ordinary Shares</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	180,000,000,000	HK\$0.01	HK\$1,800,000,000				
Increase/(decrease)							
Balance at close of the month	180,000,000,000	HK\$0.01	HK\$1,800,000,000				
(2) Stock code : <u>N/A</u> Descrip	otion :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

2. Preference Shares

Stock code :	N/A	Description :			
			preference hares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month			
Increase/(decreas	se)				
Balance at close	of the month				

3. Other Classes of Shares

Stock code : <u>N/A</u> Des	cription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : <u>HK</u>\$1,800,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	149,918,300			
Increase/ (decrease) during the month				
Balance at close of the month	149,918,300			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
(30/04/2002)						
Ordinary Shares						2,250,000
(Note 1)						
2.						
Shares						
(Note 1)						
3.						
(/ /)						
Shares						
(Note 1)						
		Та	otal A. (Ordin	ary shares)	Nil	
				nce shares)	N/A	
				Other class)	N/A	
Total funds raised dur	ing the month	from exercise o				
options (State currenc			1	Nil		
options (state current	J /			1111		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) <u>3.</u>	(/ /)				
(/ /) Stock code (if listed) Class of shares	· ·				
issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>4.</u>					
Class of shares issuable (Note 1)					
EGM approval date (if applicable)	(/ /)				
	Tota	(Prefere	ary shares) nce shares) Other class)		

Convertibles (i.e. Convertible i	nto Shores of the I	an which are to		For Main Board	and GEM listed issuers		
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1. N/A							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)	·					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		·					
EGM approval date (if applicable) (dd/mm/yyyy)3.	(/ /)						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		·					
EGM approval date (if applicable)	(/ /)						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		·					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Fotal C. (Ordin (Prefere	nary shares) ence shares)		-	
			(1	Other class)		-	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		as at close of the month
1. N/A		
]	
shares (Note 1)	-	
· · · · · · · · · · · · · · · · · · ·		
2		
	-	
(/ /)		
shares (Note 1)]	
3.		
	1	
]	
	-	
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

	ner Movements in	Issued Share Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant
	Type of Issue							thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)		<u>N/A</u>			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable		<u>N/A</u>			
			(Note 1)					
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)		<u>N/A</u>			
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)		<u>N/A</u>			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue		F	For	<u>Main F</u>	<u>30a</u>	rd and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may
		6	Class of shares issuable (Note 1)	(<u>N/A</u>	ì		
5.	Scrip dividend	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)		<u>N/A</u>			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)		<u>N/A</u>			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)		<u>N/A</u>			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

No. of new No. of new No. of new Shares of issuer shares of issuer issued during the month pursuant thereto issued pursuant thereto as at close of the month the month 9. Capital reorganisation Class of shares issuable (N/A) 9. Capital reorganisation Issue and allotment (//) 10. Other (Please specify) At price : State currency 10. Other (Please specify) At price : State (dd/mm/yyyy) EGM approval date: (d/mm/yyyy) EGM approval date: (d/mm/yyyy) EGM approval date: (d/mm/yyyy) EGM approval date: (d//mm/yyyy) Total E. (Ordinary shares) (Other class)				For Main Bo	pard and GEM listed issuers
issued during the month pursuant thereto or type of Issue issued issued issued which may pursuant thereto as at close of the month 9. Capital reorganisation Class of shares issuable (Note 1) N/A (Note 1) N/A (9. Capital reorganisation Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy)					
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Type of Issue pursuant thereto as at close of the month 9. Capital reorganisation Class of shares issuable N/A (Note 1) 9. Capital reorganisation Issue and allotment $(//)$ Generation Generation Class of shares issuable N/A ($//$) Generation Issue and allotment $(//)$ $//$ ($//$) Generation Generation Class of shares issuable N/A ($//$) $//$ ($//$) Generation Generation 10. Other (Please specify) At price : State currency Class of shares issuable N/A ($///$) Issue and allotment ($///$) Issue and allotment ($///$) $///$ ($///$) Generation Generation Generation $///$ ($///$) Issue and allotment ($///$) $///$ ($///$) $///$ ($///$) $///$ ($///$) Ion (d/mm/yyyy) EGM approval date: ($////$) $///$ ($///$) $///$ ($////$) Total E. (Ordinary shares) $///$ ($////$) $///$ ($////$) $///$ ($/////$)					the month which may
Type of Issue thereto as at close of the month 9. Capital reorganisation Class of shares issuable (Note 1) 9. Capital reorganisation Issue and allotment (//) Issue and allotment (///) EGM approval date: (//) (dd/mm/yyyy) EGM approval date: (//) Io. Other (Please specify) At price : State currency EGM approval date: (//) Issue and allotment (//) Io. Other (Please specify) At price : State currency Total E. (Ordinary shares) Io. (More shares) Io. Other (Please specify) Total E. (Ordinary shares)					1
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9. Capital reorganisation Issue and allotment (// /) Issue and allotment (// /) EGM approval date: (//) (Mote 1) EGM approval date: (/ /) 10. Other (Please specify) At price : State currency In the second state is the specified of the		Type of Issue			
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10. Other (dd/mm/yyyy) 10. Other Class of shares issuable (Note 1) (Note 1) 10. Other Issue and allotment (Please specify) At price : State EGM approval date: (//) (dd/mm/yyyy)	9.)
10. Other (Please specify) At price : State currency Issue and allotment (Mote 1) (/ /) date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ /) (dd/mm/yyyy)				Eoni approvar auto.)
10. Other (Please specify) At price : State currency Issue and allotment (Mote 1) (/ /) date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ /) (dd/mm/yyyy)					
date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					
(dd/mm/yyyy)	10.		At price : State	issue and anotherit)
(Preference shares)				Eoni approvar auto.)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any):
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N/A

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Submitted by: Tse Kam Fai	
Title: <u>Company Secretary</u>	
(Director, Secretary or other duly authorised officer)	
N7 .	
Notes :	

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.