

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm	/yyyy) <b>:</b>	31/05/2014			
To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer	Well Wa	y Group Limited			
Date Submitted	05/06/20	14			
I. Movements in Authorised Sh	are Capit	al			
1. Ordinary Shares					
(1) Stock code : <u>08063</u>	_Descrip	otion: Ordinary	Shares		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding n	nonth	180,000,000,000	HK\$0.01	HK\$1,800,000,000	
Increase/(decrease)		<u></u>			
Balance at close of the month		180,000,000,000	HK\$0.01	HK\$1,800,000,000	
(2) Stock code : N/A	Descrip	tion:			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding n	nonth				
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares			
Stock code: N/A Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	,		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*): HK\$1,800,000,000

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	149,918,300			
Increase/ (decrease) during the month				
Balance at close of the month	149,918,300			

## III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise of

options (State currency)

Share Options (under Share Option Schemes of the Issuer)

Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (30/04/2002) Ordinary Shares 2,250,000 --(*Note 1*) Shares (*Note 1*) Shares (*Note 1*) Total A. (Ordinary shares) Nil (Preference shares) N/A N/A (Other class)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal nominal clos value precedin	e of during t	he at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-	_			
	-				
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2.	-				
	-				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)  3.	( / / )				
( / / )	<u> </u>				_
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
	( / / )				
4.	-				
	·				
( / / ) Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	, ,		. 1		
		Total B. (O	rdinary shares) ference shares)		-
		(110	(Other class)		=

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2.	<del>-</del> -					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )  Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.	_					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4.	<u> </u>					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> ) Subscription price		<u></u>				
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
(GG/11111/yyyy)	(		Гotal С. (Ordii	nary shares)		_
			(Prefere	ence shares)		_
			((	Other class)		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
( / / ) shares (Note 1)		
2.		
shares (Note 1)		
3		
( / / ) shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

	Type of Issue	Issued Share Capital			j	No. of new hares of issuer issued during the month ursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable	<u>N/A</u>			
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			AGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	N/A			
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

Type of Issue  5. Scrip dividend At price: State curre  6. Repurchase of shares  7. Redemption of shares	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares repurchased (Note 1)	( / /	)	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<ul> <li>5. Scrip dividend At price: State curre</li> <li>6. Repurchase of shares</li> <li>7. Redemption of</li> </ul>	Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares	( / / ( / /	)		
6. Repurchase of shares  7. Redemption of	Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares	( / / ( / /	)		
6. Repurchase of shares  7. Redemption of	date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares	( / / <u>N/A</u>	)		
shares  7. Redemption of	(dd/mm/yyyy)  Class of shares	<u>N/A</u>			
7. Redemption of			)		
shares  7. Redemption of			)		
7. Redemption of	<u>-</u>	( / /	)		
7. Redemption of shares	Cancellation date: (dd/mm/yyyy)	( , ,	,		
7. Redemption of shares	EGM approval date: (dd/mm/yyyy)	( / /	)		
7. Redemption of shares					
7. Redemption of shares	Class of shares redeemed ( <i>Note 1</i> )	N/A			
	Redemption date : (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)		
	Class of shares issuable (Note 1)	N/A			
8. Consideration issue At price : State curre	Issue and allotment	( / /	)		
	date : (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

		TOT MAIN D	sł i	nares of issuer issued during	No. of new shares of issuer which may be issued pursuant
					thereto as at close of
	Type of Issue				the month
		Class of shares issuable $N/A$ ( <i>Note 1</i> )			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)			
		EGM approval date: ( / / (dd/mm/yyyy)	)		
		Class of shares issuable $N/A$ (Note 1)			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	)		
		EGM approval date: ( / / (dd/mm/yyyy)	)		
		Total E. (Ordinary sh (Preference sh (Other)	nares)		
To	otal increase / (decrease) in ordinary shares during th	ne month (i.e. Total of A to E):	(1)	N/.	A
			(2)	N/.	Α
Т	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to E):		N/.	A
To	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total of A to E):		N/.	A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (1f any):
N/A
Submitted by: Tse Kam Fai
Submitted by: 150 Kain I ai
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.